

3D Camera Market by Image Detection Technique (Time of Flight, Structured Light, Stereoscopic Vision), Type (Target Camera, Target-free Camera), End-user Industry and Region (North America, Europe, Asia Pacific, RoW) - Global Forecast to 2028

<https://marketpublishers.com/r/31107B9F4BD4EN.html>

Date: April 2023

Pages: 205

Price: US\$ 4,950.00 (Single User License)

ID: 31107B9F4BD4EN

Abstracts

The global 3D camera market is expected to be valued at USD 3.6 Billion in 2023 and is projected to reach USD 9.1 Billion by 2028; it is expected to grow at a CAGR of 20.3% from 2023 to 2028. The use of 3D cameras in the construction industry has been on the rise in recent years. These cameras capture high-resolution images and create accurate 3D models of construction sites. This technology has several benefits for the construction industry, including improved safety, increased efficiency, and better communication among project stakeholders. For example, 3D cameras create a virtual construction site model, allowing project managers to identify potential safety hazards before workers are even on-site. This can include uneven ground, overhead hazards, or areas where heavy machinery may pose a risk. By identifying these hazards early, project managers can take steps to mitigate the risks and ensure a safer working environment for all workers.

“Target cameras to account for the largest type segment for 3D camera market”

In architecture and construction, target 3D cameras are used to capture detailed 3D models of existing structures, which can be used for renovation, restoration, or retrofitting. This technology is also used to create accurate models of construction sites, which helps in planning, design, and construction. Also, in industrial design and manufacturing, target 3D cameras are used to create accurate 3D models of products and parts, which can be used for quality control, testing, and prototyping. This technology is also used for reverse engineering, where a 3D model of an existing

product is created to understand its design and function.

“Automotive end-user industry to grow at the highest CAGR for 3D camera market.”

3D cameras are used in combination with Lidar sensors in automobiles to provide additional information about the environment and improve the accuracy and performance of these sensors. Lidar uses laser beams to measure distances to objects and create a 3D map of the surroundings. By scanning the laser beam in different directions, a complete 3D map of the environment is created with the help of 3D cameras. For instance, Tesla's Autopilot system utilizes a suite of sensors, including 3D cameras, radar, and lidar, to enable advanced driver assistance features such as adaptive cruise control, lane keeping, and automatic emergency braking. The company's latest Model S and Model X vehicles are equipped with a new sensor suite called 'Tesla Vision,' which relies on eight 3D cameras, radar, and ultrasonic sensors to provide a 360-degree view of the environment. The cameras are used for image recognition and processing, while radar and ultrasonic sensors provide additional information about the surroundings.

“China to grow at the highest CAGR for Asia Pacific 3D camera market”

China is a significant market for 3D cameras in the Asia Pacific region. The increasing adoption of 3D technology in various industries and the growing demand for 3D cameras in the consumer electronics sector are the major factors driving the market in China. The consumer electronics industry is one of the major industries driving the demand for 3D cameras in China. The increasing adoption of 3D cameras in smartphones, tablets, and other consumer electronic devices is fuelling the growth of the market in the country. Chinese smartphone manufacturers such as Huawei, Xiaomi, and Oppo have already launched 3D camera-enabled devices, which are becoming increasingly popular among consumers.

The study contains insights from various industry experts, ranging from component suppliers to Tier 1 companies and OEMs. The break-up of the primaries is as follows:

By Company Type: Tier 1 – 45%, Tier 2 – 32%, and Tier 3 – 23%

By Designation: C-level Executives – 30%, Directors – 45%, and Others – 25%

By Region: North America – 26%, Europe – 40%, Asia Pacific – 22%, RoW – 12%

The key players operating in the 3D camera market are FARO (US), Ricoh Co., Ltd. (Japan), Leica Geosystems AG (Switzerland), Panasonic Holdings Corporation (Japan), and Intel Corp. (US).

This research report categorizes the 3D camera market by image detection technique (Stereoscopic Vision, Time of Flight (ToF), Structured Light), type (Target camera, and Target-free camera), end-user industry (Consumer Electronics, Healthcare, Industrial, Aerospace & Defense, Construction, Automotive, Media & Entertainment), and region (North America, Europe, Asia Pacific, the Middle East & Africa, and Latin America). The scope of the report covers detailed information regarding the major factors, such as drivers, restraints, challenges, and opportunities, influencing the growth of the 3D camera market. A detailed analysis of the key industry players has been done to provide insights into their business overview, solutions, and services; key strategies; contracts, partnerships, agreements. new product & service launches, mergers and acquisitions, and recent developments associated with the 3D camera market. Competitive analysis of upcoming startups in the 3D camera market ecosystem is covered in this report.

Research Coverage:

Key Benefits of Buying the Report

Analysis of key drivers (Wide applications of 3D imaging, Increasing adoption of industrial robots, Rising demand for 3D cameras in construction), restraints (High cost, Technological limitations), opportunities (Growth of AR/VR, Advancements in 3D printing, Development of 3D camera technologies), and challenges (High production cost, Competition from established camera manufacturers) influencing the growth of the 3D camera market.

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the 3D camera market

Market Development: Comprehensive information about lucrative markets – the report analyses the 3D camera market across varied regions.

Market Diversification: Exhaustive information about new products & services,

untapped geographies, recent developments, and investments in the 3D camera market

Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players like FARO (US), Ricoh Co., Ltd. (Japan), Leica Geosystems AG (Switzerland), Panasonic Holdings Corporation (Japan), and Intel Corp. (US), among others in the 3D camera market.

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*Details on Business Overview, Products Offered, Recent Developments, MnM View, Right to win, Strategic choices made, Weaknesses and competitive threats might not be captured in case of unlisted companies.

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