

Utilities in Brazil

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Abstracts

Utilities in Brazil

Summary

Utilities in Brazil industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The utilities industry is categorized into three main segments: gas utilities, water utilities, and electricity retailing.

The Brazilian utilities industry recorded revenues of \$102.1 billion in 2023, representing a negative compound annual growth rate (CAGR) of 2.7% between 2018 and 2023.

The electricity retailing segment accounted for the industry's largest proportion in 2023, with total revenues of \$59.9 billion, equivalent to 58.7% of the industry's overall value.

According to GlobalData, in 2023, Brazil accounted for 55.0% of the South American utilities industry. Factors such as increasing population and industrialization are supporting the demand for energy, water, and gas utilities, thereby driving industry growth.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in Brazil

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in Brazil

Leading company profiles reveal details of key utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Brazil utilities market with five year forecasts

Reasons to Buy

What was the size of the Brazil utilities market by value in 2023?

What will be the size of the Brazil utilities market in 2028?

What factors are affecting the strength of competition in the Brazil utilities market?

How has the market performed over the last five years?

What are the main segments that make up Brazil's utilities market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What are the strategies followed by the leading players?
- 7.3. What are the most recent market developments in the market?

8 COMPANY PROFILES

- 8.1. Engie Brasil Energia SA
- 8.2. Centrais Eletricas Brasileiras S.A.
- 8.3. Iberdrola, S.A.
- 8.4. CPFL Energia S.A.
- 8.5. Companhia Energetica de Minas Gerais - CEMIG

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Brazil utilities industry value: \$ billion, 2018-23
- Table 2: Brazil utilities industry category segmentation: % share, by value, 2018-2023
- Table 3: Brazil utilities industry category segmentation: \$ billion, 2018-2023
- Table 4: Brazil utilities industry geography segmentation: \$ billion, 2023
- Table 5: Brazil utilities industry value forecast: \$ billion, 2023-28
- Table 6: Engie Brasil Energia SA: key facts
- Table 7: Engie Brasil Energia SA: Annual Financial Ratios
- Table 8: Engie Brasil Energia SA: Key Employees
- Table 9: Centrais Eletricas Brasileiras S.A.: key facts
- Table 10: Centrais Eletricas Brasileiras S.A.: Annual Financial Ratios
- Table 11: Centrais Eletricas Brasileiras S.A.: Key Employees
- Table 12: Iberdrola, S.A.: key facts
- Table 13: Iberdrola, S.A.: Annual Financial Ratios
- Table 14: Iberdrola, S.A.: Key Employees
- Table 15: Iberdrola, S.A.: Key Employees Continued
- Table 16: CPFL Energia S.A.: key facts
- Table 17: CPFL Energia S.A.: Annual Financial Ratios
- Table 18: CPFL Energia S.A.: Key Employees
- Table 19: Companhia Energetica de Minas Gerais - CEMIG: key facts
- Table 20: Companhia Energetica de Minas Gerais - CEMIG: Annual Financial Ratios
- Table 21: Companhia Energetica de Minas Gerais - CEMIG: Key Employees
- Table 22: Brazil size of population (million), 2019-23
- Table 23: Brazil real gdp (constant 2010 prices, \$ billion), 2019-23
- Table 24: Brazil gdp (current prices, \$ billion), 2019-23
- Table 25: Brazil inflation, 2019-23
- Table 26: Brazil consumer price index (absolute), 2019-23
- Table 27: Brazil exchange rate, 2018-23

List Of Figures

LIST OF FIGURES

Figure 1: Brazil utilities industry value: \$ billion, 2018-23

Figure 2: Brazil utilities industry category segmentation: \$ billion, 2018-2023

Figure 3: Brazil utilities industry geography segmentation: % share, by value, 2023

Figure 4: Brazil utilities industry value forecast: \$ billion, 2023-28

Figure 5: Forces driving competition in the utilities industry in Brazil, 2023

Figure 6: Drivers of buyer power in the utilities industry in Brazil, 2023

Figure 7: Drivers of supplier power in the utilities industry in Brazil, 2023

Figure 8: Factors influencing the likelihood of new entrants in the utilities industry in Brazil, 2023

Figure 9: Factors influencing the threat of substitutes in the utilities industry in Brazil, 2023

Figure 10: Drivers of degree of rivalry in the utilities industry in Brazil, 2023

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