

# **Utilities in the Netherlands - Market Summary, Competitive Analysis and Forecast to 2025**

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# **Abstracts**

Utilities in the Netherlands - Market Summary, Competitive Analysis and Forecast to 2025

#### SUMMARY

Utilities in the Netherlands industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The utilities industry consists of the electricity, gas and water markets.

The Dutch utilities industry had total revenues of \$200.5bn in 2020, representing a compound annual growth rate (CAGR) of 0.3% between 2016 and 2020.

The gas segment accounted for the industry's highest value share in 2020, with total revenues of \$148.9bn, equivalent to 74.3% of the industry's overall value.

The value of the Dutch utilities industry declined by 6.4% in 2020, a weaker performance compared with 2019.

## **SCOPE**



Save time carrying out entry-level research by identifying the size, growth, and leading players in the utilities market in the Netherlands

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in the Netherlands

Leading company profiles reveal details of key utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Netherlands utilities market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the Netherlands utilities market by value in 2020?

What will be the size of the Netherlands utilities market in 2025?

What factors are affecting the strength of competition in the Netherlands utilities market?

How has the market performed over the last five years?

Who are the top competitiors in the Netherlands's utilities market?



# **Contents**

#### 1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

3.1. Market value

## **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

#### **5 MARKET OUTLOOK**

5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

# 7 COMPETITIVE LANDSCAPE



- 7.1. Who are the leading players?
- 7.2. What are the strategies of leading players?

# **8 COMPANY PROFILES**

- 8.1. RWE AG
- 8.2. Equinor ASA.

# 9 MACROECONOMIC INDICATORS

9.1. Country data

### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



# **List Of Tables**

#### LIST OF TABLES

- Table 1: Netherlands utilities industry value: \$ billion, 2016-20
- Table 2: Netherlands utilities industry category segmentation: \$ billion, 2020
- Table 3: Netherlands utilities industry geography segmentation: \$ billion, 2020
- Table 4: Netherlands utilities industry value forecast: \$ billion, 2020-25
- Table 5: RWE AG: key facts
- Table 6: RWE AG: Annual Financial Ratios
- Table 7: RWE AG: Key Employees
- Table 8: Equinor ASA.: key facts
- Table 9: Equinor ASA.: Annual Financial Ratios
- Table 10: Equinor ASA.: Key Employees
- Table 11: Netherlands size of population (million), 2016-20
- Table 12: Netherlands gdp (constant 2005 prices, \$ billion), 2016-20
- Table 13: Netherlands gdp (current prices, \$ billion), 2016-20
- Table 14: Netherlands inflation, 2016-20
- Table 15: Netherlands consumer price index (absolute), 2016-20
- Table 16: Netherlands exchange rate, 2016-20



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Netherlands utilities industry value: \$ billion, 2016-20
- Figure 2: Netherlands utilities industry category segmentation: % share, by value, 2020
- Figure 3: Netherlands utilities industry geography segmentation: % share, by value, 2020
- Figure 4: Netherlands utilities industry value forecast: \$ billion, 2020-25
- Figure 5: Forces driving competition in the utilities industry in the Netherlands, 2020
- Figure 6: Drivers of buyer power in the utilities industry in the Netherlands, 2020
- Figure 7: Drivers of supplier power in the utilities industry in the Netherlands, 2020
- Figure 8: Factors influencing the likelihood of new entrants in the utilities industry in the Netherlands, 2020
- Figure 9: Factors influencing the threat of substitutes in the utilities industry in the Netherlands, 2020
- Figure 10: Drivers of degree of rivalry in the utilities industry in the Netherlands, 2020



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