

# United Arab Emirates (UAE) Food and Grocery Retail Market Summary, Competitive Analysis and Forecast to 2027

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# **Abstracts**

United Arab Emirates (UAE) Food and Grocery Retail Market Summary, Competitive Analysis and Forecast to 2027

#### Summary

Food & Grocery Retail in United Arab Emirates industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **Key Highlights**

The food & grocery retail market is segmented into household products, tobacco, food, and drinks.

The Emirati food & grocery retail market had total revenues of \$36.5 billion in 2022, representing a compound annual growth rate (CAGR) of 6.4% between 2017 and 2022.

The food segment accounted for the market's largest proportion in 2022, with total revenues of \$29.9 billion, equivalent to 81.8% of the market's overall value.

The growth in the Emirati food & grocery retail market is influenced by several macroeconomic factors, such as rising GDP and growing consumer confidence.



For instance, the Sila Consumer Sentiment Index (CSI) in the UAE increased significantly in May 2023 to 87.41, reflecting a rise of 13.71 from April and reflecting the country's overall sentiment about its business, economic, and employment landscapes.

# Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the food & grocery retail market in United Arab Emirates

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the food & grocery retail market in United Arab Emirates

Leading company profiles reveal details of key food & grocery retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Arab Emirates food & grocery retail market with five year forecasts by both value and volume

#### Reasons to Buy

What was the size of the United Arab Emirates food & grocery retail market by value in 2022?

What will be the size of the United Arab Emirates food & grocery retail market in 2027?

What factors are affecting the strength of competition in the United Arab Emirates food & grocery retail market?

How has the market performed over the last five years?

Who are the top competitors in United Arab Emirates' food & grocery retail market?







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