

# Waste Management in South Africa - Market Summary, Competitive Analysis and Forecast to 2025

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# Abstracts

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# SUMMARY

Waste Management in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

# **KEY HIGHLIGHTS**

The waste management industry consists of all municipal solid waste (MSW) including non-hazardous waste generated in households, commercial establishments and institutions, and non-hazardous industrial process wastes, agricultural waste and sewage sludge.

The South African waste management industry had total revenues of \$0.3bn in 2020, representing a compound annual growth rate (CAGR) of 5.3% between 2016 and 2020.

Industry consumption volume increased with a CAGR of 1.6% between 2016 and 2020, to reach a total of 21.7 million tons in 2020.

South Africa's population growth of 1.2% per year, an increase in environmental awareness, rapid industrialization, and a rise in urbanization will foster the



growth of the global waste management industry.

#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the waste management market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the waste management market in South Africa

Leading company profiles reveal details of key waste management market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa waste management market with five year forecasts

#### **REASONS TO BUY**

What was the size of the South Africa waste management market by value in 2020?

What will be the size of the South Africa waste management market in 2025?

What factors are affecting the strength of competition in the South Africa waste management market?

How has the market performed over the last five years?

What are the main segments that make up South Africa's waste management market?



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