

United States of America (USA) Automotive Aftermarket Market Summary, Competitive Analysis and Forecast to 2027

https://marketpublishers.com/r/UE206752C763EN.html

Date: February 2023 Pages: 56 Price: US\$ 350.00 (Single User License) ID: UE206752C763EN

Abstracts

United States of America (USA) Automotive Aftermarket Market @Summary, Competitive Analysis and Forecast to 2027

SUMMARY

Automotive Aftermarket in the United States industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The Automotive Aftermarket sector includes the sale of automotive components for use on vehicles after first purchase.

The US Automotive Aftermarket sector had total revenues of \$178.6 billion in 2022, representing a compound annual growth rate (CAGR) of 0.7% between 2017 and 2022.

Sector production volumes declined with a negative CAGR of 0.4% between 2017 and 2022, to reach a total of 3.7 billion units in 2022.

In 2022, the components segment saw a growth of 2.8%, and the labor segment saw an increase of 3%.



SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the automotive aftermarket market in the United States

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the automotive aftermarket market in the United States

Leading company profiles reveal details of key automotive aftermarket market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United States automotive aftermarket market with five year forecasts

REASONS TO BUY

What was the size of the United States automotive aftermarket market by value in 2022?

What will be the size of the United States automotive aftermarket market in 2027?

What factors are affecting the strength of competition in the United States automotive aftermarket market?

How has the market performed over the last five years?

What are the main segments that make up the United State's automotive aftermarket market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

United States of America (USA) Automotive Aftermarket Market Summary, Competitive Analysis and Forecast to 202...



- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What are the strengths of the leading players?
- 7.4. Have there been any significant contracts or developments recently?

8 COMPANY PROFILES

- 8.1. AutoZone, Inc.
- 8.2. O'Reilly Automotive, Inc.
- 8.3. Advance Auto Parts Inc
- 8.4. Genuine Parts Company

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

Table 1: United States automotive aftermarket sector value: \$ million, 2017-22(e)

Table 2: United States automotive aftermarket sector volume: million units, 2017-22(e)

Table 3: United States automotive aftermarket sector category segmentation: % share, by value, 2017–2022(e)

Table 4: United States automotive aftermarket sector category segmentation: \$ million, 2017-2022

Table 5: United States automotive aftermarket sector geography segmentation: \$ million, 2022(e)

Table 6: United States automotive aftermarket sector value forecast: \$ million, 2022-27

Table 7: United States automotive aftermarket sector volume forecast: million units, 2022–27

Table 8: AutoZone, Inc.: key facts

Table 9: AutoZone, Inc.: Annual Financial Ratios

Table 10: AutoZone, Inc.: Key Employees

Table 11: AutoZone, Inc.: Key Employees Continued

Table 12: O'Reilly Automotive, Inc.: key facts

Table 13: O'Reilly Automotive, Inc.: Annual Financial Ratios

Table 14: O'Reilly Automotive, Inc.: Key Employees

Table 15: Advance Auto Parts Inc: key facts

Table 16: Advance Auto Parts Inc: Annual Financial Ratios

Table 17: Advance Auto Parts Inc: Key Employees

Table 18: Advance Auto Parts Inc: Key Employees Continued

Table 19: Genuine Parts Company: key facts

Table 20: Genuine Parts Company: Annual Financial Ratios

Table 21: Genuine Parts Company: Key Employees

Table 22: Genuine Parts Company: Key Employees Continued

Table 23: United States size of population (million), 2018–22

Table 24: United States gdp (constant 2005 prices, \$ billion), 2018-22

Table 25: United States gdp (current prices, \$ billion), 2018-22

Table 26: United States inflation, 2018–22

Table 27: United States consumer price index (absolute), 2018–22

Table 28: United States exchange rate, 2017–21



List Of Figures

LIST OF FIGURES

Figure 1: United States automotive aftermarket sector value: \$ million, 2017-22(e)

Figure 2: United States automotive aftermarket sector volume: million units, 2017–22(e) Figure 3: United States automotive aftermarket sector category segmentation: \$ million,

2017-2022

Figure 4: United States automotive aftermarket sector geography segmentation: % share, by value, 2022(e)

Figure 5: United States automotive aftermarket sector value forecast: \$ million, 2022-27

Figure 6: United States automotive aftermarket sector volume forecast: million units, 2022–27

Figure 7: Forces driving competition in the automotive aftermarket sector in the United States, 2022

Figure 8: Drivers of buyer power in the automotive aftermarket sector in the United States, 2022

Figure 9: Drivers of supplier power in the automotive aftermarket sector in the United States, 2022

Figure 10: Factors influencing the likelihood of new entrants in the automotive aftermarket sector in the United States, 2022

Figure 11: Factors influencing the threat of substitutes in the automotive aftermarket sector in the United States, 2022

Figure 12: Drivers of degree of rivalry in the automotive aftermarket sector in the United States, 2022



I would like to order

Product name: United States of America (USA) Automotive Aftermarket Market Summary, Competitive Analysis and Forecast to 2027

Product link: https://marketpublishers.com/r/UE206752C763EN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/UE206752C763EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



United States of America (USA) Automotive Aftermarket Market Summary, Competitive Analysis and Forecast to 202...