

# Utilities in India

<https://marketpublishers.com/r/UCDAA4D92C0EN.html>

Date: July 2024

Pages: 54

Price: US\$ 350.00 (Single User License)

ID: UCDAA4D92C0EN

## Abstracts

Utilities in India

### Summary

Utilities in India industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

The utilities industry is categorized into three main segments: gas utilities, water utilities, and electricity retailing.

The Indian utilities industry recorded revenues of \$200.9 billion in 2023, representing a negative compound annual growth rate (CAGR) of 0.4% between 2018 and 2023.

The electricity retailing segment accounted for the industry's largest proportion in 2023, with total revenues of \$90.7 billion, equivalent to 45.1% of the industry's overall value.

In 2023, the Indian utilities industry witnessed an annual growth of 1.0% due to the expansion of the country's manufacturing sector which boosted the consumption of electricity, water, and gas. According to the Ministry of Statistics and Program Implementation (MoSPI), in December 2023, India's manufacturing sector output recorded a growth of 3.9%.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in India

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in India

Leading company profiles reveal details of key utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the India utilities market with five year forecasts

## Reasons to Buy

What was the size of the India utilities market by value in 2023?

What will be the size of the India utilities market in 2028?

What factors are affecting the strength of competition in the India utilities market?

How has the market performed over the last five years?

What are the main segments that make up India's utilities market?

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