

United Arab Emirates (UAE) Oil and Gas Market Summary, Competitive Analysis and Forecast to 2027

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Abstracts

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Summary

Oil & Gas in United Arab Emirates industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The oil and gas market volume is defined as the total consumption (barrels of oil equivalent) of refined petroleum products and natural gas by end-users in each country. The value of the oil segment reflects the total volume of refined petroleum products, including refinery consumption and losses, multiplied by the hub price of crude oil. The value of the gas segment is calculated as the total volume of natural gas consumed multiplied by the price of natural gas (Henry Hub spot price). The values represent the total revenues available to exploration and production companies from sales of crude oil and natural gas. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2022 annual average exchange rates.

The Emirati oil & gas market registered total revenues of \$59.3 billion in 2022, representing a compound annual growth rate (CAGR) of 4.6% between 2017



and 2022.

Market consumption volumes declined with a negative CAGR of 0.9% between 2017 and 2022, to reach a total of 0.7 billion BoE in 2022.

The Emirati oil & gas market is driven by several macroeconomic factors, such as rising GDP, increasing industrialization, and rising inflation.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the oil & gas market in United Arab Emirates

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the oil & gas market in United Arab Emirates

Leading company profiles reveal details of key oil & gas market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Arab Emirates oil & gas market with five year forecasts

Reasons to Buy

What was the size of the United Arab Emirates oil & gas market by value in 2022?

What will be the size of the United Arab Emirates oil & gas market in 2027?

What factors are affecting the strength of competition in the United Arab Emirates oil & gas market?

How has the market performed over the last five years?

What are the main segments that make up United Arab Emirates's oil & gas market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants



- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What were the most notable recent developments in this market?

8 COMPANY PROFILES

- 8.1. BP Plc
- 8.2. Abu Dhabi National Oil Co
- 8.3. Mubadala Energy LLC
- 8.4. Dubai Petroleum Establishment

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

Table 1: United Arab Emirates oil & gas market value: \$ million, 2017-22

Table 2: United Arab Emirates oil & gas market volume: million BoE, 2017-22

Table 3: United Arab Emirates oil & gas market category segmentation: % share, by

value, 2017-2022

Table 4: United Arab Emirates oil & gas market category segmentation: \$ million,

2017-2022

Table 5: United Arab Emirates oil & gas market geography segmentation: \$ million,

2022

Table 6: United Arab Emirates oil & gas market value forecast: \$ million, 2022-27

Table 7: United Arab Emirates oil & gas market volume forecast: million BoE, 2022-27

Table 8: BP Plc: key facts

Table 9: BP Plc: Annual Financial Ratios

Table 10: BP Plc: Key Employees

Table 11: BP Plc: Key Employees Continued

Table 12: Abu Dhabi National Oil Co: key facts

Table 13: Abu Dhabi National Oil Co: Key Employees

Table 14: Mubadala Energy LLC: key facts

Table 15: Mubadala Energy LLC: Key Employees

Table 16: Dubai Petroleum Establishment: key facts

Table 17: Dubai Petroleum Establishment: Key Employees

Table 18: United Arab Emirates size of population (million), 2018-22

Table 19: United Arab Emirates gdp (constant 2005 prices, \$ billion), 2018-22

Table 20: United Arab Emirates gdp (current prices, \$ billion), 2018-22

Table 21: United Arab Emirates inflation, 2018-22

Table 22: United Arab Emirates consumer price index (absolute), 2018-22

Table 23: United Arab Emirates exchange rate, 2018-22



List Of Figures

LIST OF FIGURES

- Figure 1: United Arab Emirates oil & gas market value: \$ million, 2017-22
- Figure 2: United Arab Emirates oil & gas market volume: million BoE, 2017-22
- Figure 3: United Arab Emirates oil & gas market category segmentation: \$ million, 2017-2022
- Figure 4: United Arab Emirates oil & gas market geography segmentation: % share, by value, 2022
- Figure 5: United Arab Emirates oil & gas market value forecast: \$ million, 2022-27
- Figure 6: United Arab Emirates oil & gas market volume forecast: million BoE, 2022-27
- Figure 7: Forces driving competition in the oil & gas market in United Arab Emirates, 2022
- Figure 8: Drivers of buyer power in the oil & gas market in United Arab Emirates, 2022
- Figure 9: Drivers of supplier power in the oil & gas market in United Arab Emirates, 2022
- Figure 10: Factors influencing the likelihood of new entrants in the oil & gas market in United Arab Emirates, 2022
- Figure 11: Factors influencing the threat of substitutes in the oil & gas market in United Arab Emirates, 2022
- Figure 12: Drivers of degree of rivalry in the oil & gas market in United Arab Emirates, 2022



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