

3D Laser Scanner Market by Range (Short, Medium, and Long), Product (Tripod Mounted, Fixed CMM Based, Portable CMM Based, and Desktop), Offering (Hardware & Software and After-Sales Services), Application, End User, and Geography - Global Forecast to 2022

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Abstracts

“High level of quality control and inspection standards offered by 3D laser scanners and emerging market for 3D printers across the globe are expected to drive the 3D laser scanner market”

The 3D laser scanner market is expected to be worth USD 3.74 billion by 2022, growing at a CAGR of 8.18% between 2017 and 2022. 3D laser scanners are the devices that can capture and measure the geometry of a physical object or the environment using lasers. The data captured by these scanners, known as point clouds, is used by software to produce 3D models, which can be utilized for various applications including reverse engineering, quality control & inspection, and virtual simulation, among others. Moreover, the high level of quality control and inspection standards offered by 3D lasers scanners is fueling the market. However, the high cost of 3D laser scanners and the availability and affordability of traditional alternatives to 3D laser scanning are expected to be the major restraints affecting the growth of the said market.

“The short range 3D laser scanner market is likely to grow at the highest rate during the forecast period”

3D laser scanners that have a scanning range of less than 1 meter are considered as short-range 3D laser scanners. These scanners offer a high degree of accuracy and

real-time visualization of 3D scanning data. The growing number of manufacturing plants create a scope for short-range 3D laser scanners in the quality control & inspection application. Thus, the market for short-range 3D laser scanner is expected to grow at the highest CAGR throughout the forecast period.

“3D laser scanner market in APAC to grow at the highest CAGR”

On a global level, APAC is expected to witness the highest CAGR during the forecast period. The APAC region is a potential market for 3D laser scanners as this region comprises developing economies, such as China and India, which have a huge potential for the 3D scanning applications. Some of the major drivers which are responsible for the growing demand for 3D laser scanners in the APAC region include the rising number of engineering and infrastructure projects, increasing preference for custom implants in medical applications to ensure better and faster recovery, increasing number of manufacturing plants in the emerging countries, and increasing number of dental restoration surgeries.

In the process of determining and verifying the market size for several segments and subsegments obtained through secondary research, extensive primary interviews have been conducted with officials from the key players. The breakup of the profile of primaries has been given below:

By Company Type: Tier 1 = 25 %, Tier 2 = 35%, and Tier 3 = 40%

By Designation: C-Level Executives = 35%, Directors = 25%, and Others = 40%

By Region: Europe = 43%, APAC = 29%, North America = 14%, and RoW = 14%

The key players in the 3D laser scanner market profiled in the report are as follows:

1. FARO Technologies, Inc., (US)
2. Hexagon AB (Sweden)
3. Creaform (Canada)
4. Perceptron, Inc. (US)
5. Nikon Metrology NV (Belgium)
6. Trimble Inc. (US)
7. Topcon Corporation (Japan)

8. 3D Digital Corporation (US)
9. RiegI Laser Measurement Systems GmbH (Austria)
10. Carl Zeiss Optotechnik GmbH (Germany)

RESEARCH COVERAGE:

The report studies the 3D laser scanner market segmented on the basis range, product, application, offering, and end user. It also includes the forecast of the market size, in terms of value, with respect to four main geographical regions, namely, the Americas, Europe, APAC, and RoW. The study identifies and analyzes the market dynamics such as drivers, restraints, opportunities, and industry-specific challenges for the market. It also profiles the key players operating in 3D laser scanner market and describes the overall value chain of the market.

REASONS TO BUY THE REPORT:

1. The report would help the stakeholders to understand the pulse of the market and provides them information on key market drivers, restraints, challenges, and opportunities.
2. This report would help stakeholders to understand their competitors better and gain more insights to enhance their position in the market. The competitive landscape section includes competitor ecosystem and the recent development strategies adopted by the key players in the market, which include new product launches and developments, partnerships, and mergers and acquisitions.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY AND PRICING
- 1.5 PACKAGE SIZE
- 1.6 LIMITATIONS
- 1.7 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 List of major secondary sources
 - 2.1.1.2 Key data from secondary source
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Primary interviews with experts
 - 2.1.2.2 Breakdown of primaries
 - 2.1.2.3 Key data from primary source
- 2.2 SECONDARY AND PRIMARY RESEARCH
 - 2.2.1 KEY INDUSTRY INSIGHTS
- 2.3 MARKET SIZE ESTIMATION
 - 2.3.1 BOTTOM-UP APPROACH
 - 2.3.1.1 Approach for capturing the market share by bottom-up analysis (demand side)
 - 2.3.2 TOP-DOWN APPROACH
 - 2.3.2.1 Approach for capturing the market share by top-down analysis (supply side)
- 2.4 DATA TRIANGULATION
- 2.5 PROCESS FLOW OF MARKET SIZE ESTIMATION
- 2.6 RESEARCH ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 MAJOR OPPORTUNITIES IN THE 3D LASER SCANNER MARKET
- 4.2 3D LASER SCANNER MARKET, BY RANGE
- 4.3 3D LASER SCANNER MARKET IN APAC
- 4.4 AMERICAS HELD THE LARGEST SHARE OF THE 3D LASER SCANNER MARKET IN 2016
- 4.5 3D LASER SCANNER MARKET, BY APPLICATION

5 MARKET OVERVIEW

- 5.1 INTRODUCTION
- 5.2 MARKET DYNAMICS: 3D LASER SCANNER MARKET
 - 5.2.1 DRIVERS
 - 5.2.1.1 High level of quality control and inspection standards offered by 3D laser scanners
 - 5.2.1.2 Significant deployment of 3D laser scanners in various industries
 - 5.2.1.3 Emerging market for 3D printers across the globe
 - 5.2.2 RESTRAINTS
 - 5.2.2.1 High cost of 3D laser scanners
 - 5.2.2.2 Availability and affordability of traditional alternatives to 3D laser scanning
 - 5.2.3 OPPORTUNITIES
 - 5.2.3.1 Integration of 3D scanning technology in affordable consumer devices
 - 5.2.4 CHALLENGES
 - 5.2.4.1 Complex 3D scanning software and huge data storage concerns
- 5.3 VALUE CHAIN ANALYSIS

6 3D LASER SCANNER MARKET, BY RANGE

- 6.1 INTRODUCTION
- 6.2 SHORT RANGE
- 6.3 MEDIUM RANGE
- 6.4 LONG RANGE

7 3D LASER SCANNER MARKET, BY PRODUCT

- 7.1 INTRODUCTION
- 7.2 TRIPOD MOUNTED
- 7.3 FIXED CMM BASED
 - 7.3.1 BRIDGE CMM BASED

- 7.3.2 GANTRY CMM BASED
- 7.3.3 HORIZONTAL ARM CMM BASED
- 7.4 PORTABLE CMM BASED
 - 7.4.1 ARTICULATED ARM CMM
 - 7.4.2 HANDHELD
- 7.5 DESKTOP

8 3D LASER SCANNER MARKET, BY OFFERING

- 8.1 INTRODUCTION
- 8.2 HARDWARE & SOFTWARE
 - 8.2.1 LASER EMITTER AND RECEIVER
 - 8.2.2 SENSOR
 - 8.2.3 CAMERA
 - 8.2.4 MOTOR & PROCESSOR
 - 8.2.5 MIRRORS
 - 8.2.6 OTHERS
- 8.3 AFTER-SALES SERVICES

9 3D LASER SCANNER MARKET, BY APPLICATION

- 9.1 INTRODUCTION
- 9.2 REVERSE ENGINEERING
- 9.3 QUALITY CONTROL & INSPECTION
- 9.4 VIRTUAL SIMULATION
- 9.5 OTHER APPLICATIONS

10 3D LASER SCANNER MARKET, BY END USER

- 10.1 INTRODUCTION
- 10.2 AUTOMOTIVE
- 10.3 HEALTHCARE
- 10.4 AEROSPACE & DEFENSE
- 10.5 ARCHITECTURE & CONSTRUCTION
- 10.6 ENERGY & POWER
- 10.7 TUNNEL & MINING
- 10.8 ARTIFACT & HERITAGE PRESERVATION DEPARTMENT
- 10.9 OTHER END USERS

11 GEOGRAPHIC ANALYSIS

11.1 INTRODUCTION

11.2 AMERICAS

11.2.1 US

11.2.2 CANADA

11.2.3 MEXICO

11.2.4 SOUTH AMERICA

11.3 EUROPE

11.3.1 GERMANY

11.3.2 UK

11.3.3 FRANCE

11.3.4 REST OF EUROPE

11.4 APAC

11.4.1 CHINA

11.4.2 JAPAN

11.4.3 INDIA

11.4.4 REST OF APAC

11.5 REST OF THE WORLD

11.5.1 MIDDLE EAST

11.5.2 AFRICA

12 COMPETITIVE LANDSCAPE

12.1 INTRODUCTION

12.2 MARKET RANKING OF PLAYERS, 2016

12.3 VENDOR DIVE OVERVIEW

12.3.1 VANGUARDS

12.3.2 DYNAMIC PLAYERS

12.3.3 INNOVATORS

12.3.4 EMERGING PLAYERS

12.4 BUSINESS STRATEGIES ADOPTED BY MAJOR PLAYERS IN THE 3D LASER SCANNER MARKET (25 COMPANIES)

12.5 ANALYSIS OF THE PRODUCT OFFERINGS OF MAJOR PLAYERS IN THE 3D LASER SCANNER MARKET (25 COMPANIES)

*Top companies analyzed for this study are – Faro Technologies Inc.; HEXAGON; Nikon Metrology NV; Creaform; Trimble Inc.; Topcon Corporation; Carl Zeiss Optotechnik GmbH; Perceptron, Inc.; RIEGL Laser Measurement Systems GmbH; 3D

Digital Corp; 3D Print & Project; Maptek Pty Ltd; NextEngine Inc.; ShapeGrabber Inc.; Teledyne Optech Incorporated; Mitutoyo Corporation; Renishaw plc.; Wenzel America, Ltd.; Surphaser; DeWalt Corporation; Laser Scanning Australia Pty Ltd; SmartGeoMetrics; Precise Visual Technologies; Laser Aviation Inc.; 360Geo4Tech

13 COMPANY PROFILES

13.1 INTRODUCTION

(Business Overview, Products offered & Services strategies, Key Insights, Recent Developments, MnM View)*

13.2 FARO TECHNOLOGIES, INC.

13.3 HEXAGON AB

13.4 CREAFORM

13.5 PERCEPTRON, INC.

13.6 NIKON METROLOGY NV

13.7 TRIMBLE INC.

13.8 TOPCON CORPORATION

13.9 3D DIGITAL CORPORATION

13.10 RIEGL LASER MEASUREMENT SYSTEMS GMBH

13.11 CARL ZEISS OPTOTECHNIK GMBH

13.12 KEY INNOVATORS

13.12.1 SURPHASER

13.12.2 DEWALT CORPORATION

13.12.3 SHAPEGRABBER INC.

13.12.4 WENZEL AMERICA, LTD.

13.12.5 NEXTENGINE, INC.

*Details on Business Overview, Products offered & Services strategies, Key Insights, Recent Developments, MnM View might not be captured in case of unlisted companies.

14 APPENDIX

14.1 INSIGHTS OF INDUSTRY EXPERTS

14.2 DISCUSSION GUIDE

14.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

14.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

14.5 AVAILABLE CUSTOMIZATIONS

14.6 RELATED REPORTS

14.7 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 3D LASER SCANNER MARKET, BY RANGE, 2014–2022 (USD MILLION)

TABLE 2 SHORT-RANGE 3D LASER SCANNER MARKET, BY REGION, 2014–2022 (USD MILLION)

TABLE 3 MEDIUM-RANGE 3D LASER SCANNER MARKET, BY REGION, 2014–2022 (USD MILLION)

TABLE 4 LONG-RANGE 3D LASER SCANNER MARKET, BY REGION, 2014–2022 (USD MILLION)

TABLE 5 3D LASER SCANNER MARKET, BY PRODUCT, 2014–2022 (USD MILLION)

TABLE 6 TRIPOD-MOUNTED 3D LASER SCANNER MARKET, BY REGION, 2014–2022 (USD MILLION)

TABLE 7 TRIPOD-MOUNTED 3D LASER SCANNER MARKET, BY END USER, 2014–2022 (USD MILLION)

TABLE 8 FIXED CMM-BASED 3D LASER SCANNER MARKET, BY REGION, 2014–2022 (USD MILLION)

TABLE 9 FIXED CMM-BASED 3D LASER SCANNER MARKET, BY END USER, 2014–2022 (USD MILLION)

TABLE 10 PORTABLE CMM-BASED 3D LASER SCANNER MARKET, BY REGION, 2014–2022 (USD MILLION)

TABLE 11 PORTABLE CMM-BASED 3D LASER SCANNER MARKET, BY END USER, 2014–2022 (USD MILLION)

TABLE 12 DESKTOP 3D LASER SCANNER MARKET, BY REGION, 2014–2022 (USD MILLION)

TABLE 13 DESKTOP 3D LASER SCANNER MARKET, BY END USER, 2014–2022 (USD MILLION)

TABLE 14 3D LASER SCANNER MARKET, BY OFFERING, 2014–2022 (USD MILLION)

TABLE 15 3D LASER SCANNER MARKET, BY APPLICATION, 2014–2022 (USD MILLION)

TABLE 16 3D LASER SCANNER MARKET FOR REVERSE ENGINEERING, BY REGION, 2014–2022 (USD MILLION)

TABLE 17 3D LASER SCANNER MARKET FOR REVERSE ENGINEERING, BY END USER, 2014–2022 (USD MILLION)

TABLE 18 3D LASER SCANNER MARKET FOR QUALITY CONTROL & INSPECTION, BY REGION, 2014–2022 (USD MILLION)

TABLE 19 3D LASER SCANNER MARKET FOR QUALITY CONTROL &

INSPECTION, BY END USER, 2014–2022 (USD MILLION)

TABLE 20 3D LASER SCANNER MARKET FOR VIRTUAL SIMULATION, BY REGION, 2014–2022 (USD MILLION)

TABLE 21 3D LASER SCANNER MARKET FOR VIRTUAL SIMULATION APPLICATION, BY END USER, 2014–2022 (USD MILLION)

TABLE 22 3D LASER SCANNER MARKET FOR OTHER APPLICATIONS, BY REGION, 2014–2022 (USD MILLION)

TABLE 23 3D LASER SCANNER MARKET FOR OTHER APPLICATIONS, BY END USER, 2014–2022 (USD MILLION)

TABLE 24 3D LASER SCANNER MARKET, BY END USER, 2014—2022 (USD MILLION)

TABLE 25 3D LASER SCANNER MARKET FOR AUTOMOTIVE, BY REGION, 2014—2022 (USD MILLION)

TABLE 26 3D LASER SCANNER MARKET FOR AUTOMOTIVE, BY PRODUCT, 2014—2022 (USD MILLION)

TABLE 27 3D LASER SCANNER MARKET FOR HEALTHCARE, BY REGION, 2014—2022 (USD MILLION)

TABLE 28 3D LASER SCANNER MARKET FOR HEALTHCARE, BY PRODUCT, 2014—2022 (USD MILLION)

TABLE 29 3D LASER SCANNER MARKET FOR AEROSPACE & DEFENSE, BY REGION, 2014—2022 (USD MILLION)

TABLE 30 3D LASER SCANNER MARKET FOR AEROSPACE & DEFENSE, BY PRODUCT, 2014—2022 (USD MILLION)

TABLE 31 3D LASER SCANNER MARKET FOR ARCHITECTURE & CONSTRUCTION, BY REGION, 2014—2022 (USD MILLION)

TABLE 32 3D LASER SCANNER MARKET FOR ARCHITECTURE & CONSTRUCTION, BY PRODUCT, 2014—2022 (USD MILLION)

TABLE 33 3D LASER SCANNER MARKET FOR ENERGY & POWER, BY REGION, 2014—2022 (USD MILLION)

TABLE 34 3D LASER SCANNER MARKET FOR ENERGY & POWER, BY PRODUCT, 2014—2022 (USD MILLION)

TABLE 35 3D LASER SCANNER MARKET FOR TUNNEL & MINING, BY REGION, 2014—2022 (USD MILLION)

TABLE 36 3D LASER SCANNER MARKET FOR TUNNEL & MINING, BY PRODUCT, 2014—2022 (USD MILLION)

TABLE 37 3D LASER SCANNER MARKET FOR ARTIFACT & HERITAGE PRESERVATION, BY REGION, 2014—2022 (USD MILLION)

TABLE 38 3D LASER SCANNER MARKET FOR ARTIFACT & HERITAGE PRESERVATION, BY PRODUCT, 2014—2022 (USD MILLION)

TABLE 39 3D LASER SCANNER MARKET FOR OTHER END USERS, BY REGION, 2014—2022 (USD MILLION)

TABLE 40 3D LASER SCANNER MARKET FOR OTHER END USERS, BY PRODUCT, 2014—2022 (USD MILLION)

TABLE 41 3D LASER SCANNER MARKET, BY REGION, 2014—2022 (USD MILLION)

TABLE 42 3D LASER SCANNER MARKET, BY REGION, 2014–2022 (THOUSAND UNITS)

TABLE 43 3D LASER SCANNER MARKET IN THE AMERICAS, BY COUNTRY, 2014—2022 (USD MILLION)

TABLE 44 3D LASER SCANNER MARKET IN THE AMERICAS, BY PRODUCT, 2014—2022 (USD MILLION)

TABLE 45 3D LASER SCANNER MARKET IN AMERICAS, BY END USER, 2014—2022 (USD MILLION)

TABLE 46 3D LASER SCANNER MARKET IN THE AMERICAS, BY RANGE, 2014—2022 (USD MILLION)

TABLE 47 3D LASER SCANNER MARKET IN THE AMERICAS, BY APPLICATION, 2014—2022 (USD MILLION)

TABLE 48 3D LASER SCANNER MARKET IN EUROPE, BY COUNTRY, 2014—2022 (USD MILLION)

TABLE 49 3D LASER SCANNER MARKET IN EUROPE, BY PRODUCT, 2014—2022 (USD MILLION)

TABLE 50 3D LASER SCANNER MARKET IN EUROPE, BY END USER, 2014—2022 (USD MILLION)

TABLE 51 3D LASER SCANNER MARKET IN EUROPE, BY RANGE, 2014—2022 (USD MILLION)

TABLE 52 (3D) LASER SCANNER MARKET IN EUROPE, BY APPLICATION, 2014—2022 (USD MILLION)

TABLE 53 3D LASER SCANNER MARKET IN APAC, BY COUNTRY, 2014—2022 (USD MILLION)

TABLE 54 3D LASER SCANNER MARKET IN APAC, BY PRODUCT, 2014—2022 (USD MILLION)

TABLE 55 3D LASER SCANNER MARKET IN APAC, BY END USER, 2014—2022 (USD MILLION)

TABLE 56 3D LASER SCANNER MARKET IN APAC, BY RANGE, 2014—2022 (USD MILLION)

TABLE 57 3D LASER SCANNER MARKET IN APAC, BY APPLICATION, 2014—2022 (USD MILLION)

TABLE 58 3D LASER SCANNER MARKET IN ROW, BY REGION, 2014—2022 (USD MILLION)

TABLE 59 3D LASER SCANNER MARKET IN ROW, BY PRODUCT, 2014—2022 (USD MILLION)

TABLE 60 3D LASER SCANNER MARKET IN ROW, BY END USER, 2014—2022 (USD MILLION)

TABLE 61 3D LASER SCANNER MARKET IN ROW, BY RANGE, 2014—2022 (USD MILLION)

TABLE 62 3D LASER SCANNER MARKET IN ROW, BY APPLICATION, 2014—2022 (USD MILLION)

TABLE 63 RANKING FOR THE 3D LASER SCANNER MARKET, 2016

About

The report "3D Laser Scanner Market by Range (Short, Medium, and Long), Product (Tripod Mounted, Fixed CMM Based, Portable CMM Based, and Desktop), Offering (Hardware & Software and After-Sales Services), Application, End User, and Geography - Global Forecast to 2022", is expected to be worth USD 3.74 Billion by 2022, growing at a CAGR of 8.18% between 2017 and 2022. The growth of this market is driven by factors such as high level of quality control and inspection standards offered by 3D laser scanners, significant deployment of 3D laser scanners in various industries, and emerging market for 3D printers across the globe.

The key players operating across the value chain of the 3D laser scanner market are:

FARO Technologies, Inc., (US),

Hexagon AB (Sweden),

Creaform (Canada),

Perceptron, Inc. (US),

Nikon Metrology NV (Belgium),

Trimble Inc. (US),

Topcon Corporation (Japan),

3D Digital Corporation (US),

Riegl Laser Measurement Systems GmbH (Austria), and

Carl Zeiss Optotechnik GmbH (Germany).

Short-range 3D laser scanner market is expected to lead the overall 3D laser scanner market

The market for short-range 3D laser scanners is expected to hold the largest share of the overall market during the forecast period. Short-range 3D laser scanner offers a high degree of accuracy and real-time visualization of 3D scanning data. The growing number of manufacturing plants creates a scope for short-range 3D laser scanners in the quality control and inspection application. Thus the market for is expected to grow at the highest CAGR throughout the forecast period.

Market for reverse engineering application to grow at the highest rate during the forecast period

The market for the reverse engineering application is expected to grow at the highest rate between 2017 and 2022. Reverse engineering is used in industries for 3D modelling, reconstruction from the scanned data, and for digital simulation. The major advantages of using 3D laser scanners are measurement of soft or fragile parts and detection of a large number of points in a very short time. Areas where reverse engineering is used include turbine blades, car body parts, engine parts, gears, antennae, boat parts, and medical implants.

The Americas held the largest share of the 3D laser scanner market in 2016

The Americas held the largest share of the 3D laser scanner market in 2016 owing to the presence of major players such as Faro Technologies (US), Sirona Dental Systems, Inc. (US), Perceptron Inc. (US), Align Technology, Inc. (US), Creaform (Canada), and Trimble Navigation Ltd. (US) in the region. Assembly plants of automobile systems and vehicle manufacturers are located in the Americas. These automobile parts require measurements and quality control and inspection for high accuracy. This is likely to increase the demand for 3D scanning instruments in the automotive industry. Therefore, the market is expected to witness high growth in this region.

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