

# Utilities in Asia-Pacific

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## Abstracts

Utilities in Asia-Pacific

### SUMMARY

Utilities in Asia-Pacific industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The utilities industry consists of the electricity, gas and water markets.

The Asia-Pacific utilities industry had total revenues of \$1,793.4bn in 2018, representing a compound annual growth rate (CAGR) of 6.1% between 2014 and 2018.

The electricity segment was the industry's most lucrative in 2018, with total revenues of \$1,315.9bn, equivalent to 73.4% of the industry's overall value.

Electricity tariffs across India increased in 2018, which were a major driver of the prolific growth seen this year.

### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in Asia-Pacific

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in Asia-Pacific

Leading company profiles reveal details of key utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Asia-Pacific utilities market with five year forecasts

## **REASONS TO BUY**

What was the size of the Asia-Pacific utilities market by value in 2018?

What will be the size of the Asia-Pacific utilities market in 2023?

What factors are affecting the strength of competition in the Asia-Pacific utilities market?

How has the market performed over the last five years?

What are the main segments that make up Asia-Pacific's utilities market?

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