

United Kingdom (UK) Food and Grocery Retail Market Summary, Competitive Analysis and Forecast, 2017-2026

https://marketpublishers.com/r/U6865FD00935EN.html

Date: January 2023 Pages: 46 Price: US\$ 350.00 (Single User License) ID: U6865FD00935EN

Abstracts

United Kingdom (UK) Food and Grocery Retail Market Summary, Competitive Analysis and Forecast, 2017-2026

SUMMARY

Food & Grocery Retail in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The food & grocery retail market includes the retail sales of all food products, both packaged and unpackaged, as well as beverages (including retail sales of all alcoholic and non-alcoholic beverages), tobacco, and household products. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The UK food and grocery retail market had total revenues of \$232.1 billion in 2021, representing a compound annual growth rate (CAGR) of 3.5% between 2017 and 2021.

Hypermarkets, supermarkets and hard discounters account for the largest



proportion of sales in the UK food and grocery retail market in 2021; sales through this channel generated \$131.7 billion, equivalent to 56.8% of the market's overall value.

The food segment was the market's most lucrative in 2021, with total revenues of \$148.8 billion, equivalent to 64.1% of the market's overall value.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the food & grocery retail market in the United Kingdom

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the food & grocery retail market in the United Kingdom

Leading company profiles reveal details of key food & grocery retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom food & grocery retail market with five year forecasts

REASONS TO BUY

What was the size of the United Kingdom food & grocery retail market by value in 2021?

What will be the size of the United Kingdom food & grocery retail market in 2026?

What factors are affecting the strength of competition in the United Kingdom food & grocery retail market?

How has the market performed over the last five years?



What are the main segments that make up the United Kingdom's food & grocery retail market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

5 MARKET OUTLOOK

5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry



7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players in the market?
- 7.2. What are the strategies and strengths of leading players?
- 7.3. Who are the main challengers to the incumbents?
- 7.4. What are the pricing strategies in the market?

8 COMPANY PROFILES

- 8.1. Tesco PLC
- 8.2. Asda Stores Ltd
- 8.3. J Sainsbury plc
- 8.4. Wm Morrison Supermarkets PLC

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

Table 1: United Kingdom food & grocery retail market value: \$ billion, 2016-21

Table 2: United Kingdom food & grocery retail market category segmentation: % share, by value, 2016-2021

Table 3: United Kingdom food & grocery retail market category segmentation: \$ billion, 2016-2021

Table 4: United Kingdom food & grocery retail market geography segmentation: \$ billion, 2021

Table 5: United Kingdom food & grocery retail market distribution: % share, by value, 2021

Table 6: United Kingdom food & grocery retail market value forecast: \$ billion, 2021-26

Table 7: Tesco PLC: key facts

Table 8: Tesco PLC: Annual Financial Ratios

Table 9: Tesco PLC: Key Employees

Table 10: Tesco PLC: Key Employees Continued

Table 11: Asda Stores Ltd: key facts

Table 12: Asda Stores Ltd: Key Employees

Table 13: J Sainsbury plc: key facts

Table 14: J Sainsbury plc: Annual Financial Ratios

Table 15: J Sainsbury plc: Key Employees

Table 16: Wm Morrison Supermarkets PLC: key facts

Table 17: Wm Morrison Supermarkets PLC: Key Employees

Table 18: United Kingdom size of population (million), 2017-21

Table 19: United Kingdom gdp (constant 2005 prices, \$ billion), 2017-21

Table 20: United Kingdom gdp (current prices, \$ billion), 2017-21

Table 21: United Kingdom inflation, 2017-21

Table 22: United Kingdom consumer price index (absolute), 2017-21

Table 23: United Kingdom exchange rate, 2017-21



List Of Figures

LIST OF FIGURES

Figure 1: United Kingdom food & grocery retail market value: \$ billion, 2016-21

Figure 2: United Kingdom food & grocery retail market category segmentation: \$ billion, 2016-2021

Figure 3: United Kingdom food & grocery retail market geography segmentation: % share, by value, 2021

Figure 4: United Kingdom food & grocery retail market distribution: % share, by value, 2021

Figure 5: United Kingdom food & grocery retail market value forecast: \$ billion, 2021-26

Figure 6: Forces driving competition in the food & grocery retail market in the United Kingdom, 2021

Figure 7: Drivers of buyer power in the food & grocery retail market in the United Kingdom, 2021

Figure 8: Drivers of supplier power in the food & grocery retail market in the United Kingdom, 2021

Figure 9: Factors influencing the likelihood of new entrants in the food & grocery retail market in the United Kingdom, 2021

Figure 10: Factors influencing the threat of substitutes in the food & grocery retail market in the United Kingdom, 2021

Figure 11: Drivers of degree of rivalry in the food & grocery retail market in the United Kingdom, 2021



I would like to order

Product name: United Kingdom (UK) Food and Grocery Retail Market Summary, Competitive Analysis and Forecast, 2017-2026

Product link: https://marketpublishers.com/r/U6865FD00935EN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/U6865FD00935EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



United Kingdom (UK) Food and Grocery Retail Market Summary, Competitive Analysis and Forecast, 2017-2026