

Utilities in the United Kingdom

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Abstracts

Utilities in the United Kingdom

Summary

Utilities in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The utilities industry is categorized into three main segments: gas utilities, water utilities, and electricity retailing.

The UK utilities industry recorded revenues of \$374.2 billion in 2023, representing a negative compound annual growth rate (CAGR) of 4.1% between 2018 and 2023.

The gas utilities segment accounted for the industry's largest proportion in 2023, with total revenues of \$270.5 billion, equivalent to 72.3% of the industry's overall value.

In 2023, the UK utilities industry recorded an annual contraction of 5.5% due to slow economic growth which reduced industrial and commercial activity and therefore energy consumption and industry growth. According to the International Monetary Fund (IMF), in 2023, the UK witnessed a real GDP annual growth of 0.1%.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in the United Kingdom

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in the United Kingdom

Leading company profiles reveal details of key utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom utilities market with five year forecasts

Reasons to Buy

What was the size of the United Kingdom utilities market by value in 2023?

What will be the size of the United Kingdom utilities market in 2028?

What factors are affecting the strength of competition in the United Kingdom utilities market?

How has the market performed over the last five years?

What are the main segments that make up the United Kingdom's utilities market?

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