

# United Kingdom (UK) Pharmaceuticals Market Summary, Competitive Analysis and Forecast to 2027

<https://marketpublishers.com/r/UA3CD3E6BAC3EN.html>

Date: October 2023

Pages: 50

Price: US\$ 350.00 (Single User License)

ID: UA3CD3E6BAC3EN

## Abstracts

United Kingdom (UK) Pharmaceuticals Market Summary, Competitive Analysis and Forecast to 2027

### Summary

Pharmaceuticals in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

The pharmaceuticals market consists of ethical drugs only and does not include consumer healthcare or animal healthcare.

The UK pharmaceuticals market had total revenues of \$31.7 billion in 2022, representing a compound annual growth rate (CAGR) of 4.8% between 2017 and 2022.

0

According to in-house research, in 2022, the UK accounted for 8.9% of the European pharmaceuticals market. The growth in the pharmaceuticals market is mainly due to an increase in pharmaceutical spending by the government. According to the most recent data available from the OECD, pharmaceutical

spending in the UK stood at 9.5% of total health spending in 2021.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the pharmaceuticals market in the United Kingdom

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the pharmaceuticals market in the United Kingdom

Leading company profiles reveal details of key pharmaceuticals market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom pharmaceuticals market with five year forecasts by both value and volume

## Reasons to Buy

What was the size of the United Kingdom pharmaceuticals market by value in 2022?

What will be the size of the United Kingdom pharmaceuticals market in 2027?

What factors are affecting the strength of competition in the United Kingdom pharmaceuticals market?

How has the market performed over the last five years?

Who are the top competitors in the United Kingdom's pharmaceuticals market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Geography segmentation
- 1.4. Market rivalry
- 1.5. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?

7.2. What are the strengths of leading players?

7.3. What strategies do leading players follow?

## **8 COMPANY PROFILES**

8.1. Novartis AG

8.2. GSK plc.

8.3. AstraZeneca PLC

8.4. Pfizer Inc.

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: United Kingdom pharmaceuticals market value: \$ billion, 2017-22
- Table 2: United Kingdom pharmaceuticals market geography segmentation: \$ billion, 2022
- Table 3: United Kingdom pharmaceuticals market value forecast: \$ billion, 2022-27
- Table 4: Novartis AG: key facts
- Table 5: Novartis AG: Annual Financial Ratios
- Table 6: Novartis AG: Key Employees
- Table 7: Novartis AG: Key Employees Continued
- Table 8: GSK plc.: key facts
- Table 9: GSK plc.: Annual Financial Ratios
- Table 10: GSK plc.: Key Employees
- Table 11: GSK plc.: Key Employees Continued
- Table 12: AstraZeneca PLC: key facts
- Table 13: AstraZeneca PLC: Annual Financial Ratios
- Table 14: AstraZeneca PLC: Key Employees
- Table 15: AstraZeneca PLC: Key Employees Continued
- Table 16: Pfizer Inc.: key facts
- Table 17: Pfizer Inc.: Annual Financial Ratios
- Table 18: Pfizer Inc.: Key Employees
- Table 19: Pfizer Inc.: Key Employees Continued
- Table 20: United Kingdom size of population (million), 2018-22
- Table 21: United Kingdom gdp (constant 2005 prices, \$ billion), 2018-22
- Table 22: United Kingdom gdp (current prices, \$ billion), 2018-22
- Table 23: United Kingdom inflation, 2018-22
- Table 24: United Kingdom consumer price index (absolute), 2018-22
- Table 25: United Kingdom exchange rate, 2018-22

## List Of Figures

### LIST OF FIGURES

Figure 1: United Kingdom pharmaceuticals market value: \$ billion, 2017-22

Figure 2: United Kingdom pharmaceuticals market geography segmentation: % share, by value, 2022

Figure 3: United Kingdom pharmaceuticals market value forecast: \$ billion, 2022-27

Figure 4: Forces driving competition in the pharmaceuticals market in the United Kingdom, 2022

Figure 5: Drivers of buyer power in the pharmaceuticals market in the United Kingdom, 2022

Figure 6: Drivers of supplier power in the pharmaceuticals market in the United Kingdom, 2022

Figure 7: Factors influencing the likelihood of new entrants in the pharmaceuticals market in the United Kingdom, 2022

Figure 8: Factors influencing the threat of substitutes in the pharmaceuticals market in the United Kingdom, 2022

Figure 9: Drivers of degree of rivalry in the pharmaceuticals market in the United Kingdom, 2022

## I would like to order

Product name: United Kingdom (UK) Pharmaceuticals Market Summary, Competitive Analysis and Forecast to 2027

Product link: <https://marketpublishers.com/r/UA3CD3E6BAC3EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/UA3CD3E6BAC3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

