

United Kingdom (UK) Construction Market Summary, Competitive Analysis and Forecast to 2027

<https://marketpublishers.com/r/UD4FD9531177EN.html>

Date: May 2023

Pages: 49

Price: US\$ 350.00 (Single User License)

ID: UD4FD9531177EN

Abstracts

United Kingdom (UK) Construction Market @Summary, Competitive Analysis and Forecast to 2027

SUMMARY

Construction in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The construction market is defined as the value of work put in place annually for both, residential and non-residential construction.

The UK construction industry had total revenues of \$450.9 billion in 2022, representing a compound annual growth rate (CAGR) of 3.0% between 2017 and 2022.

The non-residential construction segment accounted for the industry's largest proportion in 2022, with total revenues of \$241.3 billion, equivalent to 53.5% of the industry's overall value.

The UK construction industry experienced slow growth in 2022, owing to rising inflation pressure and unstable macro economic challenges, caused by the Russia-Ukraine conflict.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the construction market in the United Kingdom

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in the United Kingdom

Leading company profiles reveal details of key construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom construction market with five year forecasts

REASONS TO BUY

What was the size of the United Kingdom construction market by value in 2022?

What will be the size of the United Kingdom construction market in 2027?

What factors are affecting the strength of competition in the United Kingdom construction market?

How has the market performed over the last five years?

What are the main segments that make up the United Kingdom's construction market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the key players in this sector?
- 7.2. What strategies do leading players follow?
- 7.3. What is the strength of the leading players?

8 COMPANY PROFILES

- 8.1. Barratt Developments Plc
- 8.2. The Berkeley Group Holdings Plc
- 8.3. Balfour Beatty plc
- 8.4. Kier Group plc

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: United Kingdom construction industry value: \$ billion, 2017–22

Table 2: United Kingdom construction industry category segmentation: % share, by value, 2017–2022

Table 3: United Kingdom construction industry category segmentation: \$ billion, 2017-2022

Table 4: United Kingdom construction industry geography segmentation: \$ billion, 2022

Table 5: United Kingdom construction industry value forecast: \$ billion, 2022–27

Table 6: Barratt Developments Plc: key facts

Table 7: Barratt Developments Plc: Annual Financial Ratios

Table 8: Barratt Developments Plc: Key Employees

Table 9: The Berkeley Group Holdings Plc: key facts

Table 10: The Berkeley Group Holdings Plc: Annual Financial Ratios

Table 11: The Berkeley Group Holdings Plc: Key Employees

Table 12: Balfour Beatty plc: key facts

Table 13: Balfour Beatty plc: Annual Financial Ratios

Table 14: Balfour Beatty plc: Key Employees

Table 15: Balfour Beatty plc: Key Employees Continued

Table 16: Kier Group plc: key facts

Table 17: Kier Group plc: Annual Financial Ratios

Table 18: Kier Group plc: Key Employees

Table 19: United Kingdom size of population (million), 2018–22

Table 20: United Kingdom gdp (constant 2005 prices, \$ billion), 2018–22

Table 21: United Kingdom gdp (current prices, \$ billion), 2018–22

Table 22: United Kingdom inflation, 2018–22

Table 23: United Kingdom consumer price index (absolute), 2018–22

Table 24: United Kingdom exchange rate, 2018–22

List Of Figures

LIST OF FIGURES

Figure 1: United Kingdom construction industry value: \$ billion, 2017–22

Figure 2: United Kingdom construction industry category segmentation: \$ billion, 2017-2022

Figure 3: United Kingdom construction industry geography segmentation: % share, by value, 2022

Figure 4: United Kingdom construction industry value forecast: \$ billion, 2022–27

Figure 5: Forces driving competition in the construction industry in the United Kingdom, 2022

Figure 6: Drivers of buyer power in the construction industry in the United Kingdom, 2022

Figure 7: Drivers of supplier power in the construction industry in the United Kingdom, 2022

Figure 8: Factors influencing the likelihood of new entrants in the construction industry in the United Kingdom, 2022

Figure 9: Factors influencing the threat of substitutes in the construction industry in the United Kingdom, 2022

Figure 10: Drivers of degree of rivalry in the construction industry in the United Kingdom, 2022

I would like to order

Product name: United Kingdom (UK) Construction Market Summary, Competitive Analysis and Forecast to 2027

Product link: <https://marketpublishers.com/r/UD4FD9531177EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/UD4FD9531177EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

