

# Utilities in North America - Market Summary, Competitive Analysis and Forecast to 2025

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## Abstracts

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### SUMMARY

Utilities in North America industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The utilities industry consists of the electricity, gas and water markets.

The North American utilities industry had total revenues of \$1,134.2bn in 2020, representing a compound annual growth rate (CAGR) of 2.5% between 2016 and 2020.

The electricity segment accounted for the industry's highest value share in 2020, with total revenues of \$472.5bn, equivalent to 41.7% of the industry's overall value.

The value of the North American utilities industry declined by 0.6% in 2020, a weaker performance compared with 2019.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in North America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in North America

Leading company profiles reveal details of key utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the North America utilities market with five year forecasts by both value and volume

## REASONS TO BUY

What was the size of the North America utilities market by value in 2020?

What will be the size of the North America utilities market in 2025?

What factors are affecting the strength of competition in the North America utilities market?

How has the market performed over the last five years?

Who are the top competitors in North America's utilities market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

7.1. Who are the leading players?

7.2. What are the strategies of leading players?

## **8 COMPANY PROFILES**

8.1. Southern Company

8.2. NextEra Energy, Inc.

8.3. Duke Energy Corporation

8.4. Hydro-Quebec

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: North America utilities industry value: \$ billion, 2016-20
Table 2: North America utilities industry category segmentation: \$ billion, 2020
Table 3: North America utilities industry geography segmentation: \$ billion, 2020
Table 4: North America utilities industry value forecast: \$ billion, 2020-25
Table 5: Southern Company: key facts
Table 6: Southern Company: Annual Financial Ratios
Table 7: Southern Company: Key Employees
Table 8: Southern Company: Key Employees Continued
Table 9: NextEra Energy, Inc.: key facts
Table 10: NextEra Energy, Inc.: Annual Financial Ratios
Table 11: NextEra Energy, Inc.: Key Employees
Table 12: NextEra Energy, Inc.: Key Employees Continued
Table 13: Duke Energy Corporation: key facts
Table 14: Duke Energy Corporation: Annual Financial Ratios
Table 15: Duke Energy Corporation: Key Employees
Table 16: Duke Energy Corporation: Key Employees Continued
Table 17: Duke Energy Corporation: Key Employees Continued
Table 18: Hydro-Quebec: key facts
Table 19: Hydro-Quebec: Key Employees
Table 20: Hydro-Quebec: Key Employees Continued
Table 21: North America exchange rate, 2016-20

## List Of Figures

### LIST OF FIGURES

Figure 1: North America utilities industry value: \$ billion, 2016-20

Figure 2: North America utilities industry category segmentation: % share, by value, 2020

Figure 3: North America utilities industry geography segmentation: % share, by value, 2020

Figure 4: North America utilities industry value forecast: \$ billion, 2020-25

Figure 5: Forces driving competition in the utilities industry in North America, 2020

Figure 6: Drivers of buyer power in the utilities industry in North America, 2020

Figure 7: Drivers of supplier power in the utilities industry in North America, 2020

Figure 8: Factors influencing the likelihood of new entrants in the utilities industry in North America, 2020

Figure 9: Factors influencing the threat of substitutes in the utilities industry in North America, 2020

Figure 10: Drivers of degree of rivalry in the utilities industry in North America, 2020

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