

# United Kingdom Casinos and Gaming Market Summary, Competitive Analysis and Forecast, 2017-2026

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## Abstracts

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### SUMMARY

Casinos & Gaming in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The casinos and gaming market consists of all forms of betting and gaming. All values are stated in terms of gross gaming win (GGR). This is the total amount waged by customers minus the total amount paid out to customers as winnings, but before the payment of any applicable taxes, disbursements to charitable or other causes by games established for those purposes, or other expenses.

The UK casinos & gaming sector had total gross gaming win of \$12.9bn in 2021, representing a compound annual rate of change (CARC) of -4.1% between 2017 and 2021.

The lotteries segment was the sector's most lucrative in 2021, with total gross gaming win of \$5.7bn, equivalent to 44.1% of the sector's overall value.

The COVID-19 pandemic has led to either the cancellation or postponement of a number of major sporting events globally, which disrupted the sector significantly.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the casinos & gaming market in the United Kingdom

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the casinos & gaming market in the United Kingdom

Leading company profiles reveal details of key casinos & gaming market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom casinos & gaming market with five year forecasts

## **REASONS TO BUY**

What was the size of the United Kingdom casinos & gaming market by value in 2021?

What will be the size of the United Kingdom casinos & gaming market in 2026?

What factors are affecting the strength of competition in the United Kingdom casinos & gaming market?

How has the market performed over the last five years?

What are the main segments that make up the United Kingdom's casinos & gaming market?

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