

United Kingdom (UK) Make-Up Market Summary, Competitive Analysis and Forecast, 2017-2026

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Abstracts

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SUMMARY

Make-Up in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The make-up market consists of retail sales of eye make-up, face make-up, lip make-up and nail make-up. The eye make-up segment consists of eyeliner, eye shadow, mascara and other eye make-up products. The face make-up segment consists of blusher, foundation, face powder and other face make-up products. The lip make-up segment consists of lip liner, lipstick, lip gloss and other lip make-up products. The nail make-up segment consists of nail polish. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions have been made using constant annual average 2021 exchange rates.

The UK make-up market had total revenues of \$2,495.9m in 2021, representing a compound annual growth rate (CAGR) of 0.9% between 2016 and 2021.

Market consumption volumes declined with a CAGR of -1.1% between 2016 and



2021, to reach a total of 228.1 million units in 2021.

The performance of the market is forecast to accelerate, with an anticipated CAGR of 5.7% for the five-year period 2021 - 2026, which is expected to drive the market to a value of \$3,291.6m by the end of 2026.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the make-up market in the United Kingdom

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the make-up market in the United Kingdom

Leading company profiles reveal details of key make-up market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom make-up market with five year forecasts

REASONS TO BUY

What was the size of the United Kingdom make-up market by value in 2021?

What will be the size of the United Kingdom make-up market in 2026?

What factors are affecting the strength of competition in the United Kingdom make-up market?

How has the market performed over the last five years?

What are the main segments that make up the United Kingdom's make-up market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Market rivalry
- 1.9. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

6.1. Summary

6.2. Buyer power



- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players in the UK make-up market?
- 7.3. Which companies have been most successful in increasing their market shares in the last 5 years (2016-2021)?
- 7.4. Which companies' market shares have suffered over the same period?
- 7.5. What are the most popular brands in the market?

8 COMPANY PROFILES

- 8.1. L'Oreal SA
- 8.2. The Estee Lauder Companies Inc
- 8.3. Walgreens Boots Alliance Inc
- 8.4. Coty Inc.

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

Table 1: United Kingdom make-up market value: \$ million, 2016-21 Table 2: United Kingdom make-up market volume: million units, 2016-21 Table 3: United Kingdom make-up market category segmentation: % share, by value, 2016-2021 Table 4: United Kingdom make-up market category segmentation: \$ million, 2016-2021 Table 5: United Kingdom make-up market geography segmentation: \$ million, 2021 Table 6: United Kingdom make-up market distribution: % share, by value, 2021 Table 7: United Kingdom make-up market value forecast: \$ million, 2021-26 Table 8: United Kingdom make-up market volume forecast: million units, 2021-26 Table 9: United Kingdom make-up market share: % share, by value, 2021 Table 10: L'Oreal SA: key facts Table 11: L'Oreal SA: Annual Financial Ratios Table 12: L'Oreal SA: Key Employees Table 13: L'Oreal SA: Key Employees Continued Table 14: The Estee Lauder Companies Inc: key facts Table 15: The Estee Lauder Companies Inc: Annual Financial Ratios Table 16: The Estee Lauder Companies Inc: Key Employees Table 17: The Estee Lauder Companies Inc: Key Employees Continued Table 18: Walgreens Boots Alliance Inc: key facts Table 19: Walgreens Boots Alliance Inc: Annual Financial Ratios Table 20: Walgreens Boots Alliance Inc: Key Employees Table 21: Walgreens Boots Alliance Inc: Key Employees Continued Table 22: Coty Inc.: key facts Table 23: Coty Inc.: Annual Financial Ratios Table 24: Coty Inc.: Key Employees Table 25: Coty Inc.: Key Employees Continued Table 26: United Kingdom size of population (million), 2017-21 Table 27: United Kingdom gdp (constant 2005 prices, \$ billion), 2017-21 Table 28: United Kingdom gdp (current prices, \$ billion), 2017-21 Table 29: United Kingdom inflation, 2017-21 Table 30: United Kingdom consumer price index (absolute), 2017-21 Table 31: United Kingdom exchange rate, 2017-21



List Of Figures

LIST OF FIGURES

Figure 1: United Kingdom make-up market value: \$ million, 2016-21

Figure 2: United Kingdom make-up market volume: million units, 2016-21

Figure 3: United Kingdom make-up market category segmentation: \$ million, 2016-2021

Figure 4: United Kingdom make-up market geography segmentation: % share, by value, 2021

Figure 5: United Kingdom make-up market distribution: % share, by value, 2021

Figure 6: United Kingdom make-up market value forecast: \$ million, 2021-26

Figure 7: United Kingdom make-up market volume forecast: million units, 2021-26

Figure 8: Forces driving competition in the make-up market in the United Kingdom, 2021

Figure 9: Drivers of buyer power in the make-up market in the United Kingdom, 2021

Figure 10: Drivers of supplier power in the make-up market in the United Kingdom, 2021

Figure 11: Factors influencing the likelihood of new entrants in the make-up market in the United Kingdom, 2021

Figure 12: Factors influencing the threat of substitutes in the make-up market in the United Kingdom, 2021

Figure 13: Drivers of degree of rivalry in the make-up market in the United Kingdom, 2021

Figure 14: United Kingdom make-up market share: % share, by value, 2021



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