

3D Printed Satellite Market by Component (Antenna, Bracket, Shield, Housing and Propulsion), Satellite Mass (Nano and microsatellite, small satellite, medium and large satellite), Application and Region - Global Forecast to 2030

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Abstracts

The satellite industry is undergoing an intense transformation, driven by a convergence of technological advancements that are shaping the future of 3D-printed satellites. The 3D-printed satellite is at a critical juncture, driven by rapid technological advancements and intensified by global supply chain vulnerabilities and shifting geopolitical landscapes. With a growing emphasis on proactive 3D printed satellites, outsourcing 3D printed satellite components, and strategic partnerships, the industry is evolving to ensure the sustainability and readiness of 3D printed satellites in a rapidly changing environment.

The 3D printed satellite market is projected to grow from USD 112 million in 2024 to USD 487 million by 2030, at a CAGR of 27.7% from 2024 to 2030. The 3D-printed satellite market has the potential to make space exploration more accessible and affordable. By reducing the cost and complexity of satellite manufacturing, 3D printing could enable more countries and companies to participate in the space industry. Satellites that have less physical weight are also given higher preference in space missions as their weight directly affects the costs involved in the manufacturing of components used in satellites. Maxar Space Systems (US), Boeing (US), 3D Systems (US), Northrop Grumman Corporation (US), and Fleet Space Technologies Pty Ltd (Australia) are some of the leading players operating in the 3D printed satellite market.

“The small satellite segment will account for the highest growth in the 3D printed satellite market during the forecast period.”

Based on satellite mass, the 3D Printed Satellite Market has been classified into nano and microsatellites, small satellites, and Medium and Large Satellites. The miniaturization of satellites, driven by advances in component and system miniaturization, has been a transformative trend in the space industry. One key enabler of this trend is 3D printing technology, which facilitates the creation of intricate, lightweight structures perfectly suited for smaller satellites.

“The housing segment to account for largest market share in the 3D Printed Satellite market during the forecast period.”

Based on the components, the 3D Printed Satellite Market has been classified into antenna, bracket, shield, housing, and propulsion. The housing segment has the largest market share during the forecast period. This is because 3D-printed housing ensures a precise fit for the satellite's components while reducing weight and optimizing performance.

“The North America market is projected to lead the market during the forecast period.”

North America takes the lead in this market because of its significant space spending, innovative technology, and strong industrial foundation. The region boasts a robust ecosystem of technology companies and research institutions, fostering innovation and expertise in additive manufacturing techniques. Additionally, North America is home to a significant portion of the global space industry, providing ample opportunities for collaboration and adoption of 3D printing in satellite production. Furthermore, the supportive regulatory environment and favorable investment in the region contribute to the growth of this emerging market segment. These factors collectively position North America at the forefront of the 3D printed satellite market, offering a competitive edge in terms of technological advancement and market leadership.

Maxar Space Systems (US), Boeing (US), 3D Systems (US), Northrop Grumman Corporation (US), and Fleet Space Technologies Pty Ltd (Australia) are some of the leading players operating in the 3D printed satellite market.

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Breakdown of primaries

The study contains insights from various industry experts, ranging from component

suppliers to Tier 1 companies and OEMs. The break-up of the primaries is as follows:

By Company Type: Tier 1–35%; Tier 2–45%; and Tier 3–20%

By Designation: C Level–35%; Directors–25%; and Others–40%

By Region: North America–40%; Europe–30%; Asia Pacific–20%; and Rest of the World–10%

Research Coverage

The study covers the 3D-printed satellite market across various segments and subsegments. It aims to estimate the size and growth potential of this market across different segments based on satellite mass, application, components, manufacturing technique, and region. This study also includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to their solutions and business offerings, recent developments undertaken by them, and key market strategies adopted by them.

Key benefits of buying this report: This report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall 3D printed satellite market and its subsegments. The report covers the entire ecosystem of the 3D-printed satellite market. It will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report will also help stakeholders understand the pulse of the market and provide them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (Rise in Development of Customized Products, Cost efficiencies in satellite production, Increasing demand for lightweight components from space industry, Government investments in 3D printing projects), restraints (High Initial cost, Stringent industry certifications and lack of process control), opportunities (Development of new 3D printing technologies requiring less production time, Advancements in printing technologies), and challenges (Product quality compliance, Limited availability and high costs of raw materials) influencing the growth in the market

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the 3D Printed satellite market.

Market Development: Comprehensive information about lucrative markets – the report analyses the 3D Printed satellite market across varied regions

Market Diversification: Exhaustive information about new solutions, untapped geographies, recent developments, and investments in 3D Printed satellite market.

Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players like Maxar Space Systems (US), Boeing (US), 3D Systems, Inc (US), Northrop Grumman (US), and Fleet Space Technologies Pty Ltd (Australia) among others in the 3D Printed satellite market.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.2.1 INCLUSIONS AND EXCLUSIONS

TABLE 1 INCLUSIONS AND EXCLUSIONS

1.3 STUDY SCOPE

1.3.1 MARKETS COVERED

FIGURE 1 3D PRINTED SATELLITE MARKET SEGMENTATION

1.3.2 REGIONS COVERED

1.3.3 YEARS CONSIDERED

1.4 CURRENCY CONSIDERED

TABLE 2 USD EXCHANGE RATES

1.5 STAKEHOLDERS

1.6 RECESSION IMPACT

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 RESEARCH PROCESS FLOW

FIGURE 3 RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Primary respondents

2.1.2.2 Key data from primary sources

2.1.2.3 Insights from industry experts

2.2 FACTOR ANALYSIS

2.2.1 INTRODUCTION

2.2.2 DEMAND-SIDE INDICATORS

2.2.3 SUPPLY-SIDE INDICATORS

2.2.4 RECESSION IMPACT ANALYSIS

2.3 MARKET SIZE ESTIMATION

2.3.1 BOTTOM-UP APPROACH

2.3.1.1 Market size estimation methodology (demand-side)

FIGURE 4 BOTTOM-UP APPROACH

2.3.2 TOP-DOWN APPROACH

FIGURE 5 TOP-DOWN APPROACH

2.4 DATA TRIANGULATION

FIGURE 6 DATA TRIANGULATION

2.5 RESEARCH ASSUMPTIONS

2.6 RESEARCH LIMITATIONS

2.7 RISK ASSESSMENT

3 EXECUTIVE SUMMARY

FIGURE 7 SMALL SATELLITES TO BE FASTEST-GROWING SEGMENT DURING FORECAST MARKET

FIGURE 8 BRACKET SEGMENT TO EXHIBIT HIGHEST GROWTH DURING FORECAST PERIOD

FIGURE 9 COMMUNICATION TO BE LARGEST SEGMENT DURING FORECAST PERIOD

FIGURE 10 NORTH AMERICA TO HOLD LARGEST MARKET SHARE IN 2024

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN 3D PRINTED SATELLITE MARKET

FIGURE 11 INCREASED GOVERNMENT INVESTMENTS IN 3D PRINTING TECHNOLOGY TO DRIVE MARKET

4.2 3D PRINTED SATELLITE MARKET, BY SATELLITE MASS

FIGURE 12 SMALL SATELLITES TO RECORD HIGHEST CAGR DURING FORECAST PERIOD

4.3 3D PRINTED SATELLITE MARKET, BY COMPONENT

FIGURE 13 HOUSING TO SURPASS OTHER SEGMENTS DURING FORECAST PERIOD

4.4 3D PRINTED SATELLITE MARKET, BY APPLICATION

FIGURE 14 COMMUNICATION SEGMENT TO SECURE LEADING MARKET POSITION DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 15 3D PRINTED SATELLITE MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Need for customized functional parts in satellite manufacturing

5.2.1.2 Cost efficiencies in satellite production

5.2.1.3 Increasing demand for lightweight components from space industry

FIGURE 16 MAXAR'S 3D PRINTED SATELLITE COMPONENTS IN ORBIT, 2016–2019

5.2.1.4 Government investments in 3D printing projects

TABLE 3 GOVERNMENT FUNDING FOR 3D PRINTING PROJECTS

5.2.1.5 Short supply chain of space components

FIGURE 17 SUPPLY CHAIN FLOW OF SPACE COMPONENTS

5.2.2 RESTRAINTS

5.2.2.1 High cost of 3D printing equipment

5.2.2.2 Stringent industry certifications and lack of process control

5.2.3 OPPORTUNITIES

5.2.3.1 Development of new 3D printing technologies requiring less production time

FIGURE 18 CLIP VS. OTHER 3D PRINTING TECHNOLOGIES

5.2.3.2 Advancements in printing technologies

5.2.4 CHALLENGES

5.2.4.1 Product quality compliance

5.2.4.2 Limited availability and high costs of raw materials

5.3 TRENDS AND DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

FIGURE 19 TRENDS AND DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

5.4 VALUE CHAIN ANALYSIS

FIGURE 20 VALUE CHAIN ANALYSIS

5.4.1 RESEARCH AND DEVELOPMENT

5.4.2 RAW MATERIALS

5.4.3 COMPONENT/PRODUCT MANUFACTURERS (OEMS)

5.4.4 INTEGRATORS AND SYSTEM PROVIDERS

5.4.5 END USERS

5.5 PRICING ANALYSIS

5.5.1 AVERAGE SELLING PRICE OF 3D PRINTED SATELLITES, BY KEY PLAYER

FIGURE 21 AVERAGE SELLING PRICE OF 3D PRINTED SATELLITES, BY KEY PLAYER

TABLE 4 AVERAGE SELLING PRICE OF 3D PRINTED SATELLITES, BY KEY PLAYER (USD MILLION)

5.5.2 AVERAGE SELLING PRICE OF 3D PRINTED SATELLITES, BY SATELLITE MASS

TABLE 5 AVERAGE SELLING PRICE OF 3D PRINTED SATELLITES, BY SATELLITE MASS (USD MILLION)

5.5.3 INDICATIVE PRICING ANALYSIS, BY REGION

TABLE 6 INDICATIVE PRICING ANALYSIS, BY REGION

5.6 OPERATIONAL DATA

TABLE 7 OPERATIONAL DATA FOR 3D PRINTED SATELLITE COMPONENTS, BY SATELLITE MASS, 2021–2023

TABLE 8 OPERATIONAL DATA FOR 3D PRINTED SATELLITE COMPONENTS, BY REGION, 2021–2023

5.7 VOLUME DATA

TABLE 9 VOLUME DATA FOR 3D PRINTED SATELLITE COMPONENTS, BY REGION, 2021–2030

5.8 ECOSYSTEM MAP

5.8.1 PROMINENT COMPANIES

5.8.2 PRIVATE AND SMALL ENTERPRISES

5.8.3 END USERS

FIGURE 22 ECOSYSTEM MAP

TABLE 10 ROLE OF COMPANIES IN ECOSYSTEM

5.9 USE CASE ANALYSIS

5.9.1 REDESIGN OF TITANIUM INSERTS WITH ADDITIVE MANUFACTURING

5.9.2 3D PRINTING IN SATELLITE MOUNTING STRUCTURES

5.9.3 ENGINE OPTIMIZATION WITH 3D PRINTING

5.9.4 ENGINE BLADE REPAIR WITH LASER METAL DEPOSITION

5.9.5 3D PRINTING IN FLUID SYSTEMS

5.10 TECHNOLOGY ANALYSIS

5.10.1 INNOVATIVE 3D PRINTING TECHNOLOGIES

TABLE 11 INNOVATIVE 3D PRINTED TECHNOLOGIES

5.10.2 4D PRINTING

FIGURE 23 4D PRINTING

5.10.3 ARTIFICIAL INTELLIGENCE

5.11 TECHNOLOGY ROADMAP OF 3D PRINTED SATELLITE MARKET

FIGURE 24 INTRODUCTION TO TECHNOLOGY ROADMAP

FIGURE 25 EVOLUTION OF 3D PRINTED SATELLITE TECHNOLOGY, 2020–2030

FIGURE 26 TECHNOLOGY TRENDS RELATED TO 3D PRINTED SATELLITES

5.12 REGULATORY LANDSCAPE

TABLE 12 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 13 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 14 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.13 TRADE DATA ANALYSIS

5.13.1 IMPORT VALUE OF SPACECRAFT, INCLUDING SATELLITES AND SUBORBITAL & SPACECRAFT LAUNCH VEHICLES (HS CODE: 880260)

FIGURE 27 IMPORT DATA, BY COUNTRY, 2018–2022 (USD THOUSAND)

TABLE 15 IMPORT DATA, BY COUNTRY, 2018–2022 (USD THOUSAND)

5.13.2 EXPORT VALUE OF SPACECRAFT, INCLUDING SATELLITES AND SUBORBITAL & SPACECRAFT LAUNCH VEHICLES (HS CODE: 880260)

FIGURE 28 EXPORT DATA, BY COUNTRY, 2018–2022 (USD THOUSAND)

TABLE 16 EXPORT DATA, BY COUNTRY, 2018–2022 (USD THOUSAND)

5.14 KEY CONFERENCES AND EVENTS, 2024–2025

TABLE 17 KEY CONFERENCES AND EVENTS, 2024–2025

5.15 KEY STAKEHOLDERS AND BUYING CRITERIA

5.15.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 29 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS OF 3D PRINTED SATELLITES, BY SATELLITE MASS

TABLE 18 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS OF 3D PRINTED SATELLITES, BY SATELLITE MASS (%)

5.15.2 BUYING CRITERIA

FIGURE 30 KEY BUYING CRITERIA FOR 3D PRINTED SATELLITES, BY SATELLITE MASS

TABLE 19 KEY BUYING CRITERIA FOR 3D PRINTED SATELLITES, BY SATELLITE MASS

5.16 BUSINESS MODELS OF SATELLITE MANUFACTURING

FIGURE 31 BUSINESS MODELS OF SATELLITE MANUFACTURING

5.16.1 BUILD-TO-ORDER

5.16.2 STANDARDIZED PLATFORM

5.16.3 CONSTELLATION MANUFACTURING

5.17 TOTAL COST OF OWNERSHIP

TABLE 20 TOTAL COST OF OWNERSHIP

5.18 BENEFITS OF 3D PRINTING OVER CONVENTIONAL PRINTING METHODS

TABLE 21 3D PRINTING VS. CONVENTIONAL PRINTING

TABLE 22 ATTRIBUTE COMPARISON BETWEEN 3D PRINTING AND CONVENTION PRINTING

5.19 3D PRINTED SATELLITE OUTSOURCING

FIGURE 32 MAKERSPACES AND OUTSOURCED SERVICES IN 3D PRINTED SATELLITE MANUFACTURING

5.20 INVESTMENT AND FUNDING SCENARIO

FIGURE 33 INVESTMENT IN START-UP SPACE COMPANIES, BY INVESTOR TYPE, 2022

FIGURE 34 VENTURE CAPITAL FUNDING, 2017–2022

FIGURE 35 VENTURE CAPITAL FUNDING FOR TOP 10 COUNTRIES, 2022**6 INDUSTRY TRENDS****6.1 INTRODUCTION****6.2 TECHNOLOGY TRENDS****FIGURE 36 TECHNOLOGY TRENDS****6.2.1 MINIATURIZATION OF SATELLITES****6.2.2 ADVANCED MATERIALS****6.2.3 INTEGRATION OF ELECTRONICS****6.2.4 HYBRID MANUFACTURING****6.2.5 LARGE-SCALE SPACE 3D PRINTING****6.3 IMPACT OF MEGATRENDS****6.3.1 GLOBAL CONNECTIVITY AND COMMUNICATION****6.3.2 SPACE EXPLORATION AND COMMERCIALIZATION****6.3.3 SUSTAINABILITY****6.4 SUPPLY CHAIN ANALYSIS****FIGURE 37 SUPPLY CHAIN ANALYSIS****6.5 PATENT ANALYSIS****FIGURE 38 PATENT ANALYSIS****TABLE 23 PATENT ANALYSIS****7 3D PRINTED SATELLITE MARKET, BY MANUFACTURING TECHNIQUE****7.1 INTRODUCTION****7.2 FUSED DEPOSITION MODELING (FDM)****7.3 SELECTIVE LASER SINTERING (SLS)****7.4 ELECTRON BEAM MELTING (EBM)****7.5 DIRECT METAL LASER SINTERING (DMLS)****7.6 OTHER TECHNIQUES****8 3D PRINTED SATELLITE MARKET, BY SATELLITE MASS****8.1 INTRODUCTION****FIGURE 39 3D PRINTED SATELLITE MARKET, BY SATELLITE MASS, 2024–2030****TABLE 24 3D PRINTED SATELLITE MARKET, BY SATELLITE MASS, 2021–2023
(USD MILLION)****TABLE 25 3D PRINTED SATELLITE MARKET, BY SATELLITE MASS, 2024–2030
(USD MILLION)**

8.2 NANO & MICRO SATELLITES

8.2.1 WIDE SCOPE IN TACTICAL COMMUNICATION DEVICES TO DRIVE MARKET

8.3 SMALL SATELLITES

8.3.1 DEPLOYMENT IN CONSTELLATION ARCHITECTURE TO GATHER SCIENTIFIC DATA TO DRIVE MARKET

8.4 MEDIUM & LARGE SATELLITES

8.4.1 COST ADVANTAGES ASSOCIATED WITH LIGHTWEIGHT STRUCTURES TO DRIVE MARKET

9 3D PRINTED SATELLITE MARKET, BY COMPONENT

9.1 INTRODUCTION

FIGURE 40 3D PRINTED SATELLITE MARKET, BY COMPONENT, 2024–2030

TABLE 26 3D PRINTED SATELLITE MARKET, BY COMPONENT, 2021–2023 (USD MILLION)

TABLE 27 3D PRINTED SATELLITE MARKET, BY COMPONENT, 2024–2030 (USD MILLION)

9.2 ANTENNA

9.2.1 INNOVATIONS IN ANTENNA DESIGN TO DRIVE MARKET

9.3 BRACKET

9.3.1 EXCELLENT STRUCTURAL INTEGRITY TO DRIVE MARKET

9.4 SHIELD

9.4.1 PROTECTION AGAINST RADIATION-INDUCED DAMAGE TO DRIVE MARKET

9.5 HOUSING

9.5.1 OPTIMIZED SATELLITE PERFORMANCE TO DRIVE MARKET

9.6 PROPULSION

9.6.1 EFFICIENT COMBUSTION AND HEAT TRANSFER TO DRIVE MARKET

10 3D PRINTED SATELLITE MARKET, BY APPLICATION

10.1 INTRODUCTION

FIGURE 41 3D PRINTED SATELLITE MARKET, BY APPLICATION, 2024–2030

TABLE 28 3D PRINTED SATELLITE MARKET, BY APPLICATION, 2021–2023 (USD MILLION)

TABLE 29 3D PRINTED SATELLITE MARKET, BY APPLICATION, 2024–2030 (USD MILLION)

10.2 TECHNOLOGY DEVELOPMENT

10.2.1 RAPID ITERATION AND PROTOTYPING OF SATELLITE COMPONENTS TO DRIVE MARKET

10.3 COMMUNICATION

10.3.1 RISING ADOPTION OF LEO SATELLITES IN MODERN COMMUNICATION TO DRIVE MARKET

10.4 NAVIGATION

10.4.1 IMPROVED ACCURACY AND PERFORMANCE TO DRIVE MARKET

10.5 EARTH OBSERVATION & REMOTE SENSING

10.5.1 EASE OF DESIGNING COMPLEX COMPONENTS TO DRIVE MARKET

11 3D PRINTED SATELLITE MARKET, BY REGION

11.1 INTRODUCTION

FIGURE 42 3D PRINTED SATELLITE MARKET, BY REGION, 2024–2030

TABLE 30 3D PRINTED SATELLITE MARKET, BY REGION, 2021–2023 (USD MILLION)

TABLE 31 3D PRINTED SATELLITE MARKET, BY REGION, 2024–2030 (USD MILLION)

11.2 REGIONAL RECESSION IMPACT ANALYSIS

11.3 NORTH AMERICA

11.3.1 PESTLE ANALYSIS

11.3.2 RECESSION IMPACT ANALYSIS

11.3.3 3D PRINTED SATELLITE PROGRAMS

FIGURE 43 NORTH AMERICA: 3D PRINTED SATELLITE PROGRAMS

11.3.4 US

11.3.4.1 Expertise in space exploration and advanced printing technology to drive market

11.3.5 CANADA

11.3.5.1 Collaborative initiatives and ambitious space agendas to drive market

11.4 EUROPE

11.4.1 PESTLE ANALYSIS

11.4.2 RECESSION IMPACT ANALYSIS

11.4.3 3D PRINTED SATELLITE PROGRAMS

FIGURE 44 EUROPE: 3D PRINTED SATELLITE PROGRAMS

11.4.4 UK

11.4.4.1 Rising adoption of 3D printing technology by prominent players to drive market

11.4.5 FRANCE

11.4.5.1 Increasing satellite launches with 3D printed components to drive market

11.4.6 ITALY

11.4.6.1 Focus on developing specialized 3D printing materials to drive market

11.4.7 SPAIN

11.4.7.1 Strategic collaborations between domestic research institutions and private firms to drive market

11.4.8 REST OF EUROPE

11.5 ASIA PACIFIC

11.5.1 PESTLE ANALYSIS

11.5.2 RECESSION IMPACT ANALYSIS

11.5.3 3D PRINTED SATELLITE PROGRAMS

FIGURE 45 ASIA PACIFIC: 3D PRINTED SATELLITE PROGRAMS

11.5.4 CHINA

11.5.4.1 Escalating demand for reduced production costs to drive market

11.5.5 JAPAN

11.5.5.1 Shift toward smaller satellite constellations to drive market

11.5.6 INDIA

11.5.6.1 Rapid integration of 3D printing technology in space missions to drive market

11.5.7 AUSTRALIA

11.5.7.1 Government investments in space technologies to drive market

11.5.8 REST OF ASIA PACIFIC

11.6 REST OF THE WORLD

11.6.1 PESTLE ANALYSIS

11.6.2 RECESSION IMPACT ANALYSIS

11.6.3 3D PRINTED SATELLITE PROGRAMS

FIGURE 46 REST OF THE WORLD: 3D PRINTED SATELLITE PROGRAMS

11.6.4 MIDDLE EAST & AFRICA

11.6.4.1 Booming IT industry to drive market

11.6.5 LATIN AMERICA

11.6.5.1 Ongoing collaborations and technological advancements to drive market

12 COMPETITIVE LANDSCAPE

12.1 INTRODUCTION

12.2 STRATEGIES ADOPTED BY KEY PLAYERS

TABLE 32 STRATEGIES ADOPTED BY KEY PLAYERS

12.3 MARKET RANKING ANALYSIS, 2023

FIGURE 47 MARKET RANKING OF KEY PLAYERS, 2023

12.4 REVENUE ANALYSIS, 2020–2023

FIGURE 48 REVENUE ANALYSIS OF KEY PLAYERS, 2020–2023

12.5 MARKET SHARE ANALYSIS, 2023

FIGURE 49 MARKET SHARE ANALYSIS OF KEY PLAYERS, 2023

TABLE 33 DEGREE OF COMPETITION**12.6 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023****12.6.1 STARS****12.6.2 EMERGING LEADERS****12.6.3 PERVASIVE PLAYERS****12.6.4 PARTICIPANTS****FIGURE 50 COMPANY EVALUATION MATRIX (KEY PLAYERS), 2023****12.6.5 COMPANY FOOTPRINT****FIGURE 51 COMPANY FOOTPRINT, 2023****TABLE 34 APPLICATION FOOTPRINT, 2023****TABLE 35 COMPONENT FOOTPRINT, 2023****TABLE 36 REGION FOOTPRINT, 2023****12.7 COMPANY EVALUATION MATRIX: START-UPS/SMES, 2023****12.7.1 PROGRESSIVE COMPANIES****12.7.2 RESPONSIVE COMPANIES****12.7.3 DYNAMIC COMPANIES****12.7.4 STARTING BLOCKS****FIGURE 52 COMPANY EVALUATION MATRIX (START-UPS/SMES), 2023****12.7.5 COMPETITIVE BENCHMARKING****TABLE 37 KEY START-UPS/SMES****TABLE 38 COMPETITIVE BENCHMARKING OF KEY START-UPS/SMES****12.8 COMPANY VALUATION AND FINANCIAL METRICS****FIGURE 53 COMPANY VALUATION OF KEY PLAYERS****FIGURE 54 EV/EBITDA OF KEY PLAYERS****FIGURE 55 COMPANY VALUATION OF START-UPS/SMES****FIGURE 56 EV/EBITDA OF START-UPS/SMES****12.9 BRAND/PRODUCT COMPARISON****FIGURE 57 BRAND/PRODUCT COMPARISON****12.10 COMPETITIVE SCENARIO****12.10.1 MARKET EVALUATION FRAMEWORK****12.10.2 PRODUCT LAUNCHES****TABLE 39 3D PRINTED SATELLITE MARKET: PRODUCT LAUNCHES, 2020–2024****12.10.3 DEALS****TABLE 40 3D PRINTED SATELLITE MARKET: DEALS, 2020–2024****12.10.4 OTHERS****TABLE 41 3D PRINTED SATELLITE MARKET: OTHERS, 2020–2024****13 COMPANY PROFILES**

13.1 KEY PLAYERS

(Business Overview, Products/Solutions/Services offered, Recent Developments, MnM View)*

13.1.1 MAXAR SPACE SYSTEMS

TABLE 42 MAXAR SPACE SYSTEMS: COMPANY OVERVIEW

FIGURE 58 MAXAR SPACE SYSTEMS: COMPANY SNAPSHOT

TABLE 43 MAXAR SPACE SYSTEMS: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 44 MAXAR SPACE SYSTEMS: DEALS

13.1.2 NORTHROP GRUMMAN

TABLE 45 NORTHROP GRUMMAN: COMPANY OVERVIEW

FIGURE 59 NORTHROP GRUMMAN: COMPANY SNAPSHOT

TABLE 46 NORTHROP GRUMMAN: PRODUCTS/SOLUTIONS/SERVICES OFFERED

13.1.3 FLEET SPACE TECHNOLOGIES PTY LTD

TABLE 47 FLEET SPACE TECHNOLOGIES PTY LTD: COMPANY OVERVIEW

TABLE 48 FLEET SPACE TECHNOLOGIES PTY LTD:

PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 49 FLEET SPACE TECHNOLOGIES PTY LTD: DEALS

13.1.4 3D SYSTEMS, INC.

TABLE 50 3D SYSTEMS, INC.: COMPANY OVERVIEW

FIGURE 60 3D SYSTEMS, INC.: COMPANY SNAPSHOT

TABLE 51 3D SYSTEMS, INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 52 3D SYSTEMS, INC.: DEALS

13.1.5 BOEING

TABLE 53 BOEING: COMPANY OVERVIEW

FIGURE 61 BOEING: COMPANY SNAPSHOT

TABLE 54 BOEING: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 55 BOEING: OTHERS

13.1.6 THALES ALENIA SPACE

TABLE 56 THALES ALENIA SPACE: COMPANY OVERVIEW

FIGURE 62 THALES ALENIA SPACE: COMPANY SNAPSHOT

TABLE 57 THALES ALENIA SPACE: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 58 THALES ALENIA SPACE: PRODUCT LAUNCHES

13.1.7 LOCKHEED MARTIN CORPORATION

TABLE 59 LOCKHEED MARTIN CORPORATION: COMPANY OVERVIEW

FIGURE 63 LOCKHEED MARTIN CORPORATION: COMPANY SNAPSHOT

TABLE 60 LOCKHEED MARTIN CORPORATION:
PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 61 LOCKHEED MARTIN CORPORATION: PRODUCT LAUNCHES

13.1.8 MITSUBISHI ELECTRIC CORPORATION

TABLE 62 MITSUBISHI ELECTRIC CORPORATION: COMPANY OVERVIEW

FIGURE 64 MITSUBISHI ELECTRIC CORPORATION: COMPANY SNAPSHOT

TABLE 63 MITSUBISHI ELECTRIC CORPORATION:

PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 64 MITSUBISHI ELECTRIC CORPORATION: PRODUCT LAUNCHES

13.1.9 CRP TECHNOLOGY S.R.L

TABLE 65 CRP TECHNOLOGY S.R.L: COMPANY OVERVIEW

TABLE 66 CRP TECHNOLOGY S.R.L: PRODUCTS/SOLUTIONS/SERVICES
OFFERED

TABLE 67 CRP TECHNOLOGY S.R.L: PRODUCT LAUNCHES

13.1.10 SWISSTO12

TABLE 68 SWISSTO12: COMPANY OVERVIEW

TABLE 69 SWISSTO12: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 70 SWISSTO12: DEALS

TABLE 71 SWISSTO12: OTHERS

13.1.11 REDWIRE CORPORATION

TABLE 72 REDWIRE CORPORATION: COMPANY OVERVIEW

FIGURE 65 REDWIRE CORPORATION: COMPANY SNAPSHOT

TABLE 73 REDWIRE CORPORATION: PRODUCTS/SOLUTIONS/SERVICES
OFFERED

13.1.12 RUAG GROUP

TABLE 74 RUAG GROUP: COMPANY OVERVIEW

FIGURE 66 RUAG GROUP: COMPANY SNAPSHOT

TABLE 75 RUAG GROUP: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 76 RUAG GROUP: OTHERS

13.1.13 MOOG INC.

TABLE 77 MOOG INC.: COMPANY OVERVIEW

FIGURE 67 MOOG INC.: COMPANY SNAPSHOT

TABLE 78 MOOG INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

13.1.14 RENISHAW PLC

TABLE 79 RENISHAW PLC: COMPANY OVERVIEW

FIGURE 68 RENISHAW PLC: COMPANY SNAPSHOT

TABLE 80 RENISHAW PLC: PRODUCTS/SOLUTIONS/SERVICES OFFERED

13.1.15 ZENITH TECNICA

TABLE 81 ZENITH TECNICA: COMPANY OVERVIEW

TABLE 82 ZENITH TECNICA: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 83 ZENITH TECNICA: OTHERS

13.2 OTHER PLAYERS

13.2.1 OC OERLIKON MANAGEMENT AG

TABLE 84 OC OERLIKON MANAGEMENT AG: COMPANY OVERVIEW

13.2.2 STRATASYS

TABLE 85 STRATASYS: COMPANY OVERVIEW

13.2.3 SIDUS SPACE

TABLE 86 SIDUS SPACE: COMPANY OVERVIEW

13.2.4 EXONE

TABLE 87 EXONE: COMPANY OVERVIEW

13.2.5 HEXCEL CORPORATION

TABLE 88 HEXCEL CORPORATION: COMPANY OVERVIEW

13.2.6 NANO DIMENSION

TABLE 89 NANO DIMENSION: COMPANY OVERVIEW

13.2.7 OPTOMECH INC

TABLE 90 OPTOMECH INC: COMPANY OVERVIEW

13.2.8 OPTISYS INC

TABLE 91 OPTISYS INC: COMPANY OVERVIEW

13.2.9 TRUMPF

TABLE 92 TRUMPF: COMPANY OVERVIEW

13.2.10 ANYWAVES

TABLE 93 ANYWAVES: COMPANY OVERVIEW

13.2.11 DAWN AEROSPACE

TABLE 94 DAWN AEROSPACE: COMPANY OVERVIEW

*Details on Business Overview, Products/Solutions/Services offered, Recent Developments, MnM View might not be captured in case of unlisted companies.

14 APPENDIX

14.1 DISCUSSION GUIDE

14.2 KNOWLEDGESTORE: MARKETSDANDMARKETS' SUBSCRIPTION PORTAL

14.3 CUSTOMIZATION OPTIONS

14.4 RELATED REPORTS

14.5 AUTHOR DETAILS

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