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Utilities in Russia - Market Summary, Competitive Analysis and Forecast to 2025

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Abstracts

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SUMMARY

Utilities in Russia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The utilities industry consists of the electricity, gas and water markets.

The Russian utilities industry had total revenues of $64.1bn in 2020, representing a compound annual growth rate (CAGR) of 3.3% between 2016 and 2020.

The gas segment accounted for the industry’s highest value share in 2020, with total revenues of $30.1bn, equivalent to 46.9% of the industry's overall value.

The value of the Russian utilities industry declined by 1.5% in 2020, a weaker performance compared with 2019.

SCOPE

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Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in Russia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in Russia

Leading company profiles reveal details of key utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Russia utilities market with five year forecasts

REASONS TO BUY

What was the size of the Russia utilities market by value in 2020?

What will be the size of the Russia utilities market in 2025?

What factors are affecting the strength of competition in the Russia utilities market?

How has the market performed over the last five years?

What are the main segments that make up Russia's utilities market?

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