

Transportation Services Global Industry Guide - Market Summary, Competitive Analysis and Forecast, 2016-2025

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Abstracts

Transportation Services Global Industry Guide - Market Summary, Competitive Analysis and Forecast, 2016-2025

SUMMARY

Global Transportation Services industry profile provides top-line qualitative and quantitative summary information including: industry group size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry group.

KEY HIGHLIGHTS

The transportation services industry consists of the air, marine, rail, and road freight sectors.

The air freight sector is valued as the revenues generated by airlines from the transportation of cargo and mail by air, either on dedicated freighter aircraft or as belly cargo on passenger aircraft. Scheduled and charter services are both included.

The marine freight sector is defined as consisting of revenues generated from freight transportation by ship of container and dry bulk cargo, by sea and ocean-going vessels.

The rail freight sector is valued as the revenues generated from freight

transportation by rail.

The road freight sector is valued as revenues generated from freight transportation by road.

For all sectors, domestic and international carriage is included. To avoid double-counting in regional and global markets, international freight revenues are assigned to the country of origin.

All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

Forecast figures presented in this report are calculated using crisis scenarios for the market. The length of the pandemic and restrictions introduced by various countries are still difficult to predict. Many governments had introduced the national lockdowns and temporarily banned sales of products that are deemed "non-essential". As the length of the pandemic and its impact on this market is not certain, the data used in this report has been modeled taking forecast impacts on national economics into consideration.

The global transportation services industry group had total revenues of \$2,388.3bn in 2020, representing a compound annual growth rate (CAGR) of 2.7% between 2016 and 2020.

The road segment was the industry group's most lucrative in 2020, with total revenues of \$1,518.0bn, equivalent to 63.6% of the industry group's overall value.

The value of the global transportation services industry group declined by 6.7% in 2020, with the COVID-19 pandemic disrupting the supply and demand for goods, as well as their flow through transportation means.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global transportation services industry

group

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global transportation services industry group

Leading company profiles reveal details of key transportation services industry group players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global transportation services industry group with five year forecasts.

REASONS TO BUY

What was the size of the global transportation services industry group by value in 2020?

What will be the size of the global transportation services industry group in 2025?

What factors are affecting the strength of competition in the global transportation services industry group?

How has the industry group performed over the last five years?

What are the main segments that make up the global transportation services industry group?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Competitive Landscape

2 INTRODUCTION

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

3 GLOBAL TRANSPORTATION SERVICES

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis
- 3.6. Macroeconomic Indicators

4 TRANSPORTATION SERVICES IN ASIA-PACIFIC

- 4.1. Market Overview
- 4.2. Market Data
- 4.3. Market Segmentation
- 4.4. Market outlook
- 4.5. Five forces analysis

5 TRANSPORTATION SERVICES IN EUROPE

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation

- 5.4. Market outlook
- 5.5. Five forces analysis
- 5.6. Macroeconomic Indicators

6 TRANSPORTATION SERVICES IN FRANCE

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis
- 6.6. Macroeconomic Indicators

7 TRANSPORTATION SERVICES IN GERMANY

- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis
- 7.6. Macroeconomic Indicators

8 TRANSPORTATION SERVICES IN ITALY

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis
- 8.6. Macroeconomic Indicators

9 TRANSPORTATION SERVICES IN JAPAN

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis
- 9.6. Macroeconomic Indicators

10 TRANSPORTATION SERVICES IN AUSTRALIA

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis
- 10.6. Macroeconomic Indicators

11 TRANSPORTATION SERVICES IN CANADA

- 11.1. Market Overview
- 11.2. Market Data
- 11.3. Market Segmentation
- 11.4. Market outlook
- 11.5. Five forces analysis
- 11.6. Macroeconomic Indicators

12 TRANSPORTATION SERVICES IN CHINA

- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation
- 12.4. Market outlook
- 12.5. Five forces analysis
- 12.6. Macroeconomic Indicators

13 TRANSPORTATION SERVICES IN THE NETHERLANDS

- 13.1. Market Overview
- 13.2. Market Data
- 13.3. Market Segmentation
- 13.4. Market outlook
- 13.5. Five forces analysis
- 13.6. Macroeconomic Indicators

14 TRANSPORTATION SERVICES IN SPAIN

- 14.1. Market Overview
- 14.2. Market Data
- 14.3. Market Segmentation
- 14.4. Market outlook
- 14.5. Five forces analysis
- 14.6. Macroeconomic Indicators

15 TRANSPORTATION SERVICES IN THE UNITED KINGDOM

- 15.1. Market Overview
- 15.2. Market Data
- 15.3. Market Segmentation
- 15.4. Market outlook
- 15.5. Five forces analysis
- 15.6. Macroeconomic Indicators

16 TRANSPORTATION SERVICES IN THE UNITED STATES

- 16.1. Market Overview
- 16.2. Market Data
- 16.3. Market Segmentation
- 16.4. Market outlook
- 16.5. Five forces analysis
- 16.6. Macroeconomic Indicators

17 COMPANY PROFILES

- 17.1. Evergreen Marine Corp. (Taiwan) Ltd.
- 17.2. Air France-KLM SA
- 17.3. Bollore Logistics Co
- 17.4. SNCF Mobilites Group (Inactive)
- 17.5. Deutsche Lufthansa AG
- 17.6. Kintetsu World Express Inc
- 17.7. Nippon Express Co Ltd
- 17.8. Yusen Logistics Co Ltd
- 17.9. Linfox Pty Ltd
- 17.10. CMA CGM SA
- 17.11. Canadian National Railway Co
- 17.12. China Southern Airlines Co Ltd

- 17.13. Sinotrans Ltd
- 17.14. Air China Ltd
- 17.15. COSCO Shipping Holdings Co Ltd
- 17.16. Cargolux Airlines International S.A.
- 17.17. Hapag-Lloyd AG
- 17.18. Deutsche Bahn AG
- 17.19. Dachser GmbH & Co. KG
- 17.20. DHL International GmbH
- 17.21. MSC Mediterranean Shipping Co SA
- 17.22. Kuehne + Nagel International AG
- 17.23. FedEx Corp
- 17.24. Union Pacific Corporation
- 17.25. United Parcel Service, Inc.
- 17.26. A.P. Moller-Maersk A/S
- 17.27. XPO Logistics, Inc.

18 APPENDIX

- 18.1. Methodology
- 18.2. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Global transportation services industry value: \$ billion, 2016-20
- Table 2: Global transportation services industry category segmentation: \$ billion, 2020
- Table 3: Global transportation services industry geography segmentation: \$ billion, 2020
- Table 4: Global transportation services industry value forecast: \$ billion, 2020-25
- Table 5: Global size of population (million), 2016-20
- Table 6: Global gdp (constant 2005 prices, \$ billion), 2016-20
- Table 7: Global gdp (current prices, \$ billion), 2016-20
- Table 8: Global inflation, 2016-20
- Table 9: Global consumer price index (absolute), 2016-20
- Table 10: Global exchange rate, 2016-20
- Table 11: Asia-Pacific transportation services industry value: \$ billion, 2016-20
- Table 12: Asia-Pacific transportation services industry category segmentation: \$ billion, 2020
- Table 13: Asia-Pacific transportation services industry geography segmentation: \$ billion, 2020
- Table 14: Asia-Pacific transportation services industry value forecast: \$ billion, 2020-25
- Table 15: Europe transportation services industry value: \$ billion, 2016-20
- Table 16: Europe transportation services industry category segmentation: \$ billion, 2020
- Table 17: Europe transportation services industry geography segmentation: \$ billion, 2020
- Table 18: Europe transportation services industry value forecast: \$ billion, 2020-25
- Table 19: Europe size of population (million), 2016-20
- Table 20: Europe gdp (constant 2005 prices, \$ billion), 2016-20
- Table 21: Europe gdp (current prices, \$ billion), 2016-20
- Table 22: Europe inflation, 2016-20
- Table 23: Europe consumer price index (absolute), 2016-20
- Table 24: Europe exchange rate, 2016-20
- Table 25: France transportation services industry value: \$ billion, 2016-20
- Table 26: France transportation services industry category segmentation: \$ billion, 2020
- Table 27: France transportation services industry geography segmentation: \$ billion, 2020
- Table 28: France transportation services industry value forecast: \$ billion, 2020-25
- Table 29: France size of population (million), 2016-20
- Table 30: France gdp (constant 2005 prices, \$ billion), 2016-20
- Table 31: France gdp (current prices, \$ billion), 2016-20

Table 32: France inflation, 2016-20

Table 33: France consumer price index (absolute), 2016-20

Table 34: France exchange rate, 2016-20

Table 35: Germany transportation services industry value: \$ billion, 2016-20

Table 36: Germany transportation services industry category segmentation: \$ billion, 2020

Table 37: Germany transportation services industry geography segmentation: \$ billion, 2020

Table 38: Germany transportation services industry value forecast: \$ billion, 2020-25

Table 39: Germany size of population (million), 2016-20

Table 40: Germany gdp (constant 2005 prices, \$ billion), 2016-20

Table 41: Germany gdp (current prices, \$ billion), 2016-20

Table 42: Germany inflation, 2016-20

Table 43: Germany consumer price index (absolute), 2016-20

Table 44: Germany exchange rate, 2016-20

Table 45: Italy transportation services industry value: \$ million, 2016-20

Table 46: Italy transportation services industry category segmentation: \$ million, 2020

Table 47: Italy transportation services industry geography segmentation: \$ million, 2020

Table 48: Italy transportation services industry value forecast: \$ million, 2020-25

Table 49: Italy size of population (million), 2016-20

Table 50: Italy gdp (constant 2005 prices, \$ billion), 2016-20

Table 51: Italy gdp (current prices, \$ billion), 2016-20

Table 52: Italy inflation, 2016-20

Table 53: Italy consumer price index (absolute), 2016-20

Table 54: Italy exchange rate, 2016-20

Table 55: Japan transportation services industry value: \$ billion, 2016-20

Table 56: Japan transportation services industry category segmentation: \$ billion, 2020

Table 57: Japan transportation services industry geography segmentation: \$ billion, 2020

Table 58: Japan transportation services industry value forecast: \$ billion, 2020-25

Table 59: Japan size of population (million), 2016-20

Table 60: Japan gdp (constant 2005 prices, \$ billion), 2016-20

Table 61: Japan gdp (current prices, \$ billion), 2016-20

Table 62: Japan inflation, 2016-20

Table 63: Japan consumer price index (absolute), 2016-20

Table 64: Japan exchange rate, 2016-20

Table 65: Australia transportation services industry value: \$ million, 2016-20

Table 66: Australia transportation services industry category segmentation: \$ million, 2020

Table 67: Australia transportation services industry geography segmentation: \$ million, 2020

Table 68: Australia transportation services industry value forecast: \$ million, 2020-25

Table 69: Australia size of population (million), 2016-20

Table 70: Australia gdp (constant 2005 prices, \$ billion), 2016-20

List Of Figures

LIST OF FIGURES

Figure 1: Global transportation services industry value: \$ billion, 2016-20

Figure 2: Global transportation services industry category segmentation: % share, by value, 2020

Figure 3: Global transportation services industry geography segmentation: % share, by value, 2020

Figure 4: Global transportation services industry value forecast: \$ billion, 2020-25

Figure 5: Forces driving competition in the global transportation services industry, 2020

Figure 6: Drivers of buyer power in the global transportation services industry, 2020

Figure 7: Drivers of supplier power in the global transportation services industry, 2020

Figure 8: Factors influencing the likelihood of new entrants in the global transportation services industry, 2020

Figure 9: Factors influencing the threat of substitutes in the global transportation services industry, 2020

Figure 10: Drivers of degree of rivalry in the global transportation services industry, 2020

Figure 11: Asia-Pacific transportation services industry value: \$ billion, 2016-20

Figure 12: Asia-Pacific transportation services industry category segmentation: % share, by value, 2020

Figure 13: Asia-Pacific transportation services industry geography segmentation: % share, by value, 2020

Figure 14: Asia-Pacific transportation services industry value forecast: \$ billion, 2020-25

Figure 15: Forces driving competition in the transportation services industry in Asia-Pacific, 2020

Figure 16: Drivers of buyer power in the transportation services industry in Asia-Pacific, 2020

Figure 17: Drivers of supplier power in the transportation services industry in Asia-Pacific, 2020

Figure 18: Factors influencing the likelihood of new entrants in the transportation services industry in Asia-Pacific, 2020

Figure 19: Factors influencing the threat of substitutes in the transportation services industry in Asia-Pacific, 2020

Figure 20: Drivers of degree of rivalry in the transportation services industry in Asia-Pacific, 2020

Figure 21: Europe transportation services industry value: \$ billion, 2016-20

Figure 22: Europe transportation services industry category segmentation: % share, by

value, 2020

Figure 23: Europe transportation services industry geography segmentation: % share, by value, 2020

Figure 24: Europe transportation services industry value forecast: \$ billion, 2020-25

Figure 25: Forces driving competition in the transportation services industry in Europe, 2020

Figure 26: Drivers of buyer power in the transportation services industry in Europe, 2020

Figure 27: Drivers of supplier power in the transportation services industry in Europe, 2020

Figure 28: Factors influencing the likelihood of new entrants in the transportation services industry in Europe, 2020

Figure 29: Factors influencing the threat of substitutes in the transportation services industry in Europe, 2020

Figure 30: Drivers of degree of rivalry in the transportation services industry in Europe, 2020

Figure 31: France transportation services industry value: \$ billion, 2016-20

Figure 32: France transportation services industry category segmentation: % share, by value, 2020

Figure 33: France transportation services industry geography segmentation: % share, by value, 2020

Figure 34: France transportation services industry value forecast: \$ billion, 2020-25

Figure 35: Forces driving competition in the transportation services industry in France, 2020

Figure 36: Drivers of buyer power in the transportation services industry in France, 2020

Figure 37: Drivers of supplier power in the transportation services industry in France, 2020

Figure 38: Factors influencing the likelihood of new entrants in the transportation services industry in France, 2020

Figure 39: Factors influencing the threat of substitutes in the transportation services industry in France, 2020

Figure 40: Drivers of degree of rivalry in the transportation services industry in France, 2020

Figure 41: Germany transportation services industry value: \$ billion, 2016-20

Figure 42: Germany transportation services industry category segmentation: % share, by value, 2020

Figure 43: Germany transportation services industry geography segmentation: % share, by value, 2020

Figure 44: Germany transportation services industry value forecast: \$ billion, 2020-25

Figure 45: Forces driving competition in the transportation services industry in Germany, 2020

Figure 46: Drivers of buyer power in the transportation services industry in Germany, 2020

Figure 47: Drivers of supplier power in the transportation services industry in Germany, 2020

Figure 48: Factors influencing the likelihood of new entrants in the transportation services industry in Germany, 2020

Figure 49: Factors influencing the threat of substitutes in the transportation services industry in Germany, 2020

Figure 50: Drivers of degree of rivalry in the transportation services industry in Germany, 2020

Figure 51: Italy transportation services industry value: \$ million, 2016-20

Figure 52: Italy transportation services industry category segmentation: % share, by value, 2020

Figure 53: Italy transportation services industry geography segmentation: % share, by value, 2020

Figure 54: Italy transportation services industry value forecast: \$ million, 2020-25

Figure 55: Forces driving competition in the transportation services industry in Italy, 2020

Figure 56: Drivers of buyer power in the transportation services industry in Italy, 2020

Figure 57: Drivers of supplier power in the transportation services industry in Italy, 2020

Figure 58: Factors influencing the likelihood of new entrants in the transportation services industry in Italy, 2020

Figure 59: Factors influencing the threat of substitutes in the transportation services industry in Italy, 2020

Figure 60: Drivers of degree of rivalry in the transportation services industry in Italy, 2020

Figure 61: Japan transportation services industry value: \$ billion, 2016-20

Figure 62: Japan transportation services industry category segmentation: % share, by value, 2020

Figure 63: Japan transportation services industry geography segmentation: % share, by value, 2020

Figure 64: Japan transportation services industry value forecast: \$ billion, 2020-25

Figure 65: Forces driving competition in the transportation services industry in Japan, 2020

Figure 66: Drivers of buyer power in the transportation services industry in Japan, 2020

Figure 67: Drivers of supplier power in the transportation services industry in Japan, 2020

Figure 68: Factors influencing the likelihood of new entrants in the transportation services industry in Japan, 2020

Figure 69: Factors influencing the threat of substitutes in the transportation services industry in Japan, 2020

Figure 70: Drivers of degree of rivalry in the transportation services industry in Japan, 2020

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