

Utilities in Europe - Market Summary, Competitive Analysis and Forecast to 2025

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Abstracts

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SUMMARY

Utilities in Europe industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The utilities industry consists of the electricity, gas and water markets.

The European utilities industry had total revenues of \$3,081.2bn in 2020, representing a compound annual rate of change (CARC) of -0.5% between 2016 and 2020.

The gas segment accounted for the industry's highest value share in 2020, with total revenues of \$2,170.3bn, equivalent to 70.4% of the industry's overall value.

The value of the European utilities industry declined by 7.3% in 2020, a weaker performance compared with 2019.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in Europe

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in Europe

Leading company profiles reveal details of key utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Europe utilities market with five year forecasts

REASONS TO BUY

What was the size of the Europe utilities market by value in 2020?

What will be the size of the Europe utilities market in 2025?

What factors are affecting the strength of competition in the Europe utilities market?

How has the market performed over the last five years?

What are the main segments that make up Europe's utilities market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

7.1. Who are the leading players?

7.2. What are the strategies of leading players?

8 COMPANY PROFILES

8.1. EDF Energy Holdings Ltd

8.2. E.ON SE

8.3. OAO Gazprom

8.4. Veolia Environnement S.A.

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Europe utilities industry value: \$ billion, 2016-20
Table 2: Europe utilities industry category segmentation: \$ billion, 2020
Table 3: Europe utilities industry geography segmentation: \$ billion, 2020
Table 4: Europe utilities industry value forecast: \$ billion, 2020-25
Table 5: EDF Energy Holdings Ltd: key facts
Table 6: EDF Energy Holdings Ltd: Key Employees
Table 7: E.ON SE: key facts
Table 8: E.ON SE: Annual Financial Ratios
Table 9: E.ON SE: Annual Financial Ratios (Continued)
Table 10: E.ON SE: Key Employees
Table 11: OAO Gazprom: key facts
Table 12: OAO Gazprom: Annual Financial Ratios
Table 13: OAO Gazprom: Key Employees
Table 14: OAO Gazprom: Key Employees Continued
Table 15: Veolia Environnement S.A.: key facts
Table 16: Veolia Environnement S.A.: Annual Financial Ratios
Table 17: Veolia Environnement S.A.: Key Employees
Table 18: Europe size of population (million), 2016-20
Table 19: Europe gdp (constant 2005 prices, \$ billion), 2016-20
Table 20: Europe gdp (current prices, \$ billion), 2016-20
Table 21: Europe inflation, 2016-20
Table 22: Europe consumer price index (absolute), 2016-20
Table 23: Europe exchange rate, 2016-20

List Of Figures

LIST OF FIGURES

Figure 1: Europe utilities industry value: \$ billion, 2016-20

Figure 2: Europe utilities industry category segmentation: % share, by value, 2020

Figure 3: Europe utilities industry geography segmentation: % share, by value, 2020

Figure 4: Europe utilities industry value forecast: \$ billion, 2020-25

Figure 5: Forces driving competition in the utilities industry in Europe, 2020

Figure 6: Drivers of buyer power in the utilities industry in Europe, 2020

Figure 7: Drivers of supplier power in the utilities industry in Europe, 2020

Figure 8: Factors influencing the likelihood of new entrants in the utilities industry in Europe, 2020

Figure 9: Factors influencing the threat of substitutes in the utilities industry in Europe, 2020

Figure 10: Drivers of degree of rivalry in the utilities industry in Europe, 2020

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