

# United Kingdom (UK) Gyms, Health and Fitness Clubs Market Summary, Competitive Analysis and Forecast, 2017-2026

<https://marketpublishers.com/r/U04809D22290EN.html>

Date: November 2022

Pages: 42

Price: US\$ 350.00 (Single User License)

ID: U04809D22290EN

## Abstracts

United Kingdom (UK) Gyms, Health and Fitness Clubs Market @Summary, Competitive Analysis and Forecast, 2017-2026

### SUMMARY

Gyms, Health & Fitness Clubs in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The gyms, health & fitness clubs market refers to clubs that provide exercise facilities such as weight and exercise machines, fitness classes, personal training and other services such as health and beauty facilities, food and drink, clothing and equipment, designed for users to improve and maintain their physical health. Market revenues are calculated as the membership fees paid to clubs. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The UK gyms, health & fitness clubs market had total revenues of \$4.2bn in 2021, representing a compound annual rate of change (CARC) of -6.8% between 2016 and 2021.

0

The value of the UK gyms, health & fitness clubs market grew by 30% in 2021.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the gyms, health & fitness clubs market in the United Kingdom

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the gyms, health & fitness clubs market in the United Kingdom

Leading company profiles reveal details of key gyms, health & fitness clubs market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom gyms, health & fitness clubs market with five year forecasts

## REASONS TO BUY

What was the size of the United Kingdom gyms, health & fitness clubs market by value in 2021?

What will be the size of the United Kingdom gyms, health & fitness clubs market in 2026?

What factors are affecting the strength of competition in the United Kingdom gyms, health & fitness clubs market?

How has the market performed over the last five years?

What are the main segments that make up the United Kingdom's gyms, health & fitness clubs market?



## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Geography segmentation
- 1.4. Market rivalry
- 1.5. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?

7.2. What strategies do leading players follow?

7.3. What trends have impacted the market?

7.4. Have there been any notable mergers/acquisitions in recent years?

## **8 COMPANY PROFILES**

8.1. Pure Gym Ltd

8.2. The Gym Group plc

8.3. David Lloyd Leisure Ltd

8.4. Nuffield Health

8.5. Virgin Active Ltd

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: United Kingdom gyms, health & fitness clubs market value: \$ billion, 2016–21
- Table 2: United Kingdom gyms, health & fitness clubs market geography segmentation: \$ billion, 2021
- Table 3: United Kingdom gyms, health & fitness clubs market value forecast: \$ billion, 2021–26
- Table 4: Pure Gym Ltd: key facts
- Table 5: Pure Gym Ltd: Key Employees
- Table 6: The Gym Group plc: key facts
- Table 7: The Gym Group plc: Annual Financial Ratios
- Table 8: The Gym Group plc: Key Employees
- Table 9: David Lloyd Leisure Ltd: key facts
- Table 10: David Lloyd Leisure Ltd: Key Employees
- Table 11: Nuffield Health: key facts
- Table 12: Nuffield Health: Key Employees
- Table 13: Virgin Active Ltd: key facts
- Table 14: Virgin Active Ltd: Key Employees
- Table 15: United Kingdom size of population (million), 2017–21
- Table 16: United Kingdom gdp (constant 2005 prices, \$ billion), 2017–21
- Table 17: United Kingdom gdp (current prices, \$ billion), 2017–21
- Table 18: United Kingdom inflation, 2017–21
- Table 19: United Kingdom consumer price index (absolute), 2017–21
- Table 20: United Kingdom exchange rate, 2017–21

## List Of Figures

### LIST OF FIGURES

- Figure 1: United Kingdom gyms, health & fitness clubs market value: \$ billion, 2016–21
- Figure 2: United Kingdom gyms, health & fitness clubs market geography segmentation: % share, by value, 2021
- Figure 3: United Kingdom gyms, health & fitness clubs market value forecast: \$ billion, 2021–26
- Figure 4: Forces driving competition in the gyms, health & fitness clubs market in the United Kingdom, 2021
- Figure 5: Drivers of buyer power in the gyms, health & fitness clubs market in the United Kingdom, 2021
- Figure 6: Drivers of supplier power in the gyms, health & fitness clubs market in the United Kingdom, 2021
- Figure 7: Factors influencing the likelihood of new entrants in the gyms, health & fitness clubs market in the United Kingdom, 2021
- Figure 8: Factors influencing the threat of substitutes in the gyms, health & fitness clubs market in the United Kingdom, 2021
- Figure 9: Drivers of degree of rivalry in the gyms, health & fitness clubs market in the United Kingdom, 2021

## I would like to order

Product name: United Kingdom (UK) Gyms, Health and Fitness Clubs Market Summary, Competitive Analysis and Forecast, 2017-2026

Product link: <https://marketpublishers.com/r/U04809D22290EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U04809D22290EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



