

# Toys and Games Retail in Russia - Market Summary, Competitive Analysis and Forecast to 2025

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# **Abstracts**

Toys and Games Retail in Russia - Market Summary, Competitive Analysis and Forecast to 2025

#### SUMMARY

Toys & Games Retail in Russia industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The toys & games market includes retail sales of action figures, activity toys, dolls, games, infant and baby toys, miniature models, plush toys, puzzles, rideon model toys, and toy vehicles. All market data and forecasts are represented as a consumer expenditure in retailers which includes sales taxes (e.g. VAT) and figures presented are in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Russian toys & games retail market had total revenues of \$2,240.5m in 2020, representing a compound annual growth rate (CAGR) of 2.8% between 2016 and 2020.

Other specialist retail account for the largest proportion of sales in the Russian



toys & games retail market in 2020, sales through this channel generated \$620.0m, equivalent to 27.7% of the market's overall value.

This market saw a boost in 2020, as pandemic related lockdowns saw parents increasingly purchasing toys & games to keep children entertained.

#### **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, and leading players in the toys & games retail market in Russia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the toys & games retail market in Russia

Leading company profiles reveal details of key toys & games retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Russia toys & games retail market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the Russia toys & games retail market by value in 2020?

What will be the size of the Russia toys & games retail market in 2025?

What factors are affecting the strength of competition in the Russia toys & games retail market?

How has the market performed over the last five years?

Who are the top competitors in Russia's toys & games retail market?



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