

# Transport and Logistics - European Industry Leaders: Top 10 Company Financials Chartbooks

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# Abstracts

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# SUMMARY

In recent years technological innovation has revolutionized almost all markets and industries. This combined with growing political uncertainty, slumps in consumer demand and shifting growth rates in developing economies has thrust many industries and markets into a brave new world.

# **KEY HIGHLIGHTS**

The European transport & logistics market has performed poorly in recent years, due primarily to weakening consumer demand and a major oversupply problem in 2015 and 2016.

In the future, market growth is expected to accelerate slightly.

Deutsche Post leads the European market, generating approximately \$60bn in revenues in 2016.

# SCOPE

Details market value and revenue growth rates, both historically and forecast.



Identifies the largest and most important companies in the market.

Compares the growth, in revenue and net profits, of each company over time.

Reviews how successfully each company utilizes its employees.

Considers share prices and their relative fluctuation over time.

Provides a breakdown of each company's performance, reviewing revenue, profit, share prices and the most recent quarterly performance.

#### **REASONS TO BUY**

What is the value of the market?

How has the value of the market changed historically?

How is the market forecast to perform in the future?

What are the leading companies in the market?

How does the performance of the leading companies compare?

How have their revenues and profits changed over time?

How does the share price growth of the leading companies compare?

How volatile are the share prices of the leading companies?

How has each leading company performed on a quarterly basis?



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### **COMPANIES MENTIONED**

Deutsche Post DHL DB Mobility Logistics Maersk Kuehne + Nagel DSV XPO Logistics SNCF CEVA Group STEF SA Bollore Holding



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