

United Arab Emirates (UAE) Apparel Retail Market Summary, Competitive Analysis and Forecast, 2017-2026

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Abstracts

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SUMMARY

Apparel Retail in United Arab Emirates industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The apparel retail market includes baby clothing, toddler clothing and casual wear, essentials, formalwear, formalwear-occasion, and outerwear for men, women, boys and girls; excludes sports-specific clothing. All market data and forecasts are represented as a consumer expenditure in retailers which includes sales taxes (e.g. VAT) and figures presented are in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The Emirati apparel retail industry had total revenues of \$8.3 billion in 2021, representing a compound annual growth rate (CAGR) of 1.3% between 2017 and 2021.

Clothing, footwear, and accessories specialists account for the largest proportion of sales in the Emirati apparel retail industry in 2021, sales through this channel generated \$4.7 billion, equivalent to 56% of the industry's overall value.

Customers have been won over by the convenience, variety, and cheaper prices which online apparel retailers can offer. This has led to growth in the online channel, which now accounts for 7.6% of the industry's total value, a trend which has been accelerated by the COVID-19 pandemic.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the apparel retail market in United Arab Emirates

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the apparel retail market in United Arab Emirates

Leading company profiles reveal details of key apparel retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Arab Emirates apparel retail market with five year forecasts

REASONS TO BUY

What was the size of the United Arab Emirates apparel retail market by value in 2021?

What will be the size of the United Arab Emirates apparel retail market in 2026?

What factors are affecting the strength of competition in the United Arab Emirates apparel retail market?

How has the market performed over the last five years?

What are the main segments that make up United Arab Emirates' apparel retail market?

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