

United Kingdom (UK) Non-Life Insurance Market to 2027

https://marketpublishers.com/r/U9D3CFDCAF84EN.html

Date: November 2023

Pages: 48

Price: US\$ 350.00 (Single User License)

ID: U9D3CFDCAF84EN

Abstracts

United Kingdom (UK) Non-Life Insurance Market to 2027

Summary

Non-Life Insurance in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

Non-life insurance is typically defined as any insurance not determined to be life insurance. It includes automobile and homeowners' policies and provides payments depending on the loss from a particular financial event.

The UK non-life insurance market had total gross written premiums of \$86.4 billion in 2022, representing a compound annual growth rate (CAGR) of 4% between 2017 and 2022.

The motor segment accounted for the market's largest proportion in 2022, with total gross written premiums of \$24.2 billion, equivalent to 28% of the market's overall value.

The inflationary pressure in 2023 resulted in high interest rates which in turn impacted insurers' profitability through a rise in claim costs.



Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-life insurance market in the United Kingdom

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-life insurance market in the United Kingdom

Leading company profiles reveal details of key non-life insurance market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom non-life insurance market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the United Kingdom non-life insurance market by value in 2022?

What will be the size of the United Kingdom non-life insurance market in 2027?

What factors are affecting the strength of competition in the United Kingdom nonlife insurance market?

How has the market performed over the last five years?

Who are the top competitors in the United Kingdom's non-life insurance market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry



7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What strategies do the leading players follow?
- 7.4. What are the strengths of the leading players?

8 COMPANY PROFILES

- 8.1. Aviva Plc
- 8.2. AXA SA
- 8.3. RSA Insurance Group Ltd
- 8.4. Direct Line Insurance Group Plc

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

Table 1: United Kingdom non-life insurance market value: \$ billion, 2017–22

Table 2: United Kingdom non-life insurance market category segmentation: % share, by value, 2017–2022

Table 3: United Kingdom non-life insurance market category segmentation: \$ billion, 2017-2022

Table 4: United Kingdom non–life insurance market geography segmentation: \$ billion, 2022

Table 5: United Kingdom non-life insurance market value forecast: \$ billion, 2022–27

Table 6: United Kingdom non-life insurance market share: % share, by value, 2022

Table 7: Aviva Plc: key facts

Table 8: Aviva Plc: Annual Financial Ratios

Table 9: Aviva Plc: Key Employees

Table 10: Aviva Plc: Key Employees Continued

Table 11: AXA SA: key facts

Table 12: AXA SA: Annual Financial Ratios

Table 13: AXA SA: Key Employees

Table 14: AXA SA: Key Employees Continued

Table 15: AXA SA: Key Employees Continued

Table 16: RSA Insurance Group Ltd: key facts

Table 17: RSA Insurance Group Ltd: Key Employees

Table 18: RSA Insurance Group Ltd: Key Employees Continued

Table 19: Direct Line Insurance Group Plc: key facts

Table 20: Direct Line Insurance Group Plc: Annual Financial Ratios

Table 21: Direct Line Insurance Group Plc: Key Employees

Table 22: United Kingdom size of population (million), 2018–22

Table 23: United Kingdom gdp (constant 2005 prices, \$ billion), 2018–22

Table 24: United Kingdom gdp (current prices, \$ billion), 2018–22

Table 25: United Kingdom inflation, 2018–22

Table 26: United Kingdom consumer price index (absolute), 2018–22

Table 27: United Kingdom exchange rate, 2018–22



List Of Figures

LIST OF FIGURES

- Figure 1: United Kingdom non-life insurance market value: \$ billion, 2017–22
- Figure 2: United Kingdom non-life insurance market category segmentation: \$ billion, 2017-2022
- Figure 3: United Kingdom non-life insurance market geography segmentation: % share, by value, 2022
- Figure 4: United Kingdom non-life insurance market value forecast: \$ billion, 2022-27
- Figure 5: Forces driving competition in the non-life insurance market in the United Kingdom, 2022
- Figure 6: Drivers of buyer power in the non-life insurance market in the United Kingdom, 2022
- Figure 7: Drivers of supplier power in the non-life insurance market in the United Kingdom, 2022
- Figure 8: Factors influencing the likelihood of new entrants in the non-life insurance market in the United Kingdom, 2022
- Figure 9: Factors influencing the threat of substitutes in the non-life insurance market in the United Kingdom, 2022
- Figure 10: Drivers of degree of rivalry in the non-life insurance market in the United Kingdom, 2022
- Figure 11: United Kingdom non-life insurance market share: % share, by value, 2022



I would like to order

Product name: United Kingdom (UK) Non-Life Insurance Market to 2027 Product link: https://marketpublishers.com/r/U9D3CFDCAF84EN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/U9D3CFDCAF84EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970