

# Utilities in Spain - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/UDAC93930E47EN.html>

Date: October 2021

Pages: 43

Price: US\$ 350.00 (Single User License)

ID: UDAC93930E47EN

## Abstracts

Utilities in Spain - Market Summary, Competitive Analysis and Forecast to 2025

### SUMMARY

Utilities in Spain industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The utilities industry consists of the electricity, gas and water markets.

The Spanish utilities industry had total revenues of \$242.8bn in 2020, representing a compound annual growth rate (CAGR) of 0.9% between 2016 and 2020.

The gas segment accounted for the industry's highest value share in 2020, with total revenues of \$189.2bn, equivalent to 77.9% of the industry's overall value.

The value of the Spanish utilities industry declined by 17.5% in 2020, a weaker performance compared with 2019.

### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in Spain

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in Spain

Leading company profiles reveal details of key utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Spain utilities market with five year forecasts by both value and volume

## **REASONS TO BUY**

What was the size of the Spain utilities market by value in 2020?

What will be the size of the Spain utilities market in 2025?

What factors are affecting the strength of competition in the Spain utilities market?

How has the market performed over the last five years?

Who are the top competitors in Spain's utilities market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

7.1. Who are the leading players?

7.2. What are the strategies of leading players?

## **8 COMPANY PROFILES**

8.1. Endesa SA

8.2. Naturgy Energy Group SA

8.3. Iberdrola, S.A.

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Spain utilities industry value: \$ billion, 2016-20
- Table 2: Spain utilities industry category segmentation: \$ billion, 2020
- Table 3: Spain utilities industry geography segmentation: \$ billion, 2020
- Table 4: Spain utilities industry value forecast: \$ billion, 2020-25
- Table 5: Endesa SA: key facts
- Table 6: Endesa SA: Annual Financial Ratios
- Table 7: Endesa SA: Key Employees
- Table 8: Naturgy Energy Group SA: key facts
- Table 9: Naturgy Energy Group SA: Annual Financial Ratios
- Table 10: Naturgy Energy Group SA: Key Employees
- Table 11: Iberdrola, S.A.: key facts
- Table 12: Iberdrola, S.A.: Annual Financial Ratios
- Table 13: Iberdrola, S.A.: Key Employees
- Table 14: Spain size of population (million), 2016-20
- Table 15: Spain gdp (constant 2005 prices, \$ billion), 2016-20
- Table 16: Spain gdp (current prices, \$ billion), 2016-20
- Table 17: Spain inflation, 2016-20
- Table 18: Spain consumer price index (absolute), 2016-20
- Table 19: Spain exchange rate, 2016-20

## List Of Figures

### LIST OF FIGURES

Figure 1: Spain utilities industry value: \$ billion, 2016-20

Figure 2: Spain utilities industry category segmentation: % share, by value, 2020

Figure 3: Spain utilities industry geography segmentation: % share, by value, 2020

Figure 4: Spain utilities industry value forecast: \$ billion, 2020-25

Figure 5: Forces driving competition in the utilities industry in Spain, 2020

Figure 6: Drivers of buyer power in the utilities industry in Spain, 2020

Figure 7: Drivers of supplier power in the utilities industry in Spain, 2020

Figure 8: Factors influencing the likelihood of new entrants in the utilities industry in Spain, 2020

Figure 9: Factors influencing the threat of substitutes in the utilities industry in Spain, 2020

Figure 10: Drivers of degree of rivalry in the utilities industry in Spain, 2020

## I would like to order

Product name: Utilities in Spain - Market Summary, Competitive Analysis and Forecast to 2025

Product link: <https://marketpublishers.com/r/UDAC93930E47EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/UDAC93930E47EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970