

Utilities in Germany

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Abstracts

Utilities in Germany

SUMMARY

Utilities in Germany industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The utilities industry consists of the electricity, gas and water markets.

The German utilities industry had total revenues of \$645.8bn in 2018, representing a compound annual rate of change (CARC) of -0.3% between 2014 and 2018.

The gas segment was the industry's most lucrative in 2018, with total revenues of \$456.6bn, equivalent to 70.7% of the industry's overall value.

Electricity was the fastest-growing segment in 2018, whilst gas consumption, whilst relatively high, has been in general decline as carbon efficiency is sought in areas like transport and heating.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major

segments, and leading players in the utilities market in Germany

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in Germany

Leading company profiles reveal details of key utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Germany utilities market with five year forecasts

REASONS TO BUY

What was the size of the Germany utilities market by value in 2018?

What will be the size of the Germany utilities market in 2023?

What factors are affecting the strength of competition in the Germany utilities market?

How has the market performed over the last five years?

What are the main segments that make up Germany's utilities market?

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