

Water Utilities Global Industry Guide 2019-2028

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Abstracts

Water Utilities Global Industry Guide 2019-2028

Summary

Global Water Utilities industry profile provides top-line qualitative and quantitative summary information including: industry size (value and volume, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry.

Key Highlights

The water utilities industry consists of all water that is collected, treated, and distributed to agricultural, industrial, and residential end-users.

Market volume represents the total amount of water consumed annually by agricultural, industrial, and residential end-users. The market value is calculated by multiplying the average annual end-user prices with the consumption volumes.

The market is segmented into agriculture, domestic, and industrial.

All market data and forecasts are adjusted for inflation and all currency conversions used in the creation of this report have been calculated using yearly annual average exchange rates.

The global water utilities industry recorded revenues of \$1,682.5 billion in 2023, representing a negative compound annual growth rate (CAGR) of 0.2% between 2018 and 2023.



The industry consumption volume increased with a CAGR of 1.1% between 2018 and 2023, to reach a total of 3,575.9 billion cubic meters in 2023.

According to GlobalData, the proportion of the urban population in the US, China, and Germany in 2023 stood at 83.3%, 64.6%, and 77.7%, respectively, which increased the demand for water.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global water utilities industry

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global water utilities industry

Leading company profiles reveal details of key water utilities industry players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global water utilities industry with five year forecasts by both value and volume

Reasons to Buy

What was the size of the global water utilities industry by value in 2023?

What will be the size of the global water utilities industry in 2028?

What factors are affecting the strength of competition in the global water utilities industry?

How has the industry performed over the last five years?

What are the main segments that make up the global water utilities industry?



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