

# Japan Restorative Dentistry Market Assessment, By Type [Fillings, Crowns, Bridges, Dentures, Dental Implants], By Category [Material, Equipment], By End-users [Dental Hospitals, Dental Clinics, Dental and Forensic Laboratories, Dental Academic and Research Centers], By Region, Opportunities and Forecast, FY2017-FY2031F

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## Abstracts

Japan restorative dentistry market size was valued at USD 0.91 billion in FY2023, which is expected to reach USD 1.53 billion in FY2031, with a CAGR of 6.75% for the forecast period between FY2024 and FY2031. Japan restorative dentistry market is strongly shaped by factors encompassing a notable surge in dental issues linked to the aging demographic, increased awareness about oral health, continuous progress in dental technology, insurance coverage for dental treatments, increased focus on research, improved accessibility to dental care services, innovations in dental imaging, growing emphasis on preventive dentistry, and flourishing dental tourism industry.

One of the prominent drivers of the demographic shift in Japan is characterized by an increasingly ageing population. As people age, they often require dental restorations such as crowns, bridges, and dental implants to address age-related dental issues. Moreover, there is a growing awareness about the importance of oral health in Japan, as individuals become more conscious of maintaining healthy teeth and a beautiful smile, seek restorative dental procedures to improve aesthetics and overall dental health. Continuous advancements in dental technology are pivotal in shaping the Japan restorative dentistry market. Innovations in areas like CAD/CAM systems, 3D printing, and digital radiography have enhanced the precision and efficiency of dental restorations, making them more accessible and appealing to patients. Insurance

coverage for dental treatments encourages more people to consider and undergo restorative dental procedures, helping the Japanese restorative dentistry market to grow at a rapid rate.

Government regulations, including licensure requirements and quality standards, ensure that restorative dentistry services meet the necessary standards of safety and quality. An increased focus on research, coupled with improved accessibility to dental care services, ensures that Japan restorative dentistry market remains at the forefront of dental healthcare. The flourishing dental tourism industry attracts both domestic and international patients to seek high-quality dental care in Japan, further boosting the Japan restorative dentistry market. All these factors are combined to create a dynamic environment for the growth and development of Japan restorative dentistry market.

### Growing Geriatric Population

Japan restorative dentistry market is deeply influenced by the country's aging demographic. Japan is currently transforming its population, marked by a substantial portion of its population being in the elderly category. With natural aging, individuals often encounter dental problems such as tooth decay, gum disease, and tooth loss, necessitating various restorative dental procedures. The demographic shift has spurred a notable surge in the demand for restorative dental services, encompassing treatments like dental implants, dentures, and crowns. In addition, the elderly population is increasingly prioritizing the maintenance of oral health and aesthetics. The heightened awareness has led to a surge of interest in restorative dentistry to improve the functional aspects of their teeth and enhance their overall smile and appearance.

### Inclusion of Dentistry in Universal Health Insurance

The government's steadfast commitment to universal healthcare has played a pivotal role in advancing the Japan restorative dentistry market. By ensuring access to essential dental services for all citizens, they promote oral health and well-being. It fosters a culture of preventive dentistry and creates a significant patient base for restorative procedures. Government initiatives and policies geared toward expanding dental healthcare access further drive the growth of the restorative dentistry sector in Japan. The nation's resilient healthcare system is all-encompassing, featuring a robust preventive care component that incorporates complimentary screening exams and comprehensive prenatal and postnatal programs, encompassing both health and dental assessments. Dental care in Japan falls under the umbrella of universal health insurance. Within the system, the government regulates the costs of individual

procedures and medications through a national standardized fee schedule. Due to this extensive coverage, it is possible to track the utilization of dental services through national statistics. Dentists submit detailed claims for each patient monthly, facilitating efficient record-keeping and billing in the system.

### Increasing Demand for Composites

Composites, a type of tooth-colored dental filling material, maintain their status as a preferred choice for dental restorations in Japan. The enduring popularity is attributed to several factors. Composites provide excellent aesthetic results, closely resembling the natural tooth color, making them a preferred choice for cosmetic restorations. They offer strong adhesive properties, reducing the need for extensive tooth removal, which benefits overall tooth structure preservation. Furthermore, the ongoing advancements in composite materials and bonding techniques ensure they provide durable and long-lasting results. The consistent demand for composites in Japan restorative dentistry market underscores their reliability and continued relevance in dental practice.

Tokuyama Dental launched Omnichroma Flow Bulk in February 2023. Omnichroma Flow Bulk is a low viscosity, light-curing, radiopaque composite that is available in infinite shade matching – from A1 to D4 with in-depth curing – a single bulk-fill flowable for all shades.

### High Demand for CAD/CAM Systems

Computer-Aided Design and Computer-Aided Manufacturing (CAD/CAM) systems are witnessing high demand in Japan restorative dentistry market. These systems revolutionize the way dental restorations are designed and created. They offer numerous advantages, such as precision, efficiency, and convenience. Dentists use CAD/CAM technology to create crowns, bridges, and other restorations with exceptional accuracy, reducing the margin for error. It ensures better-fitting prosthetics and enhances patient satisfaction. Moreover, CAD/CAM systems streamline the production process, saving time and reducing labor costs. The growing adoption of these technologies underscores their pivotal role in advancing restorative dentistry in Japan.

In April 2023, Kuraray Noritake Dental Co., Ltd. introduced Katana Zirconia One. The innovative product is a block-shaped dental ceramic known for its remarkable translucency and smooth color gradients, designed for crafting zirconia crowns and bridges. Katana Zirconia One is exclusively tailored for use with Dentsply Sirona's CAD/CAM system, 'CEREC,' primarily for dental clinics.

## Future Market Scenario

Japan restorative dentistry market is poised for a promising future. Firstly, the country's aging population is a significant driver, as older individuals often require restorative dental procedures like crowns, bridges, and dental implants to address age-related dental issues. The rising awareness of the importance of oral health and aesthetics is fueling the demand for restorative dentistry services, with people increasingly seeking treatments to improve their dental well-being and smiles. Technological advancements play a pivotal role, as innovations in dental technology and materials continue to enhance the precision and efficiency of dental restorations. The government's commitment to universal healthcare and regulations promoting quality standards further support the industry's growth. Additionally, collaborations among dental and technological companies are fostering innovation and the development of advanced products and services.

## Key Players Landscape and Outlook

Collaboration among major companies in Japan restorative dentistry market is driving innovation and expediting transformative changes. These strategic partnerships bring together expertise, resources, and diverse perspectives to address the evolving needs of patients and dental practitioners. Companies can develop innovative technologies, materials, and treatment approaches that offer improved outcomes, cost-efficiency, and patient comfort by working together. These innovations can range from advanced dental materials, such as high-performance ceramics, to integrated software solutions for treatment planning and patient management. The synergy created by these collaborations fosters a dynamic and competitive landscape, ultimately benefiting both the dental industry and the patients it serves.

In 2022, NTT DATA XAM Technologies Corporation, a Japanese manufacturing company, unveiled its partnership with Kurashige Dental Technology Co., Ltd., a Japanese dental equipment company. The objective of the collaboration was to revolutionize the dental prosthetics sector in Japan. The conventional denture crafting process, involving casting and polishing, proved to be labor-intensive and lacked consistency, thereby introducing the possibility of errors, and necessitating additional manufacturing efforts.

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\*Companies mentioned above DO NOT hold any order as per market share and can be changed as per information available during research work

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