

United Kingdom (UK) Life Insurance Market to 2027

<https://marketpublishers.com/r/UD5553761F28EN.html>

Date: November 2023

Pages: 50

Price: US\$ 350.00 (Single User License)

ID: UD5553761F28EN

Abstracts

United Kingdom (UK) Life Insurance Market to 2027

Summary

Life Insurance in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The market is segmented into Life Insurance and Pension/Annuity.

The UK life insurance market had total gross written premiums of \$247.3 billion in 2022, representing a compound annual growth rate (CAGR) of 2.8% between 2017 and 2022.

The life insurance segment accounted for the market's largest proportion in 2022, with total gross written premiums of \$130 billion, equivalent to 52.6% of the market's overall value.

Life insurance coverage in the UK population is moderate. According to in-house research, in 2022, life insurance penetration (ratio of premiums to GDP) in the UK was 5%.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the life insurance market in the United Kingdom

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the life insurance market in the United Kingdom

Leading company profiles reveal details of key life insurance market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom life insurance market with five year forecasts

Reasons to Buy

What was the size of the United Kingdom life insurance market by value in 2022?

What will be the size of the United Kingdom life insurance market in 2027?

What factors are affecting the strength of competition in the United Kingdom life insurance market?

How has the market performed over the last five years?

What are the main segments that make up the United Kingdom's life insurance market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What strategies do the leading players follow?
- 7.4. What has been the rationale behind recent M&A activity?

8 COMPANY PROFILES

- 8.1. Aviva Plc
- 8.2. Lloyds Banking Group Plc
- 8.3. American International Group Inc (AIG)
- 8.4. Zurich Insurance Group Ltd

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: United Kingdom life insurance market value: \$ billion, 2017–22

Table 2: United Kingdom life insurance market category segmentation: % share, by value, 2017–2022

Table 3: United Kingdom life insurance market category segmentation: \$ billion, 2017-2022

Table 4: United Kingdom life insurance market geography segmentation: \$ billion, 2022

Table 5: United Kingdom life insurance market value forecast: \$ billion, 2022–27

Table 6: United Kingdom life insurance market share: % share, by value, 2022

Table 7: Aviva Plc: key facts

Table 8: Aviva Plc: Annual Financial Ratios

Table 9: Aviva Plc: Key Employees

Table 10: Aviva Plc: Key Employees Continued

Table 11: Lloyds Banking Group Plc: key facts

Table 12: Lloyds Banking Group Plc: Annual Financial Ratios

Table 13: Lloyds Banking Group Plc: Key Employees

Table 14: Lloyds Banking Group Plc: Key Employees Continued

Table 15: American International Group Inc (AIG): key facts

Table 16: American International Group Inc (AIG): Annual Financial Ratios

Table 17: American International Group Inc (AIG): Key Employees

Table 18: American International Group Inc (AIG): Key Employees Continued

Table 19: Zurich Insurance Group Ltd: key facts

Table 20: Zurich Insurance Group Ltd: Annual Financial Ratios

Table 21: Zurich Insurance Group Ltd: Key Employees

Table 22: Zurich Insurance Group Ltd: Key Employees Continued

Table 23: United Kingdom size of population (million), 2018–22

Table 24: United Kingdom gdp (constant 2005 prices, \$ billion), 2018–22

Table 25: United Kingdom gdp (current prices, \$ billion), 2018–22

Table 26: United Kingdom inflation, 2018–22

Table 27: United Kingdom consumer price index (absolute), 2018–22

Table 28: United Kingdom exchange rate, 2018–22

List Of Figures

LIST OF FIGURES

Figure 1: United Kingdom life insurance market value: \$ billion, 2017–22

Figure 2: United Kingdom life insurance market category segmentation: \$ billion, 2017-2022

Figure 3: United Kingdom life insurance market geography segmentation: % share, by value, 2022

Figure 4: United Kingdom life insurance market value forecast: \$ billion, 2022–27

Figure 5: Forces driving competition in the life insurance market in the United Kingdom, 2022

Figure 6: Drivers of buyer power in the life insurance market in the United Kingdom, 2022

Figure 7: Drivers of supplier power in the life insurance market in the United Kingdom, 2022

Figure 8: Factors influencing the likelihood of new entrants in the life insurance market in the United Kingdom, 2022

Figure 9: Factors influencing the threat of substitutes in the life insurance market in the United Kingdom, 2022

Figure 10: Drivers of degree of rivalry in the life insurance market in the United Kingdom, 2022

Figure 11: United Kingdom life insurance market share: % share, by value, 2022

I would like to order

Product name: United Kingdom (UK) Life Insurance Market to 2027

Product link: <https://marketpublishers.com/r/UD5553761F28EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/UD5553761F28EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970