

India Washing Machine Market Assessment, By Mechanism [Front Load, Top Load], By Type [Fully Automatic, Semi-Automatic, Others], By Technology [Non-Smart Washing Machine, Smart Connected Washing Machine], By End-user [Household, Commercial], By Capacity [5 kg -7 kg, 7 kg-10 kg, 10 kg and above], By Distribution Channel [Online, Offline], By Region, Opportunities, and Forecast, FY2017-FY2031

<https://marketpublishers.com/r/I7099857A5A5EN.html>

Date: March 2025

Pages: 117

Price: US\$ 3,300.00 (Single User License)

ID: I7099857A5A5EN

Abstracts

India Washing Machine Market size was estimated at USD 7.01 million units in FY2023, expected to reach USD 16.27 million units in FY2031 with a CAGR of 11.1% for the forecast period between FY2024 and FY2031. The Indian washing machine market has witnessed remarkable growth and innovation in recent years, fueled by a convergence of market drivers and cutting-edge technologies. Burgeoning middle-class population, growing demand for smart washing machines due to increasing smart homes, increasing demand for more feature-loaded products tends to drive the market for washing machine in India. Changing lifestyles, marked by busier schedules, have elevated the importance of time-saving appliances. Moreover, heightened environmental consciousness and government initiatives promoting energy efficiency have prompted a shift towards eco-friendly, energy-efficient washing machines.

In terms of innovation and technology, the Indian washing machine market has seen a proliferation of advanced features and functionalities. Manufacturers are introducing state-of-the-art technologies, including smart connectivity, IoT integration, and smartphone remote control and monitoring apps. In addition, there is a growing

emphasis on water and energy conservation through the development of more efficient wash cycles and eco-friendly materials. With their superior washing performance and reduced water usage, front-loading machines have gained popularity. Additionally, AI-powered sensors and machine learning algorithms are enhancing the overall washing experience by optimizing wash programs and improving fabric care. The Indian washing machine market continues to evolve rapidly, offering consumers a wide array of choices with increasingly sophisticated features, meeting both convenience and sustainability demands. For instance, in August 2023, Thomson, an Indian-based manufacturer, introduced a new series of semi-automatic top-load washing machines in the Indian market. This fresh lineup comprises six models with varying capacities, ranging from 7kg to 8.5kg. These washing machines, priced between INR 7,590 and INR 9,999, are manufactured in India. Thomson's latest washing machine range boasts features, including dual water inlets, a 10-level water selector, automatic correction of imbalances, automatic power supply cutoff, tub cleaning, air drying, water recycling, and a 24-hour preset for delayed starts.

Increasing Awareness of the Benefits of Using Washing Machines

The market has seen a significant surge in awareness of the advantages of washing machines. As the country continues to urbanize, lifestyles have become busier and living spaces smaller, making traditional handwashing less practical. This shift has prompted a growing realization among consumers of the time-saving convenience that washing machines offer. Additionally, the emphasis on hygiene and cleanliness, particularly during the pandemic, has further highlighted the importance of using washing machines for thorough and efficient cleaning. Rising disposable incomes have also made these appliances more accessible, with consumers increasingly willing to invest in labor-saving technologies.

Samsung AI EcoBubble™ Washing Machine combines cutting-edge artificial intelligence with EcoBubble™ technology for an advanced laundry experience. This innovative appliance uses AI to automatically detect the fabric type and the soiling level in each load, optimizing the wash cycle for efficiency and fabric care. Integrating AI ensures optimal detergent usage and water temperature, reducing waste and energy consumption. With EcoBubble™ technology generates powerful cleaning bubbles even in cold water, delivering excellent cleaning results while conserving energy and promoting eco-friendliness in laundry routines.

Increasing Demand for Smart Washing Machines

The washing machine market is experiencing a notable upswing in demand, driven by the increasing popularity of smart washing machines. As consumers seek more convenience and efficiency in their daily chores, integrating smart technology into washing machines has become a significant trend. These technologically advanced appliances offer features like remote control, Wi-Fi connectivity, and smartphone apps, allowing users to monitor and control their laundry remotely. Additionally, the ability to customize wash cycles, receive notifications, and conserve water and energy has made smart washing machines appealing for eco-conscious consumers.

With the broader adoption of smart homes and the desire for streamlined and automated household tasks, the washing machine market adapts to the growing consumer preference for these innovative and connected appliances. For example, in September 2022, Panasonic broadened its washing machine range by introducing the Miraie washing machines. These new models are considered genuinely 'smart' washing machines, equipped with features such as app control, Wi-Fi connectivity, and various other connectivity options. The machines have multiple load capacities, including 6.5Kg, 7Kg, and 8Kg. Additional features of these innovative washing machines encompass a built-in heater and Wash Wizard and Stain Genius functionalities.

Growing Demand for Convenience and Time-Saving Appliances

The Indian washing machine market is experiencing a remarkable surge in demand, driven by the ever-growing need for convenience and time-saving appliances. As urbanization continues rapidly, busy lifestyles have become the norm in cities across the country. With households juggling work, family, and social commitments, the demand for labor-saving solutions has never been higher. Washing machines have emerged as a savior, offering a hassle-free and efficient way to manage laundry tasks. Consumers are increasingly prioritizing their time and energy, and washing machines provide the perfect solution to free them from the tedious and time-consuming chore of handwashing. This shift in consumer behavior, coupled with rising disposable incomes and a wide range of washing machine options catering to various needs and budgets, propels the market forward and reshapes how Indian households approach laundry. Like, The Nileey Portable Mini Foldable Washer and Spin Dryer is a compact laundry solution. Its space-saving design allows for easy storage. This appliance offers a specific washing capacity and a spin-drying feature. It's perfect for small apartments, RVs, or travel. The washer is user-friendly with simple controls, making it convenient for on-the-go laundry needs.

Impact of COVID-19

The pandemic had a notable impact on the India washing machine market. In the pre-pandemic era, the market was already witnessing steady growth due to rising disposable incomes, urbanization, and changing lifestyles. However, as the pandemic unfolded, consumer priorities shifted. During the initial stages of lockdowns and health concerns, there was a temporary slowdown in appliance purchases, affecting the market negatively. Consumers prioritized essential items over discretionary spending. Nevertheless, as the pandemic persisted, the focus on hygiene and cleanliness led to a surge in demand for washing machines, particularly those with advanced features like steam cleaning. The post-pandemic outlook for the Indian washing machine market appears positive, as consumers continue to emphasize health and hygiene, and as economic recovery takes hold, also the expansion of the online channel has reached a stage following a surge during the pandemic's height, and it presently constitutes approximately 10-15 percent of the overall sales driving further demand for washing machines with advanced sanitization and convenience features.

Key Players Landscape and Outlook

The outlook for the Indian washing machine market is promising. The market is expected to continue growing due to growing emphasis on convenience and energy efficiency coupled with entry of private labels products in the Indian market. Key players will likely continue introducing innovative features and technologies to meet evolving consumer preferences. Additionally, expanding e-commerce channels for appliance sales and the availability of financing options will contribute to market growth. The trend toward eco-friendly and energy-efficient washing machines is also expected to continue as environmental consciousness grows among consumers. However, competition will remain fierce, driving further innovation and competitive pricing strategies in the industry.

For instance, in May 2023, Samsung, India's foremost consumer electronics brand, unveiled its 2023 selection of semi-automatic washing machines. These newly launched machines incorporate innovative features like a Soft Closing Toughened Glass Lid and Dual Magic Filter, enhancing the laundry process for users. The updated line-up introduces design improvements in two new capacity options, 8 kg, and 9 kg, with prices ranging from INR 15,000 to INR 18,000. These washing machines are available in three premium color combinations - dark grey & wine, dark grey & ebony black, and light grey & ebony black - and can be purchased on Samsung.com, Amazon, Flipkart, and through various leading retail outlets nationwide.

In July 2023, IFB introduced its cutting-edge DeepClean® Tech, a revolutionary technology aimed at preserving the impeccable condition of your clothing. This state-of-the-art innovation boasts advanced features that guarantee your garments retain their pristine appearance post every wash.

Contents

1. RESEARCH METHODOLOGY

2. PROJECT SCOPE & DEFINITIONS

3. IMPACT OF COVID-19 ON INDIA WASHING MACHINE MARKET

4. IMPACT OF RUSSIA-UKRAINE WAR

5. EXECUTIVE SUMMARY

6. VOICE OF CUSTOMER

6.1. Market and Product Intelligence

6.2. Brand Awareness and Loyalty

6.3. Factors Considered in Purchase Decision

6.3.1. Price

6.3.2. Product Specification

6.3.3. Brand

6.3.4. Water and Energy Consumption

6.3.5. Purpose/Need

6.3.6. Offers and Discounts

6.3.7. Reviews and Recommendations

6.3.8. After-Sales Service and Warranties

6.4. Buying Behaviour Analysis

6.4.1. Intent of Future Purchase

6.4.2. Channel of Purchase

6.4.3. Frequency of Purchase

7. INDIA WASHING MACHINE MARKET OUTLOOK, FY2017-FY2031F

7.1. Market Size & Forecast

7.1.1. By Value

7.1.2. By Volume

7.2. By Mechanism

7.2.1. Front Load

7.2.2. Top Load

7.3. By Type

- 7.3.1. Fully Automatic
- 7.3.2. Semi-Automatic
- 7.3.3. Others (Manual/Washer only)
- 7.4. By Technology
 - 7.4.1. Non-Smart Washing Machine
 - 7.4.2. Smart Connected Washing Machine
- 7.5. By End-user
 - 7.5.1. Household
 - 7.5.2. Commercial
- 7.6. By Capacity
 - 7.6.1. 5 kg -7 kg
 - 7.6.2. 7 kg-10 kg
 - 7.6.3. 10 kg and Above
- 7.7. By Distribution Channels
 - 7.7.1. Online Channels
 - 7.7.2. Offline Channels
 - 7.7.2.1. Multi-Brand Stores
 - 7.7.2.2. Exclusive Stores/Specialty Stores
 - 7.7.2.3. Hypermarket/Supermarket
 - 7.7.2.4. Others
- 7.8. By Region
 - 7.8.1. North
 - 7.8.2. South
 - 7.8.3. Eastern
 - 7.8.4. West & Central
- 7.9. By Company Market Share (%), FY2023

8. MARKET MAPPING, FY2023

- 8.1. By Mechanism
- 8.2. By Type
- 8.3. By Technology
- 8.4. By End-user
- 8.5. By Capacity
- 8.6. By Distribution Channels
- 8.7. By Region

9. MACRO ENVIRONMENT AND INDUSTRY STRUCTURE

- 9.1. Supply Demand Analysis
- 9.2. Import Export Analysis
- 9.3. Value Chain Analysis
- 9.4. PESTEL Analysis
 - 9.4.1. Political Factors
 - 9.4.2. Economic System
 - 9.4.3. Social Implications
 - 9.4.4. Technological Advancements
 - 9.4.5. Environmental Impacts
 - 9.4.6. Legal Compliances and Regulatory Policies (Statutory Bodies Included)
- 9.5. Porter's Five Forces Analysis
 - 9.5.1. Supplier Power
 - 9.5.2. Buyer Power
 - 9.5.3. Substitution Threat
 - 9.5.4. Threat from New Entrant
 - 9.5.5. Competitive Rivalry

10. MARKET DYNAMICS

- 10.1. Growth Drivers
- 10.2. Growth Inhibitors (Challenges and Restraints)

11. KEY PLAYERS LANDSCAPE

- 11.1. Competition Matrix of Top Five Market Leaders
- 11.2. Market Revenue Analysis of Top Five Market Leaders (in %, FY2023)
- 11.3. Mergers and Acquisitions/Joint Ventures (If Applicable)
- 11.4. SWOT Analysis (For Five Market Players)
- 11.5. Patent Analysis (If Applicable)

12. PRICING ANALYSIS

13. CASE STUDIES

14. KEY PLAYERS OUTLOOK

- 14.1. LG Electronics Inc.
 - 14.1.1. Company Details
 - 14.1.2. Key Management Personnel

- 14.1.3. Products & Services
- 14.1.4. Financials (As reported)
- 14.1.5. Key Market Focus & Geographical Presence
- 14.1.6. Recent Developments
- 14.2. Samsung India Electronics Pvt. Ltd.
- 14.3. Whirlpool of India Ltd.
- 14.4. Godrej Industries Limited
- 14.5. Electrolux India Private Limited
- 14.6. IFB Industries Ltd
- 14.7. Panasonic Holdings Corporation
- 14.8. Havells India Limited (Lloyd)
- 14.9. Robert Bosch GmbH
- 14.10. Haier Electric International Co., Ltd.

*Companies mentioned above DO NOT hold any order as per market share and can be changed as per information available during research work

15. STRATEGIC RECOMMENDATIONS

16. ABOUT US & DISCLAIMER

I would like to order

Product name: India Washing Machine Market Assessment, By Mechanism [Front Load, Top Load], By Type [Fully Automatic, Semi-Automatic, Others], By Technology [Non-Smart Washing Machine, Smart Connected Washing Machine], By End-user [Household, Commercial], By Capacity [5 kg -7 kg, 7 kg-10 kg, 10 kg and above], By Distribution Channel [Online, Offline], By Region, Opportunities, and Forecast, FY2017-FY2031

Product link: <https://marketpublishers.com/r/I7099857A5A5EN.html>

Price: US\$ 3,300.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/I7099857A5A5EN.html>