

Utilities Market Summary, Competitive Analysis and Forecast, 2018-2027

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Abstracts

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SUMMARY

Global Utilities industry profile provides top-line qualitative and quantitative summary information including: industry size (value 2018-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry.

KEY HIGHLIGHTS

The utilities industry consists of the electricity retailing, gas and water utilities markets.

The electricity retailing market consists of the net consumption of electricity by end-users, segmented by industrial, transportation, commercial & public services, and residential consumption as well as agriculture, forestry, and the fishing industry's net electricity consumption among others.

The gas utilities market covers all natural gas consumption, net of distribution or transmission losses, by end-users in the following categories: industrial (including use as a feedstock and auto generation), commercial and public-sector organizations, residential consumers, electric power generation (including combined heat and power but excluding auto generation and heat plant), and other (including transport, agriculture, centralized heat plant, and other usage). Values are calculated from segment volumes and the average annual price of

gas charged to end-users in each segment net of any applicable taxes. In some countries, synthetic gas (also called syngas, coal gas, city gas, etc) or biogas (generated from waste materials) may be used in a similar manner to natural gas, and has therefore been included in the market volume. To take into account the different energy content of such gases, all calculations were carried out in energy units, and then converted to bcf using the conversion factor for natural gas.

The water utilities industry consists of all water that is collected, treated and distributed to agricultural, industrial, and residential end-users.

The industry is valued using average annual end-user prices alongside consumption volumes.

All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The global utilities industry is expected to generate total revenues of \$7,866.2 billion in 2022, representing a compound annual growth rate (CAGR) of 5.4% between 2017 and 2022.

The gas utilities segment is expected to be the industry's most lucrative in 2022, with total revenues of \$3,864.9 billion, equivalent to 49.1% of the industry's overall value.

Gas prices are trading around €250 per MWh and peaked at above €340 per MWh in July, more than ten times than a year ago.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global utilities industry

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global utilities industry

Leading company profiles reveal details of key utilities industry players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global utilities industry with five year forecasts

REASONS TO BUY

What was the size of the global utilities industry by value in 2022?

What will be the size of the global utilities industry in 2027?

What factors are affecting the strength of competition in the global utilities industry?

How has the industry performed over the last five years?

What are the main segments that make up the global utilities industry?

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