

United States Casinos and Gaming Market Summary, Competitive Analysis and Forecast, 2017-2026

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Abstracts

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SUMMARY

Casinos & Gaming in the United States industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The casinos and gaming market consists of all forms of betting and gaming. All values are stated in terms of gross gaming win (GGR). This is the total amount wagered by customers minus the total amount paid out to customers as winnings, but before the payment of any applicable taxes, disbursements to charitable or other causes by games established for those purposes, or other expenses.

The US casinos & gaming sector had total gross gaming win of \$156.4bn in 2021, representing a compound annual growth rate (CAGR) of 4.3% between 2017 and 2021.

The lotteries segment was the sector's most lucrative in 2021, with total gross gaming win of \$93.8bn, equivalent to 60% of the sector's overall value.

Growth in the casinos & gaming sector is highly correlated with regulations

concerning gambling. Geographic areas with relatively loose regulations would experience higher growth than areas with stricter regulation.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the casinos & gaming market in the United States

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the casinos & gaming market in the United States

Leading company profiles reveal details of key casinos & gaming market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United States casinos & gaming market with five year forecasts

REASONS TO BUY

What was the size of the United States casinos & gaming market by value in 2021?

What will be the size of the United States casinos & gaming market in 2026?

What factors are affecting the strength of competition in the United States casinos & gaming market?

How has the market performed over the last five years?

What are the main segments that make up the United State's casinos & gaming market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What has been the recent M&A activity?

8 COMPANY PROFILES

- 8.1. MGM Resorts International
- 8.2. New York State Lottery
- 8.3. Caesars Entertainment, Inc.

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: United States casinos & gaming sector value: \$ billion, 2017-21
- Table 2: United States casinos & gaming sector category segmentation: % share, by value, 2017-2021
- Table 3: United States casinos & gaming sector category segmentation: \$ billion, 2017-2021
- Table 4: United States casinos & gaming sector geography segmentation: \$ billion, 2021
- Table 5: United States casinos & gaming sector value forecast: \$ billion, 2021-26
- Table 6: MGM Resorts International: key facts
- Table 7: MGM Resorts International: Annual Financial Ratios
- Table 8: MGM Resorts International: Key Employees
- Table 9: New York State Lottery: key facts
- Table 10: New York State Lottery: Key Employees
- Table 11: Caesars Entertainment, Inc.: key facts
- Table 12: Caesars Entertainment, Inc.: Annual Financial Ratios
- Table 13: Caesars Entertainment, Inc.: Key Employees
- Table 14: United States size of population (million), 2017-21
- Table 15: United States gdp (constant 2005 prices, \$ billion), 2017-21
- Table 16: United States gdp (current prices, \$ billion), 2017-21
- Table 17: United States inflation, 2017-21
- Table 18: United States consumer price index (absolute), 2017-21
- Table 19: United States exchange rate, 2017-21

List Of Figures

LIST OF FIGURES

Figure 1: United States casinos & gaming sector value: \$ billion, 2017-21

Figure 2: United States casinos & gaming sector category segmentation: \$ billion, 2017-2021

Figure 3: United States casinos & gaming sector geography segmentation: % share, by value, 2021

Figure 4: United States casinos & gaming sector value forecast: \$ billion, 2021-26

Figure 5: Forces driving competition in the casinos & gaming sector in the United States, 2021

Figure 6: Drivers of buyer power in the casinos & gaming sector in the United States, 2021

Figure 7: Drivers of supplier power in the casinos & gaming sector in the United States, 2021

Figure 8: Factors influencing the likelihood of new entrants in the casinos & gaming sector in the United States, 2021

Figure 9: Factors influencing the threat of substitutes in the casinos & gaming sector in the United States, 2021

Figure 10: Drivers of degree of rivalry in the casinos & gaming sector in the United States, 2021

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