

# Waste Management in Netherlands

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## Abstracts

Waste Management in Netherlands

### SUMMARY

Waste Management in the Netherlands industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The waste management industry consists of all municipal solid waste (MSW) - including non-hazardous waste generated in households, commercial establishments and institutions, and non-hazardous industrial process wastes, agricultural wastes and sewage sludge.

The Dutch waste management industry had total revenues of \$695.7m in 2019, representing a compound annual rate of change (CARC) of -0.1% between 2015 and 2019.

Industry consumption volumes declined with a CARC of -0.1% between 2015 and 2019, to reach a total of 8.8 billion tons in 2019.

The growth seen in 2019 was associated with China and Southeast Asian countries banning waste imports, forcing domestic waste management companies to increase their services in the Netherlands.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the waste management market in the Netherlands

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the waste management market in the Netherlands

Leading company profiles reveal details of key waste management market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Netherlands waste management market with five year forecasts by both value and volume

## REASONS TO BUY

What was the size of the Netherlands waste management market by value in 2019?

What will be the size of the Netherlands waste management market in 2024?

What factors are affecting the strength of competition in the Netherlands waste management market?

How has the market performed over the last five years?

How large is the Netherlands's waste management market in relation to its regional counterparts?

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