

United Arab Emirates (UAE) Hotels and Motels Market Summary, Competitive Analysis and Forecast to 2027

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Abstracts

United Arab Emirates (UAE) Hotels and Motels Market Summary, Competitive Analysis and Forecast to 2027

Summary

Hotels & Motels in United Arab Emirates industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The hotels & motels industry consists of establishments that provide paid lodging and full guest services, typically with a continuous staff presence. In the case of motels, this includes off-street parking facilities, but not necessarily meal services. The industry is detailed in both value and volume terms.

The Emirati hotels and motels industry had total revenues of \$13.5 billion in 2022, representing a compound annual growth rate (CAGR) of 6.4% between 2017 and 2022.

Industry consumption volume increased with a CAGR of 3.2% between 2017 and 2022, to reach a total of 841.0 establishments in 2022.

According to in-house research, in 2022, the Emirati hotels and motels industry

witnessed an annual growth of 52.3% due to the increase in the number of tourists. The growth in the number of tourists in 2022 was driven by the “Expo 2020 Dubai”, which took place from October 2021 to March 2022.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the hotels & motels market in United Arab Emirates

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the hotels & motels market in United Arab Emirates

Leading company profiles reveal details of key hotels & motels market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Arab Emirates hotels & motels market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the United Arab Emirates hotels & motels market by value in 2022?

What will be the size of the United Arab Emirates hotels & motels market in 2027?

What factors are affecting the strength of competition in the United Arab Emirates hotels & motels market?

How has the market performed over the last five years?

Who are the top competitors in United Arab Emirates' hotels & motels market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

7.1. Who are the leading players?

7.2. What strategies do the leading players follow?

7.3. What are the strengths of leading players?

7.4. What were the most recent market developments?

7.5. Are there any threats to the leading players?

8 COMPANY PROFILES

8.1. Marriott International Inc

8.2. Accor SA

8.3. Rotana Hotel Management Corp PJSC

8.4. Hilton Hotels & Resorts UAE

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

10.1. Methodology

10.2. Industry associations

10.3. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: United Arab Emirates hotels & motels industry value: \$ million, 2017–22

Table 2: United Arab Emirates hotels & motels industry volume: Number of Establishments, 2017–22

Table 3: United Arab Emirates hotels & motels industry category segmentation: % share, by value, 2017–2022

Table 4: United Arab Emirates hotels & motels industry category segmentation: \$ million, 2017-2022

Table 5: United Arab Emirates hotels & motels industry geography segmentation: \$ million, 2022

Table 6: United Arab Emirates hotels & motels industry value forecast: \$ million, 2022–27

Table 7: United Arab Emirates hotels & motels industry volume forecast: Number of Establishments, 2022–27

Table 8: Marriott International Inc: key facts

Table 9: Marriott International Inc: Annual Financial Ratios

Table 10: Marriott International Inc: Key Employees

Table 11: Marriott International Inc: Key Employees Continued

Table 12: Marriott International Inc: Key Employees Continued

Table 13: Accor SA: key facts

Table 14: Accor SA: Annual Financial Ratios

Table 15: Accor SA: Key Employees

Table 16: Accor SA: Key Employees Continued

Table 17: Rotana Hotel Management Corp PJSC: key facts

Table 18: Rotana Hotel Management Corp PJSC: Key Employees

Table 19: Hilton Hotels & Resorts UAE: key facts

Table 20: Hilton Hotels & Resorts UAE: Key Employees

Table 21: United Arab Emirates size of population (million), 2018–22

Table 22: United Arab Emirates gdp (constant 2005 prices, \$ billion), 2018–22

Table 23: United Arab Emirates gdp (current prices, \$ billion), 2018–22

Table 24: United Arab Emirates inflation, 2018–22

Table 25: United Arab Emirates consumer price index (absolute), 2018–22

Table 26: United Arab Emirates exchange rate, 2018–22

List Of Figures

LIST OF FIGURES

Figure 1: United Arab Emirates hotels & motels industry value: \$ million, 2017–22

Figure 2: United Arab Emirates hotels & motels industry volume: Number of Establishments, 2017–22

Figure 3: United Arab Emirates hotels & motels industry category segmentation: \$ million, 2017-2022

Figure 4: United Arab Emirates hotels & motels industry geography segmentation: % share, by value, 2022

Figure 5: United Arab Emirates hotels & motels industry value forecast: \$ million, 2022–27

Figure 6: United Arab Emirates hotels & motels industry volume forecast: Number of Establishments, 2022–27

Figure 7: Forces driving competition in the hotels & motels industry in United Arab Emirates, 2022

Figure 8: Drivers of buyer power in the hotels & motels industry in United Arab Emirates, 2022

Figure 9: Drivers of supplier power in the hotels & motels industry in United Arab Emirates, 2022

Figure 10: Factors influencing the likelihood of new entrants in the hotels & motels industry in United Arab Emirates, 2022

Figure 11: Factors influencing the threat of substitutes in the hotels & motels industry in United Arab Emirates, 2022

Figure 12: Drivers of degree of rivalry in the hotels & motels industry in United Arab Emirates, 2022

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