

Transportation Services Global Industry Guide 2015-2024

<https://marketpublishers.com/r/T44CF7E3473EN.html>

Date: September 2020

Pages: 369

Price: US\$ 1,495.00 (Single User License)

ID: T44CF7E3473EN

Abstracts

Transportation Services Global Industry Guide 2015-2024

SUMMARY

Global Transportation Services industry profile provides top-line qualitative and quantitative summary information including: industry group size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry group.

KEY HIGHLIGHTS

The transportation services industry consists of the air, marine, rail, and road freight sectors.

The air freight sector is valued as the revenues generated by airlines from the transportation of cargo and mail by air, either on dedicated freighter aircraft or as belly cargo on passenger aircraft. Scheduled and charter services are both included.

The marine freight sector is defined as consisting of revenues generated from freight transportation by ship of container and dry bulk cargo , by sea and ocean going vessels.

The rail freight sector is valued as the revenues generated from freight transportation by rail.

The road freight sector is valued as revenues generated from freight transportation by road.

For all sectors, domestic and international carriage is included. To avoid double-counting in regional and global markets, international freight revenues are assigned to the country of origin.

Any currency conversions used in the creation of this report have been calculated using constant 2019 annual average exchange rates.

Figures presented in this report are calculated applying the 'middle path' scenario - this is based on the current situation in countries where the epidemic burst first, like China as a model countries and the announcements made by governments, stating that the abnormal situation may last up to six months.

The assumption has been made that after this time the economy will gradually go back to the levels recorded before the pandemics by the end of the year. It is also assumed that there is no widespread economic crisis as seen back in 2008 due to announced pay-outs across countries.

At the moment of preparation of this report in April 2020 the economic implications of the lock downs of many economics are still very difficult to predict as there is no indication how long the pandemics could last, the number of sectors forced to stay closed and the scale of the governmental' aid involved. At the same time the weight of the pandemic seriousness is applied on the individual countries in this report based on death to population ratio recorded in countries.

Majority of the industries will see the decline in volume of the goods and services offered by companies. Usually the lower demand would cause the decrease the prices level. However, amid many governments' ordered for many industries to lock down and so the supply chain is distorted that in great pictures mitigate the results of lower demand.

Applied scenarios differ depending on the individual sector, however generally sectors which involves intensive manual labor and face to face interaction seem to be hit the most by present situation. On the other hand the internet based businesses as well as the producers of the vital, subsisted products and services seems to take advantages of the current events.

The global transportation services industry group had total revenues of \$2,207,827.8m in 2019, representing a compound annual growth rate (CAGR) of 4% between 2015 and 2019.

The road segment was the industry group's most lucrative in 2019, with total revenues of \$1,629,225.5m, equivalent to 73.8% of the industry group's overall value.

The performance of the transportation services industry is highly correlated to fuel costs, labour costs, demand for services, geopolitical events, and government regulation.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global transportation services industry group

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global transportation services industry group

Leading company profiles reveal details of key transportation services industry group players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global transportation services industry group with five year forecasts

REASONS TO BUY

What was the size of the global transportation services industry group by value in 2019?

What will be the size of the global transportation services industry group in 2024?

What factors are affecting the strength of competition in the global transportation services industry group?

How has the industry group performed over the last five years?

What are the main segments that make up the global transportation services industry group?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Competitive Landscape

2 INTRODUCTION

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

3 GLOBAL TRANSPORTATION SERVICES

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis
- 3.6. Macroeconomic Indicators

4 TRANSPORTATION SERVICES IN ASIA-PACIFIC

- 4.1. Market Overview
- 4.2. Market Data
- 4.3. Market Segmentation
- 4.4. Market outlook
- 4.5. Five forces analysis

5 TRANSPORTATION SERVICES IN EUROPE

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation

- 5.4. Market outlook
- 5.5. Five forces analysis
- 5.6. Macroeconomic Indicators

6 TRANSPORTATION SERVICES IN FRANCE

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis
- 6.6. Macroeconomic Indicators

7 TRANSPORTATION SERVICES IN GERMANY

- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis
- 7.6. Macroeconomic Indicators

8 TRANSPORTATION SERVICES IN ITALY

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis
- 8.6. Macroeconomic Indicators

9 TRANSPORTATION SERVICES IN JAPAN

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis
- 9.6. Macroeconomic Indicators

10 TRANSPORTATION SERVICES IN AUSTRALIA

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis
- 10.6. Macroeconomic Indicators

11 TRANSPORTATION SERVICES IN CANADA

- 11.1. Market Overview
- 11.2. Market Data
- 11.3. Market Segmentation
- 11.4. Market outlook
- 11.5. Five forces analysis
- 11.6. Macroeconomic Indicators

12 TRANSPORTATION SERVICES IN CHINA

- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation
- 12.4. Market outlook
- 12.5. Five forces analysis
- 12.6. Macroeconomic Indicators

13 TRANSPORTATION SERVICES IN THE NETHERLANDS

- 13.1. Market Overview
- 13.2. Market Data
- 13.3. Market Segmentation
- 13.4. Market outlook
- 13.5. Five forces analysis
- 13.6. Macroeconomic Indicators

14 TRANSPORTATION SERVICES IN SPAIN

- 14.1. Market Overview
- 14.2. Market Data
- 14.3. Market Segmentation
- 14.4. Market outlook
- 14.5. Five forces analysis
- 14.6. Macroeconomic Indicators

15 TRANSPORTATION SERVICES IN THE UNITED KINGDOM

- 15.1. Market Overview
- 15.2. Market Data
- 15.3. Market Segmentation
- 15.4. Market outlook
- 15.5. Five forces analysis
- 15.6. Macroeconomic Indicators

16 TRANSPORTATION SERVICES IN THE UNITED STATES

- 16.1. Market Overview
- 16.2. Market Data
- 16.3. Market Segmentation
- 16.4. Market outlook
- 16.5. Five forces analysis
- 16.6. Macroeconomic Indicators

17 COMPANY PROFILES

- 17.1. COSCO Shipping Holdings Co Ltd
- 17.2. Deutsche Post AG
- 17.3. A.P. Moller-Maersk A/S
- 17.4. FedEx Corp
- 17.5. Sinotrans Ltd
- 17.6. Singapore Airlines Ltd
- 17.7. Nippon Express Co Ltd
- 17.8. Air France-KLM SA
- 17.9. SNCF Mobilites Group
- 17.10. XPO Logistics, Inc.
- 17.11. Deutsche Lufthansa AG
- 17.12. Deutsche Bahn AG

- 17.13. MSC Mediterranean Shipping Co SA
- 17.14. Poste Italiane Group
- 17.15. Cargolux Airlines International S.A.
- 17.16. Sankyu Inc.
- 17.17. CTI Logistics Limited
- 17.18. Linfox Pty Ltd
- 17.19. Qantas Airways Limited
- 17.20. Air Canada
- 17.21. Mullen Group Ltd
- 17.22. Hapag-Lloyd AG
- 17.23. Air China Ltd
- 17.24. H. Essers En Zonen International Transport NV
- 17.25. International Consolidated Airlines Group SA
- 17.26. Dachser GmbH & Co. KG
- 17.27. Kuehne + Nagel International AG
- 17.28. Union Pacific Corporation
- 17.29. CMA CGM SA
- 17.30. United Parcel Service, Inc.

18 APPENDIX

- 18.1. Methodology
- 18.2. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Global transportation services industry value: \$ billion, 2015–19
- Table 2: Global transportation services industry category segmentation: \$ billion, 2019
- Table 3: Global transportation services industry geography segmentation: \$ billion, 2019
- Table 4: Global transportation services industry value forecast: \$ billion, 2019–24
- Table 5: Global size of population (million), 2015–19
- Table 6: Global gdp (constant 2005 prices, \$ billion), 2015–19
- Table 7: Global gdp (current prices, \$ billion), 2015–19
- Table 8: Global inflation, 2015–19
- Table 9: Global consumer price index (absolute), 2015–19
- Table 10: Global exchange rate, 2015–19
- Table 11: Asia-Pacific transportation services industry value: \$ billion, 2015–19
- Table 12: Asia–Pacific transportation services industry category segmentation: \$ billion, 2019
- Table 13: Asia–Pacific transportation services industry geography segmentation: \$ billion, 2019
- Table 14: Asia-Pacific transportation services industry value forecast: \$ billion, 2019–24
- Table 15: Europe transportation services industry value: \$ billion, 2015–19
- Table 16: Europe transportation services industry category segmentation: \$ billion, 2019
- Table 17: Europe transportation services industry geography segmentation: \$ billion, 2019
- Table 18: Europe transportation services industry value forecast: \$ billion, 2019–24
- Table 19: Europe size of population (million), 2015–19
- Table 20: Europe gdp (constant 2005 prices, \$ billion), 2015–19
- Table 21: Europe gdp (current prices, \$ billion), 2015–19
- Table 22: Europe inflation, 2015–19
- Table 23: Europe consumer price index (absolute), 2015–19
- Table 24: Europe exchange rate, 2015–19
- Table 25: France transportation services industry value: \$ billion, 2015–19
- Table 26: France transportation services industry category segmentation: \$ billion, 2019
- Table 27: France transportation services industry geography segmentation: \$ billion, 2019
- Table 28: France transportation services industry value forecast: \$ billion, 2019–24
- Table 29: France size of population (million), 2015–19
- Table 30: France gdp (constant 2005 prices, \$ billion), 2015–19
- Table 31: France gdp (current prices, \$ billion), 2015–19

Table 32: France inflation, 2015–19

Table 33: France consumer price index (absolute), 2015–19

Table 34: France exchange rate, 2015–19

Table 35: Germany transportation services industry value: \$ billion, 2015–19

Table 36: Germany transportation services industry category segmentation: \$ billion, 2019

Table 37: Germany transportation services industry geography segmentation: \$ billion, 2019

Table 38: Germany transportation services industry value forecast: \$ billion, 2019–24

Table 39: Germany size of population (million), 2015–19

Table 40: Germany gdp (constant 2005 prices, \$ billion), 2015–19

Table 41: Germany gdp (current prices, \$ billion), 2015–19

Table 42: Germany inflation, 2015–19

Table 43: Germany consumer price index (absolute), 2015–19

Table 44: Germany exchange rate, 2015–19

Table 45: Italy transportation services industry value: \$ million, 2015–19

Table 46: Italy transportation services industry category segmentation: \$ million, 2019

Table 47: Italy transportation services industry geography segmentation: \$ million, 2019

Table 48: Italy transportation services industry value forecast: \$ million, 2019–24

Table 49: Italy size of population (million), 2015–19

Table 50: Italy gdp (constant 2005 prices, \$ billion), 2015–19

About

The global transportation services market covers freight by road, marine, rail and air. The market is reflective of global trading trends; poor performance over recent years can be explained by a decline in merchandise trade.

In the forecast period, the performance of the industry group is forecast to accelerate, with an anticipated CAGR of 4.2% between 2018-2023. This anticipated growth is expected to be driven by large scale infrastructure projects taking place worldwide. For example, the OBOR project seeks to increase connectivity between the Eurasian region with China to boost trade and relations. Technology innovation will also increase transport reliability, efficiency and cost, particularly within road freight.

Despite this, global trade is expected to face headwinds due to trade tensions and increased economic uncertainty. For example, tensions between the US and China, along with the UK's departure from the EU could reduce trade volume, further impacting the demand for transportation services.

I would like to order

Product name: Transportation Services Global Industry Guide 2015-2024

Product link: <https://marketpublishers.com/r/T44CF7E3473EN.html>

Price: US\$ 1,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/T44CF7E3473EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970