

# Utilities in Russia

<https://marketpublishers.com/r/U30F3001447EN.html>

Date: February 2020

Pages: 37

Price: US\$ 350.00 (Single User License)

ID: U30F3001447EN

## Abstracts

Utilities in Russia

### SUMMARY

Utilities in Russia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The utilities industry consists of the electricity, gas and water markets.

The Russian utilities industry had total revenues of \$72.4bn in 2018, representing a compound annual growth rate (CAGR) of 5% between 2014 and 2018.

The gas segment was the industry's most lucrative in 2018, with total revenues of \$35.9bn, equivalent to 49.6% of the industry's overall value.

Increases in consumption in 2018 were mainly due to weather conditions driving use of gas-powered space heaters.

### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in Russia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in Russia

Leading company profiles reveal details of key utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Russia utilities market with five year forecasts

## **REASONS TO BUY**

What was the size of the Russia utilities market by value in 2018?

What will be the size of the Russia utilities market in 2023?

What factors are affecting the strength of competition in the Russia utilities market?

How has the market performed over the last five years?

What are the main segments that make up Russia's utilities market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

7.1. Who are the leading players?

7.2. Which players have been most successful in the recent past?

## **8 COMPANY PROFILES**

8.1. OAO Gazprom

8.2. JSC Inter RAO

8.3. Novatek

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Russia utilities industry value: \$ billion, 2014-18
- Table 2: Russia utilities industry category segmentation: \$ billion, 2018
- Table 3: Russia utilities industry geography segmentation: \$ billion, 2018
- Table 4: Russia utilities industry value forecast: \$ billion, 2018-23
- Table 5: OAO Gazprom: key facts
- Table 6: OAO Gazprom: Annual Financial Ratios
- Table 7: OAO Gazprom: Key Employees
- Table 8: OAO Gazprom: Key Employees Continued
- Table 9: JSC Inter RAO: key facts
- Table 10: JSC Inter RAO: Key Employees
- Table 11: Novatek: key facts
- Table 12: Novatek: Annual Financial Ratios
- Table 13: Novatek: Key Employees
- Table 14: Russia size of population (million), 2014-18
- Table 15: Russia gdp (constant 2005 prices, \$ billion), 2014-18
- Table 16: Russia gdp (current prices, \$ billion), 2014-18
- Table 17: Russia inflation, 2014-18
- Table 18: Russia consumer price index (absolute), 2014-18
- Table 19: Russia exchange rate, 2014-18

## List Of Figures

### LIST OF FIGURES

Figure 1: Russia utilities industry value: \$ billion, 2014-18

Figure 2: Russia utilities industry category segmentation: % share, by value, 2018

Figure 3: Russia utilities industry geography segmentation: % share, by value, 2018

Figure 4: Russia utilities industry value forecast: \$ billion, 2018-23

Figure 5: Forces driving competition in the utilities industry in Russia, 2018

Figure 6: Drivers of buyer power in the utilities industry in Russia, 2018

Figure 7: Drivers of supplier power in the utilities industry in Russia, 2018

Figure 8: Factors influencing the likelihood of new entrants in the utilities industry in Russia, 2018

Figure 9: Factors influencing the threat of substitutes in the utilities industry in Russia, 2018

Figure 10: Drivers of degree of rivalry in the utilities industry in Russia, 2018

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