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Utilities in Australia

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Abstracts

Utilities in Australia

SUMMARY

Utilities in Australia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The utilities industry consists of the electricity, gas and water markets.

The Australian utilities industry had total revenues of $145.9bn in 2018, representing a compound annual growth rate (CAGR) of 11% between 2014 and 2018.

The gas segment was the industry's most lucrative in 2018, with total revenues of $86.6bn, equivalent to 59.4% of the industry's overall value.

The role of natural gas in Australia’s power mix is set to increase as the country seeks to reduce its reliance on coal for electricity generation.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in Australia

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Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in Australia

Leading company profiles reveal details of key utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Australia utilities market with five year forecasts

REASONS TO BUY

What was the size of the Australia utilities market by value in 2018?

What will be the size of the Australia utilities market in 2023?

What factors are affecting the strength of competition in the Australia utilities market?

How has the market performed over the last five years?

What are the main segments that make up Australia's utilities market?

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