

# Utilities in France

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## Abstracts

Utilities in France

### SUMMARY

Utilities in France industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The utilities industry consists of the electricity, gas and water markets.

The French utilities industry had total revenues of \$351.9bn in 2018, representing a compound annual rate of change (CARC) of -0.7% between 2014 and 2018.

The gas segment was the industry's most lucrative in 2018, with total revenues of \$247.5bn, equivalent to 70.3% of the industry's overall value.

Electricity consumption grew at the fastest rate, as economic growth led to higher industrial usage, higher wages boosted residential consumption and the population continued to grow.

### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major

segments, and leading players in the utilities market in France

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in France

Leading company profiles reveal details of key utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the France utilities market with five year forecasts

## **REASONS TO BUY**

What was the size of the France utilities market by value in 2018?

What will be the size of the France utilities market in 2023?

What factors are affecting the strength of competition in the France utilities market?

How has the market performed over the last five years?

What are the main segments that make up France's utilities market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

7.1. Who are the leading players?

7.2. Which players have been most successful in the recent past?

## **8 COMPANY PROFILES**

8.1. Electricite de France SA

8.2. Veolia Environnement S.A.

8.3. Engie SA

8.4. TOTAL S.A.

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: France utilities industry value: \$ billion, 2014-18
- Table 2: France utilities industry category segmentation: \$ billion, 2018
- Table 3: France utilities industry geography segmentation: \$ billion, 2018
- Table 4: France utilities industry value forecast: \$ billion, 2018-23
- Table 5: Electricite de France SA: key facts
- Table 6: Electricite de France SA: Annual Financial Ratios
- Table 7: Electricite de France SA: Key Employees
- Table 8: Electricite de France SA: Key Employees Continued
- Table 9: Veolia Environnement S.A.: key facts
- Table 10: Veolia Environnement S.A.: Annual Financial Ratios
- Table 11: Veolia Environnement S.A.: Key Employees
- Table 12: Engie SA: key facts
- Table 13: Engie SA: Annual Financial Ratios
- Table 14: Engie SA: Key Employees
- Table 15: Engie SA: Key Employees Continued
- Table 16: TOTAL S.A.: key facts
- Table 17: TOTAL S.A.: Annual Financial Ratios
- Table 18: TOTAL S.A.: Key Employees
- Table 19: France size of population (million), 2014-18
- Table 20: France gdp (constant 2005 prices, \$ billion), 2014-18
- Table 21: France gdp (current prices, \$ billion), 2014-18
- Table 22: France inflation, 2014-18
- Table 23: France consumer price index (absolute), 2014-18
- Table 24: France exchange rate, 2014-18

## List Of Figures

### LIST OF FIGURES

Figure 1: France utilities industry value: \$ billion, 2014-18

Figure 2: France utilities industry category segmentation: % share, by value, 2018

Figure 3: France utilities industry geography segmentation: % share, by value, 2018

Figure 4: France utilities industry value forecast: \$ billion, 2018-23

Figure 5: Forces driving competition in the utilities industry in France, 2018

Figure 6: Drivers of buyer power in the utilities industry in France, 2018

Figure 7: Drivers of supplier power in the utilities industry in France, 2018

Figure 8: Factors influencing the likelihood of new entrants in the utilities industry in France, 2018

Figure 9: Factors influencing the threat of substitutes in the utilities industry in France, 2018

Figure 10: Drivers of degree of rivalry in the utilities industry in France, 2018

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