

# **Travel Intermediaries in Europe**

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## **Abstracts**

Travel Intermediaries in Europe

#### SUMMARY

Travel Intermediaries in Europe industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

Travel intermediation for the purpose of this report is defined as total direct expenditure (online and in-store) via travel intermediaries by inbound, domestic, and outbound tourists within a single economy.

The European travel intermediaries market had total expenditures of \$233,505.0m in 2018, representing a compound annual rate of change (CARC) of -0.8% between 2014 and 2018.

The tourism packages segment was the market's most lucrative in 2018, with total expenditures of \$93,818.9m, equivalent to 40.2% of the market's overall value.

The European market has been affected by security concerns over the last two years that have strongly impacted certain countries, including France and Belgium.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the travel intermediaries market in Europe

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the travel intermediaries market in Europe

Leading company profiles reveal details of key travel intermediaries market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Europe travel intermediaries market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Europe travel intermediaries market by value in 2018?

What will be the size of the Europe travel intermediaries market in 2023?

What factors are affecting the strength of competition in the Europe travel intermediaries market?

How has the market performed over the last five years?

What are the main segments that make up Europe's travel intermediaries market?



## **Contents**

#### 1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

## **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

3.1. Market value

## **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

## **5 MARKET OUTLOOK**

5.1. Market value forecast

## **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry



## **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. Who are the main challengers to the incumbents?
- 7.4. What is the rational for the recent M&A activity?

## **8 COMPANY PROFILES**

- 8.1. Booking Holdings Inc
- 8.2. TUI Group
- 8.3. REWE Group
- 8.4. Carlson Wagonlit Travel France SAS

## 9 MACROECONOMIC INDICATORS

9.1. Country data

#### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



## **List Of Tables**

#### LIST OF TABLES

- Table 1: Europe travel intermediaries market value: \$ billion, 2014-18
- Table 2: Europe travel intermediaries market category segmentation: \$ billion, 2018
- Table 3: Europe travel intermediaries market geography segmentation: \$ billion, 2018
- Table 4: Europe travel intermediaries market distribution: % share, by value, 2018
- Table 5: Europe travel intermediaries market value forecast: \$ billion, 2018-23
- Table 6: Booking Holdings Inc: key facts
- Table 7: Booking Holdings Inc: Annual Financial Ratios
- Table 8: Booking Holdings Inc: Key Employees
- Table 9: TUI Group: key facts
- Table 10: TUI Group: Annual Financial Ratios
- Table 11: TUI Group: Key Employees
- Table 12: REWE Group: key facts
- Table 13: REWE Group: Key Employees
- Table 14: Carlson Wagonlit Travel France SAS: key facts
- Table 15: Carlson Wagonlit Travel France SAS: Key Employees
- Table 16: Europe size of population (million), 2014-18
- Table 17: Europe gdp (constant 2005 prices, \$ billion), 2014-18
- Table 18: Europe gdp (current prices, \$ billion), 2014-18
- Table 19: Europe inflation, 2014-18
- Table 20: Europe consumer price index (absolute), 2014-18
- Table 21: Europe exchange rate, 2014-18



## **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Europe travel intermediaries market value: \$ billion, 2014-18
- Figure 2: Europe travel intermediaries market category segmentation: % share, by value, 2018
- Figure 3: Europe travel intermediaries market geography segmentation: % share, by value, 2018
- Figure 4: Europe travel intermediaries market distribution: % share, by value, 2018
- Figure 5: Europe travel intermediaries market value forecast: \$ billion, 2018-23
- Figure 6: Forces driving competition in the travel intermediaries market in Europe, 2018
- Figure 7: Drivers of buyer power in the travel intermediaries market in Europe, 2018
- Figure 8: Drivers of supplier power in the travel intermediaries market in Europe, 2018
- Figure 9: Factors influencing the likelihood of new entrants in the travel intermediaries market in Europe, 2018
- Figure 10: Factors influencing the threat of substitutes in the travel intermediaries market in Europe, 2018
- Figure 11: Drivers of degree of rivalry in the travel intermediaries market in Europe, 2018

#### **COMPANIES MENTIONED**

Booking Holdings Inc
TUI Group
REWE Group
Carlson Wagonlit Travel France SAS



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