

United Kingdom (UK) Marine Freight Market to 2027

https://marketpublishers.com/r/UC965492FAB1EN.html

Date: November 2023

Pages: 39

Price: US\$ 350.00 (Single User License)

ID: UC965492FAB1EN

Abstracts

United Kingdom (UK) Marine Freight Market to 2027

Summary

Marine Freight in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The marine freight sector includes revenues generated from the transportation of containers (only LoLo) and dry bulk cargo by sea and ocean-going vessels. The sector encompasses domestic and international freight, which, for the purposes of this report, is counted in the country of origin.

The UK marine freight industry had total revenues of \$29.4 billion in 2022, representing a compound annual growth rate (CAGR) of 0.3% between 2017 and 2022.

The containerized segment accounted for the industry's largest proportion in 2022, with total revenues of \$25.5 billion, equivalent to 87% of the industry's overall value.

The UK accounted for a 12.9% share of the European marine freight industry in 2022.



Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the marine freight market in the United Kingdom

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the marine freight market in the United Kingdom

Leading company profiles reveal details of key marine freight market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom marine freight market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the United Kingdom marine freight market by value in 2022?

What will be the size of the United Kingdom marine freight market in 2027?

What factors are affecting the strength of competition in the United Kingdom marine freight market?

How has the market performed over the last five years?

Who are the top competitors in the United Kingdom's marine freight market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE



- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What has been the recent M&A activity?

8 COMPANY PROFILES

- 8.1. A.P. Moller-Maersk A/S
- 8.2. COSCO Shipping Holdings Co Ltd
- 8.3. CMA CGM SA
- 8.4. MSC Mediterranean Shipping Co SA

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

Table 1: United Kingdom marine freight industry value: \$ billion, 2017–22

Table 2: United Kingdom marine freight industry category segmentation: % share, by value, 2017–2022

Table 3: United Kingdom marine freight industry category segmentation: \$ billion, 2017-2022

Table 4: United Kingdom marine freight industry geography segmentation: \$ billion, 2022

Table 5: United Kingdom marine freight industry value forecast: \$ billion, 2022–27

Table 6: A.P. Moller-Maersk A/S: key facts

Table 7: A.P. Moller-Maersk A/S: Annual Financial Ratios

Table 8: A.P. Moller-Maersk A/S: Key Employees

Table 9: A.P. Moller-Maersk A/S: Key Employees Continued

Table 10: COSCO Shipping Holdings Co Ltd: key facts

Table 11: COSCO Shipping Holdings Co Ltd: Annual Financial Ratios

Table 12: COSCO Shipping Holdings Co Ltd: Key Employees

Table 13: CMA CGM SA: key facts

Table 14: CMA CGM SA: Key Employees

Table 15: MSC Mediterranean Shipping Co SA: key facts

Table 16: MSC Mediterranean Shipping Co SA: Key Employees

Table 17: United Kingdom size of population (million), 2018–22

Table 18: United Kingdom gdp (constant 2005 prices, \$ billion), 2018–22

Table 19: United Kingdom gdp (current prices, \$ billion), 2018–22

Table 20: United Kingdom inflation, 2018–22

Table 21: United Kingdom consumer price index (absolute), 2018–22

Table 22: United Kingdom exchange rate, 2018–22



List Of Figures

LIST OF FIGURES

Figure 1: United Kingdom marine freight industry value: \$ billion, 2017–22

Figure 2: United Kingdom marine freight industry category segmentation: \$ billion, 2017-2022

Figure 3: United Kingdom marine freight industry geography segmentation: % share, by value, 2022

Figure 4: United Kingdom marine freight industry value forecast: \$ billion, 2022–27

Figure 5: Forces driving competition in the marine freight industry in the United Kingdom, 2022

Figure 6: Drivers of buyer power in the marine freight industry in the United Kingdom, 2022

Figure 7: Drivers of supplier power in the marine freight industry in the United Kingdom, 2022

Figure 8: Factors influencing the likelihood of new entrants in the marine freight industry in the United Kingdom, 2022

Figure 9: Factors influencing the threat of substitutes in the marine freight industry in the United Kingdom, 2022

Figure 10: Drivers of degree of rivalry in the marine freight industry in the United Kingdom, 2022



I would like to order

Product name: United Kingdom (UK) Marine Freight Market to 2027

Product link: https://marketpublishers.com/r/UC965492FAB1EN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/UC965492FAB1EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970