

United Kingdom (UK) Make-Up Market to 2027

https://marketpublishers.com/r/U6D833650E67EN.html Date: November 2023 Pages: 46 Price: US\$ 350.00 (Single User License) ID: U6D833650E67EN

Abstracts

United Kingdom (UK) Make-Up Market to 2027

Summary

Make-Up in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The make-up market consists of eye make-up, face make-up, lip make-up and nail make-up. The eye make-up segment consists of eyeliner, eye shadow, mascara and other eye make-up products. The face make-up segment consists of blusher, foundation, face powder and other face make-up products. The lip make-up segment consists of lip liner, lipstick, lip gloss and other lip make-up products. The nail make-up consists of nail polish. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions have been made using constant annual average 2022 exchange rates.

The UK Make-Up market had total revenues of \$2,467.1 million in 2022, representing a compound annual growth rate (CAGR) of 1.6% between 2017 and 2022.

Market consumption volumes declined with a CAGR of -1.6% between 2017 and 2022, to reach a total of 231.5 million units in 2022.



The performance of the market is forecast to accelerate, with an anticipated CAGR of 3.4% for the five-year period 2022 %li%2027, which is expected to drive the market to a value of \$2,909.9 million by the end of 2027.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the make-up market in the United Kingdom

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the make-up market in the United Kingdom

Leading company profiles reveal details of key make-up market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom make-up market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the United Kingdom make-up market by value in 2022?

What will be the size of the United Kingdom make-up market in 2027?

What factors are affecting the strength of competition in the United Kingdom make-up market?

How has the market performed over the last five years?

Who are the top competitors in the United Kingdom's make-up market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Market rivalry
- 1.9. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

6.1. Summary

6.2. Buyer power



- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players in the UK make-up market?
- 7.3. Which companies have been most successful in increasing their market shares in the last 5 years (2017-2022)?
- 7.4. Which companies market shares have suffered in the last 5 years (2017-2022)?
- 7.5. What are the most popular brands in the UK make-up market?

8 COMPANY PROFILES

- 8.1. The Estee Lauder Companies Inc
- 8.2. Walgreens Boots Alliance Inc
- 8.3. Natura & Co Holding SA
- 8.4. L'Oreal SA

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

Table 1: United Kingdom make-up market value: \$ million, 2017–22 Table 2: United Kingdom make-up market volume: million units, 2017-22 Table 3: United Kingdom make-up market category segmentation: % share, by value, 2017-2022 Table 4: United Kingdom make-up market category segmentation: \$ million, 2017-2022 Table 5: United Kingdom make-up market geography segmentation: \$ million, 2022 Table 6: United Kingdom make-up market distribution: % share, by value, 2022 Table 7: United Kingdom make-up market value forecast: \$ million, 2022-27 Table 8: United Kingdom make-up market volume forecast: million units, 2022-27 Table 9: United Kingdom make-up market share: % share, by value, 2022 Table 10: The Estee Lauder Companies Inc: key facts Table 11: The Estee Lauder Companies Inc: Annual Financial Ratios Table 12: The Estee Lauder Companies Inc: Key Employees Table 13: The Estee Lauder Companies Inc: Key Employees Continued Table 14: Walgreens Boots Alliance Inc: key facts Table 15: Walgreens Boots Alliance Inc: Annual Financial Ratios Table 16: Walgreens Boots Alliance Inc: Key Employees Table 17: Walgreens Boots Alliance Inc: Key Employees Continued Table 18: Natura & Co Holding SA: key facts Table 19: Natura & Co Holding SA: Annual Financial Ratios Table 20: Natura & Co Holding SA: Key Employees Table 21: L'Oreal SA: key facts Table 22: L'Oreal SA: Annual Financial Ratios Table 23: L'Oreal SA: Key Employees Table 24: L'Oreal SA: Key Employees Continued Table 25: United Kingdom size of population (million), 2018–22 Table 26: United Kingdom gdp (constant 2005 prices, \$ billion), 2018-22 Table 27: United Kingdom gdp (current prices, \$ billion), 2018–22 Table 28: United Kingdom inflation, 2018–22 Table 29: United Kingdom consumer price index (absolute), 2018–22 Table 30: United Kingdom exchange rate, 2018–22



List Of Figures

LIST OF FIGURES

Figure 1: United Kingdom make-up market value: \$ million, 2017-22

Figure 2: United Kingdom make-up market volume: million units, 2017-22

Figure 3: United Kingdom make-up market category segmentation: \$ million, 2017-2022

Figure 4: United Kingdom make–up market geography segmentation: % share, by value, 2022

Figure 5: United Kingdom make-up market distribution: % share, by value, 2022

Figure 6: United Kingdom make-up market value forecast: \$ million, 2022-27

Figure 7: United Kingdom make–up market volume forecast: million units, 2022–27

Figure 8: Forces driving competition in the make-up market in the United Kingdom, 2022

Figure 9: Drivers of buyer power in the make-up market in the United Kingdom, 2022

Figure 10: Drivers of supplier power in the make-up market in the United Kingdom, 2022

Figure 11: Factors influencing the likelihood of new entrants in the make-up market in the United Kingdom, 2022

Figure 12: Factors influencing the threat of substitutes in the make-up market in the United Kingdom, 2022

Figure 13: Drivers of degree of rivalry in the make-up market in the United Kingdom, 2022

Figure 14: United Kingdom make-up market share: % share, by value, 2022



I would like to order

Product name: United Kingdom (UK) Make-Up Market to 2027 Product link: https://marketpublishers.com/r/U6D833650E67EN.html Price: US\$ 350.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/U6D833650E67EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970