

Utilities in South Africa

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Abstracts

Utilities in South Africa

Summary

Utilities in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The utilities industry is categorized into three main segments: gas utilities, water utilities, and electricity retailing.

The South African utilities industry recorded revenues of \$16.3 billion in 2023, representing a negative compound annual growth rate (CAGR) of 2.8% between 2018 and 2023.

The electricity retailing segment accounted for the industry's largest proportion in 2023, with total revenues of \$12.6 billion, equivalent to 77.3% of the industry's overall value.

In 2023, the South African utilities industry recorded an annual contraction of 0.7% due to infrastructural, environmental, and managerial challenges. South Africa has been grappling with severe droughts and erratic rainfall patterns exacerbated by climate change, leading to significant water scarcity issues.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in South Africa

Leading company profiles reveal details of key utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa utilities market with five year forecasts

Reasons to Buy

What was the size of the South Africa utilities market by value in 2023?

What will be the size of the South Africa utilities market in 2028?

What factors are affecting the strength of competition in the South Africa utilities market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's utilities market?

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