

Reclaimed Lumber Market Assessment, By Type [Douglas Fir, Teak, Oak, Pine, Cedar, Others], By Application [Flooring, Panelling & Siding, Beams, Furniture, Others], By End-use [Residential construction, Commercial construction, Industrial construction, Others], By Region, Opportunities, and Forecast, 2016-2030F

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Abstracts

Global Reclaimed Lumber Market size was valued at USD 51.12 billion in 2022, which is expected to grow to USD 74.38 billion in 2030 with a CAGR of 4.8% during the forecast period between 2023 and 2030. Several drivers propel the escalated demand for reclaimed lumber. At the forefront is the burgeoning focus on sustainability and responsible environmental practices within numerous industries. Reclaimed lumber, epitomizing recycled wood sourced from deconstructed buildings or repurposed structures, stands in harmony with these principles by diminishing the necessity for freshly harvested timber and alleviating the pressure on forests and ecosystems.

Moreover, reclaimed lumber has distinctive aesthetic benefits and appeal beyond its ecological benefits. Its weathered characteristics, diverse patinas, and varying grain patterns make it an appealing option for architects, designers, and homeowners aiming to imbue spaces with a genuine sense of history and authenticity, aligning seamlessly with the growing preference for eco-conscious and unique furniture and design elements. Additionally, the versatility of reclaimed lumber further strengthens demand.

Furthermore, support from regulatory frameworks and a growing recognition of the advantages of reclaimed lumber has firmly established its adoption in various countries. Governments and organizations progressively acknowledge the significance of

sustainable methodologies, thus actively encouraging the utilization of reclaimed wood through various applications such as construction, furniture manufacturing, and interior design.

Rise of Furniture E-commerce to Drive the Demand for Reclaimed Lumber

The surge in furniture demand is a major driving force for the reclaimed lumber market. Consumers increasingly embrace sustainability, and reclaimed lumber offers a sustainable material choice for furniture production by repurposing old wood. Unique aesthetic appeal, characterized by weathered features and diverse patinas provided by reclaimed lumber, aligns well with the growing trend for distinctive and eco-friendly furniture, strengthening the demand for reclaimed lumber. Moreover, the rise of vintage and retro trends in interior design further amplifies the demand for furniture made from reclaimed lumber, contributing to the market's growth.

For instance, the furniture industry witnessed an average growth of 3.2% during the first half of 2022 compared to the same period in 2021. This rise in sales and the adoption of e-commerce by furniture retailers led to demand growth of reclaimed lumber.

Strong Construction Projects to Raise Reclaimed Lumber Usage

Reclaimed lumber is a cost-effective alternative to new wood, which often comes at a lower price point, especially when compared to premium or old-growth timber, making it an attractive option for cost-conscious construction projects. Additionally, using reclaimed lumber aligns with waste reduction goals and supports the circular economy by repurposing discarded wood. Factors such as local sourcing preferences, regulatory incentives, and increased awareness within the construction industry further fuel the growing demand for reclaimed lumber.

For instance, the building materials sector in India witnessed a 10% growth in 2022 compared to 2021, and the demand for building materials is rising across several countries. Along with strong demand, the growing shift towards sustainability further drives the requirement for reclaimed lumber in the construction sector.

Regulation in Large Scale Infrastructure to Increase Reclaimed Lumber Demand

Large infrastructure and commercial buildings are compelled towards the financial incentives for investing in green buildings and sustainable real estate. Green buildings demonstrate lower operational costs due to their energy-efficient design and reduced

resource consumption. Consequently, owners and investors benefit from decreased utility bills and maintenance expenses, ultimately leading to enhanced profitability. Furthermore, the government's proactive approach in endorsing sustainable and energy-efficient buildings is further raising this shift towards green building.

For instance, certification such Leadership in Energy and Environmental Design (LEED), which aids tax incentives and attract tenants in commercial spaces strengthens the demand for reclaimed lumber as it assists in achieving credits such materials and resources credit and indoor environmental quality credit, which contributes to meet the parameters required for certification.

Impact of COVID-19

The COVID-19 pandemic significantly impacted the reclaimed lumber market across various countries. Global supply chain disruptions resulting from restrictions on movement and workforce shortages, affected sourcing and availability of reclaimed lumber. Construction projects, a major consumer of reclaimed lumber experienced delays or suspensions due to lockdowns and economic uncertainty which reduced demand. However, the demand for residential furniture witnessed an exceptional surge from 2020 through early 2022 during the heart of the COVID-19 years. Homeowners notably heightened their investments in both indoor furnishings and outdoor/patio setups, which strengthened the demand for reclaimed lumber.

Future Outlook

Several certifications in various countries such as the Green Homes Grant in the UK and LEED in the United States raises the usage of reclaimed lumber in commercial constructions.

The rising popularity of Cross-Laminated Timber (CLT), which is a more efficient and environmental construction technique drives the growth of reclaimed lumber.

Key Players Landscape and Outlook

Reclaimed lumber manufacturers are diversifying their portfolios by introducing novel products tailored to address specific functions within the construction sector. This strategic move allows them to meet the industry's evolving demands and cater to specialized needs, ultimately enhancing their market presence and competitiveness.

For instance, in March 2021 Vintage timberworks added reclaimed ulin to their portfolio during, which is known for its resistance against insects and decay.

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*Companies mentioned above DO NOT hold any order as per market share and can be

changed as per information available during research work.

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