

# United Kingdom (UK) Suncare Market Summary, Competitive Analysis and Forecast to 2026

<https://marketpublishers.com/r/UEDC1D48155AEN.html>

Date: February 2023

Pages: 48

Price: US\$ 350.00 (Single User License)

ID: UEDC1D48155AEN

## Abstracts

United Kingdom (UK) Suncare Market @Summary, Competitive Analysis and Forecast to 2026

### SUMMARY

Suncare in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The suncare market consists of the retail sale of sun protection, after-sun and self-tan products. The sun protection segment consists of lotion, spray, gel or other topical product that absorbs or reflects some of the sun's ultraviolet (UV) radiation. The after-sun segment consists of all mass and premium moisturizing cream formulated for sunburned skin. The self-tan segment consists of all mass and premium products that either enhance natural tanning (tanning aids) or allow the skin to tan without developing exposure to the sun. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions used in the creation of this report have been calculated using constant annual average 2021 exchange rates.

The UK suncare market had total revenues of \$417.2m in 2021, representing a compound annual growth rate (CAGR) of -0.4% between 2016 and 2021.

Market consumption volumes declined with a CAGR of -2.1% between 2016 and 2021, to reach a total of 26.8 million units in 2021.

The performance of the market is forecast to accelerate, with an anticipated CAGR of 2.6% for the five-year period 2021 - 2026, which is expected to drive the market to a value of \$474.6m by the end of 2026.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, and leading players in the sun care market in the United Kingdom

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the sun care market in the United Kingdom

Leading company profiles reveal details of key sun care market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom sun care market with five year forecasts

## **REASONS TO BUY**

What was the size of the United Kingdom sun care market by value in 2021?

What will be the size of the United Kingdom sun care market in 2026?

What factors are affecting the strength of competition in the United Kingdom sun care market?

How has the market performed over the last five years?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Market rivalry
- 1.9. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power

- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

- 7.1. Market share
- 7.2. Who are the leading players in the UK sun care market?
- 7.3. Which companies have been most successful in increasing their market shares between 2017 and 2021?
- 7.4. Which companies market shares have suffered over the same period?
- 7.5. What are the most popular brands in the sun care market?

## **8 COMPANY PROFILES**

- 8.1. Beiersdorf AG
- 8.2. L'Oreal SA
- 8.3. Walgreens Boots Alliance Inc
- 8.4. Johnson & Johnson

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: United Kingdom sun care market value: \$ million, 2016–21
- Table 2: United Kingdom sun care market volume: million units, 2016–21
- Table 3: United Kingdom sun care market category segmentation: % share, by value, 2016–2021
- Table 4: United Kingdom sun care market category segmentation: \$ million, 2016–2021
- Table 5: United Kingdom sun care market geography segmentation: \$ million, 2021
- Table 6: United Kingdom sun care market distribution: % share, by value, 2021
- Table 7: United Kingdom sun care market value forecast: \$ million, 2021–26
- Table 8: United Kingdom sun care market volume forecast: million units, 2021–26
- Table 9: United Kingdom sun care market share: % share, by value, 2021
- Table 10: Beiersdorf AG: key facts
- Table 11: Beiersdorf AG: Annual Financial Ratios
- Table 12: Beiersdorf AG: Key Employees
- Table 13: L'Oreal SA: key facts
- Table 14: L'Oreal SA: Annual Financial Ratios
- Table 15: L'Oreal SA: Key Employees
- Table 16: L'Oreal SA: Key Employees Continued
- Table 17: Walgreens Boots Alliance Inc: key facts
- Table 18: Walgreens Boots Alliance Inc: Annual Financial Ratios
- Table 19: Walgreens Boots Alliance Inc: Key Employees
- Table 20: Walgreens Boots Alliance Inc: Key Employees Continued
- Table 21: Johnson & Johnson: key facts
- Table 22: Johnson & Johnson: Annual Financial Ratios
- Table 23: Johnson & Johnson: Key Employees
- Table 24: Johnson & Johnson: Key Employees Continued
- Table 25: United Kingdom size of population (million), 2017–21
- Table 26: United Kingdom gdp (constant 2005 prices, \$ billion), 2017–21
- Table 27: United Kingdom gdp (current prices, \$ billion), 2017–21
- Table 28: United Kingdom inflation, 2017–21
- Table 29: United Kingdom consumer price index (absolute), 2017–21
- Table 30: United Kingdom exchange rate, 2017–21

## List Of Figures

### LIST OF FIGURES

Figure 1: United Kingdom sun care market value: \$ million, 2016–21

Figure 2: United Kingdom sun care market volume: million units, 2016–21

Figure 3: United Kingdom sun care market category segmentation: \$ million, 2016-2021

Figure 4: United Kingdom sun care market geography segmentation: % share, by value, 2021

Figure 5: United Kingdom sun care market distribution: % share, by value, 2021

Figure 6: United Kingdom sun care market value forecast: \$ million, 2021–26

Figure 7: United Kingdom sun care market volume forecast: million units, 2021–26

Figure 8: Forces driving competition in the sun care market in the United Kingdom, 2021

Figure 9: Drivers of buyer power in the sun care market in the United Kingdom, 2021

Figure 10: Drivers of supplier power in the sun care market in the United Kingdom, 2021

Figure 11: Factors influencing the likelihood of new entrants in the sun care market in the United Kingdom, 2021

Figure 12: Factors influencing the threat of substitutes in the sun care market in the United Kingdom, 2021

Figure 13: Drivers of degree of rivalry in the sun care market in the United Kingdom, 2021

Figure 14: United Kingdom sun care market share: % share, by value, 2021

## I would like to order

Product name: United Kingdom (UK) Suncare Market Summary, Competitive Analysis and Forecast to 2026

Product link: <https://marketpublishers.com/r/UEDC1D48155AEN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/UEDC1D48155AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

