

Waste Management Global Industry Guide 2015-2024

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Abstracts

Waste Management Global Industry Guide 2015-2024

SUMMARY

Global Waste Management industry profile provides top-line qualitative and quantitative summary information including: Industry size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the Industry.

KEY HIGHLIGHTS

The waste management industry consists of all municipal solid waste (MSW) - including non-hazardous waste generated in households, commercial establishments and institutions, and non-hazardous industrial process wastes, agricultural wastes and sewage sludge.

The industry's value represents the amount of total typical charge per ton for landfill multiplied by the volume of MSW generated.

The industry's volume represents the total MSW generation. All currency conversions used in the creation of this report have been calculated using constant 2019 annual average exchange rates.

Covid-19: Figures presented in this report are calculated applying the 'middle path' scenario - this is based on the current situation in countries where the epidemic burst first, like China as a model countries and the announcements made by governments, stating that the abnormal situation may last up to six months.

The assumption has been made that after this time the economy will gradually go back to the levels recorded before the pandemics by the end of the year. It is also assumed that there is no widespread economic crisis as seen back in 2008 due to announced pay-outs across countries.

At the moment of preparation of this report in April 2020 the economic implications of the lock downs of many economics are still very difficult to predict as there is no indication how long the pandemics could last, the number of sectors forced to stay closed and the scale of the governmental' aid involved. At the same time the weight of the pandemic seriousness is applied on the individual countries in this report based on death to population ratio recorded in countries.

The global waste management industry had total revenues of \$83,821.7m in 2019, representing a compound annual growth rate (CAGR) of 2% between 2015 and 2019.

Industry consumption volume increased with a CAGR of 1.4% between 2015 and 2019, to reach a total of 1,411.4 billion tons in 2019.

The EU has instituted targets for its member states in a bid to reduce waste.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the global waste management Industry

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global waste management Industry

Leading company profiles reveal details of key waste management Industry players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global waste management Industry with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the global waste management Industry by value in 2019?

What will be the size of the global waste management Industry in 2024?

What factors are affecting the strength of competition in the global waste management Industry?

How has the Industry performed over the last five years?

How large is the global waste management Industry in relation to its regional counterparts?

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About

Global waste management industry has grown weakly between 2013 and 2017. The industry is expected to continue growing modestly toward 2022. Europe is the largest region for the global waste management industry, accounting for 42.5% of global industry value. This is due to the national targets which Europe has implemented to encourage recycling and reuse, resulting in the individual countries putting in individual measures including plastic bag charges and deposits on plastic bottles which are refunded when the empty bottle is returned.

Key Highlights

Global waste management industry grew by 1.8% in 2017 to reach a value of \$81,699.7 million.

In 2022, the global waste management industry is forecast to have a value of \$88,739.9 million, an increase of 8.6% since 2017.

The global waste management industry grew by 1.2% in 2017 to reach a volume of 1,372 million tonnes.

In 2022, the global waste management industry is forecast to have a volume of 1,473.1 million tonnes, an increase of 7.4% since 2017.

Europe accounts for 42.5% of the global waste management industry value.

Growth in this industry has been volatile over the last five years, peaking at 2.3% in 2014 and dropping to 0.8% the following year. This is mainly driven by the recycled sector due to the cheap cost of oil, resulting in the price of virgin materials undercutting recycled goods. Various countries also introduced landfill taxes and other charges which impacted the value of this industry. Volume growth has remained stable despite various countries implementing goals to lower waste. They have generally increased with population and economic growth.

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