

# Utilities in Italy - Market Summary, Competitive Analysis and Forecast to 2025

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## Abstracts

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### SUMMARY

Utilities in Italy industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The utilities industry consists of the electricity, gas and water markets.

The Italian utilities industry had total revenues of \$424.0bn in 2020, representing a compound annual rate of change (CARC) of -1.1% between 2016 and 2020.

The gas segment accounted for the industry's highest value share in 2020, with total revenues of \$348.2bn, equivalent to 82.1% of the industry's overall value.

The value of the Italian utilities industry declined by 11.6% in 2020, a weaker performance compared with 2019.

### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major

segments, and leading players in the utilities market in Italy

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in Italy

Leading company profiles reveal details of key utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Italy utilities market with five year forecasts

## **REASONS TO BUY**

What was the size of the Italy utilities market by value in 2020?

What will be the size of the Italy utilities market in 2025?

What factors are affecting the strength of competition in the Italy utilities market?

How has the market performed over the last five years?

What are the main segments that make up Italy's utilities market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

7.1. Who are the leading players?

7.2. What are the strategies of leading players?

## **8 COMPANY PROFILES**

8.1. Enel SpA

8.2. Hera SpA

8.3. Edison S.p.A.

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Italy utilities industry value: \$ billion, 2016-20
- Table 2: Italy utilities industry category segmentation: \$ billion, 2020
- Table 3: Italy utilities industry geography segmentation: \$ billion, 2020
- Table 4: Italy utilities industry value forecast: \$ billion, 2020-25
- Table 5: Enel SpA: key facts
- Table 6: Enel SpA: Annual Financial Ratios
- Table 7: Enel SpA: Key Employees
- Table 8: Hera SpA: key facts
- Table 9: Hera SpA: Annual Financial Ratios
- Table 10: Hera SpA: Key Employees
- Table 11: Hera SpA: Key Employees Continued
- Table 12: Edison S.p.A.: key facts
- Table 13: Edison S.p.A.: Annual Financial Ratios
- Table 14: Edison S.p.A.: Key Employees
- Table 15: Italy size of population (million), 2016-20
- Table 16: Italy gdp (constant 2005 prices, \$ billion), 2016-20
- Table 17: Italy gdp (current prices, \$ billion), 2016-20
- Table 18: Italy inflation, 2016-20
- Table 19: Italy consumer price index (absolute), 2016-20
- Table 20: Italy exchange rate, 2016-20

## List Of Figures

### LIST OF FIGURES

Figure 1: Italy utilities industry value: \$ billion, 2016-20

Figure 2: Italy utilities industry category segmentation: % share, by value, 2020

Figure 3: Italy utilities industry geography segmentation: % share, by value, 2020

Figure 4: Italy utilities industry value forecast: \$ billion, 2020-25

Figure 5: Forces driving competition in the utilities industry in Italy, 2020

Figure 6: Drivers of buyer power in the utilities industry in Italy, 2020

Figure 7: Drivers of supplier power in the utilities industry in Italy, 2020

Figure 8: Factors influencing the likelihood of new entrants in the utilities industry in Italy, 2020

Figure 9: Factors influencing the threat of substitutes in the utilities industry in Italy, 2020

Figure 10: Drivers of degree of rivalry in the utilities industry in Italy, 2020

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