

# Top 5 Emerging Countries Wine Market Summary, Competitive Analysis and Forecast, 2017-2026

<https://marketpublishers.com/r/T5B64AC1AC5EEN.html>

Date: September 2022

Pages: 125

Price: US\$ 995.00 (Single User License)

ID: T5B64AC1AC5EEN

## Abstracts

Top 5 Emerging Countries Wine Market Summary, Competitive Analysis and Forecast, 2017-2026

### SUMMARY

The Emerging 5 Wine industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-21, and forecast to 2026).

### KEY HIGHLIGHTS

These countries contributed \$48,948.7 million to the global wine industry in 2021, with a compound annual growth rate (CAGR) of -3.7% between 2007 and 2011. The top 5 emerging countries are expected to reach a value of \$82,650.0 million in 2026, with a CAGR of 11% over the 2021-26 period.

Within the wine industry, China is the leading country among the top 5 emerging nations, with market revenues of \$41,627.5 million in 2021. This was followed by Brazil and Mexico with a value of \$3,793.4 and \$1,499.6 million, respectively.

China is expected to lead the wine industry in the top five emerging nations, with a value of \$71,663.6 million in 2026, followed by Brazil and Mexico with expected values of \$5,162.5 and \$2,625.4 million, respectively.

### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the emerging five wine market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the emerging five wine market

Add weight to presentations and pitches by understanding the future growth prospects of the emerging five wine market with five year forecasts by both value and volume

Compares data from Brazil, China, India, Mexico and South Africa, alongside individual chapters on each country

## **REASONS TO BUY**

What was the size of the emerging five wine market by value in 2021?

What will be the size of the emerging five wine market in 2026?

What factors are affecting the strength of competition in the emerging five wine market?

How has the market performed over the last five years?

Who are the top competitors in the emerging five wine market?

## Contents

### **1 INTRODUCTION**

- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions

### **2 TOP 5 EMERGING COUNTRIES WINE**

- 2.1. Industry Outlook

### **3 WINE IN SOUTH AFRICA**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

### **4 MACROECONOMIC INDICATORS**

- 4.1. Country data

### **5 WINE IN BRAZIL**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

### **6 MACROECONOMIC INDICATORS**

- 6.1. Country data

### **7 WINE IN CHINA**

- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis

## **8 MACROECONOMIC INDICATORS**

- 8.1. Country data

## **9 WINE IN INDIA**

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis

## **10 MACROECONOMIC INDICATORS**

- 10.1. Country data

## **11 WINE IN MEXICO**

- 11.1. Market Overview
- 11.2. Market Data
- 11.3. Market Segmentation
- 11.4. Market outlook
- 11.5. Five forces analysis

## **12 MACROECONOMIC INDICATORS**

- 12.1. Country data

## **13 COMPANY PROFILES**

- 13.1. Distell Group Holdings Ltd
- 13.2. Namaqua Wines Distribution Pty Ltd
- 13.3. Yantai Changyu Pioneer Wine Company Ltd

- 13.4. Dynasty Fine Wine Group Ltd
- 13.5. Grover Zampa Vineyards Ltd
- 13.6. Pernod Ricard SA
- 13.7. Vina Concha y Toro SA
- 13.8. E. & J. Gallo Winery

## **14 APPENDIX**

- 14.1. Methodology
- 14.2. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: Top 5 emerging countries wine industry, revenue (\$m), 2017-26
Table 2: Top 5 emerging countries wine industry, revenue (\$m), 2017-21
Table 3: Top 5 emerging countries wine industry forecast, revenue (\$m), 2021-26
Table 4: South Africa wine market value: \$ million, 2016-21
Table 5: South Africa wine market volume: million Liters, 2016-21
Table 6: South Africa wine market category segmentation: \$ million, 2021
Table 7: South Africa wine market geography segmentation: \$ million, 2021
Table 8: South Africa wine market share: % share, by volume, 2021
Table 9: South Africa wine market distribution: % share, by volume, 2021
Table 10: South Africa wine market value forecast: \$ million, 2021-26
Table 11: South Africa wine market volume forecast: million Liters, 2021-26
Table 12: South Africa size of population (million), 2017-21
Table 13: South Africa gdp (constant 2005 prices, \$ billion), 2017-21
Table 14: South Africa gdp (current prices, \$ billion), 2017-21
Table 15: South Africa inflation, 2017-21
Table 16: South Africa consumer price index (absolute), 2017-21
Table 17: South Africa exchange rate, 2017-21
Table 18: Brazil wine market value: \$ million, 2016-21
Table 19: Brazil wine market volume: million Liters, 2016-21
Table 20: Brazil wine market category segmentation: \$ million, 2021
Table 21: Brazil wine market geography segmentation: \$ million, 2021
Table 22: Brazil wine market share: % share, by volume, 2021
Table 23: Brazil wine market distribution: % share, by volume, 2021
Table 24: Brazil wine market value forecast: \$ million, 2021-26
Table 25: Brazil wine market volume forecast: million Liters, 2021-26
Table 26: Brazil size of population (million), 2017-21
Table 27: Brazil gdp (constant 2005 prices, \$ billion), 2017-21
Table 28: Brazil gdp (current prices, \$ billion), 2017-21
Table 29: Brazil inflation, 2017-21
Table 30: Brazil consumer price index (absolute), 2017-21
Table 31: Brazil exchange rate, 2017-21
Table 32: China wine market value: \$ million, 2016-21
Table 33: China wine market volume: million Liters, 2016-21
Table 34: China wine market category segmentation: \$ million, 2021
Table 35: China wine market geography segmentation: \$ million, 2021

Table 36: China wine market share: % share, by volume, 2021
Table 37: China wine market distribution: % share, by volume, 2021
Table 38: China wine market value forecast: \$ million, 2021-26
Table 39: China wine market volume forecast: million Liters, 2021-26
Table 40: China size of population (million), 2017-21
Table 41: China gdp (constant 2005 prices, \$ billion), 2017-21
Table 42: China gdp (current prices, \$ billion), 2017-21
Table 43: China inflation, 2017-21
Table 44: China consumer price index (absolute), 2017-21
Table 45: China exchange rate, 2017-21
Table 46: India wine market value: \$ million, 2016-21
Table 47: India wine market volume: million Liters, 2016-21
Table 48: India wine market category segmentation: \$ million, 2021
Table 49: India wine market geography segmentation: \$ million, 2021
Table 50: India wine market share: % share, by volume, 2021
Table 51: India wine market distribution: % share, by volume, 2021
Table 52: India wine market value forecast: \$ million, 2021-26
Table 53: India wine market volume forecast: million Liters, 2021-26
Table 54: India size of population (million), 2017-21
Table 55: India gdp (constant 2005 prices, \$ billion), 2017-21
Table 56: India gdp (current prices, \$ billion), 2017-21
Table 57: India inflation, 2017-21
Table 58: India consumer price index (absolute), 2017-21
Table 59: India exchange rate, 2017-21
Table 60: Mexico wine market value: \$ million, 2016-21
Table 61: Mexico wine market volume: million Liters, 2016-21
Table 62: Mexico wine market category segmentation: \$ million, 2021
Table 63: Mexico wine market geography segmentation: \$ million, 2021
Table 64: Mexico wine market share: % share, by volume, 2021
Table 65: Mexico wine market distribution: % share, by volume, 2021
Table 66: Mexico wine market value forecast: \$ million, 2021-26
Table 67: Mexico wine market volume forecast: million Liters, 2021-26
Table 68: Mexico size of population (million), 2017-21
Table 69: Mexico gdp (constant 2005 prices, \$ billion), 2017-21
Table 70: Mexico gdp (current prices, \$ billion), 2017-21
Table 71: Mexico inflation, 2017-21
Table 72: Mexico consumer price index (absolute), 2017-21
Table 73: Mexico exchange rate, 2017-21
Table 74: Distell Group Holdings Ltd: key facts

Table 75: Distell Group Holdings Ltd: Annual Financial Ratios

Table 76: Distell Group Holdings Ltd: Key Employees

Table 77: Namaqua Wines Distribution Pty Ltd: key facts

Table 78: Yantai Changyu Pioneer Wine Company Ltd: key facts

Table 79: Yantai Changyu Pioneer Wine Company Ltd: Annual Financial Ratios

Table 80: Yantai Changyu Pioneer Wine Company Ltd: Key Employees



## List Of Figures

### LIST OF FIGURES

- Figure 1: Top 5 emerging countries wine industry, revenue (\$m), 2017-26
- Figure 2: Top 5 emerging countries wine industry, revenue (\$m), 2017-21
- Figure 3: Top 5 emerging countries wine industry forecast, revenue (\$m), 2021-26
- Figure 4: South Africa wine market value: \$ million, 2016-21
- Figure 5: South Africa wine market volume: million Liters, 2016-21
- Figure 6: South Africa wine market category segmentation: % share, by value, 2021
- Figure 7: South Africa wine market geography segmentation: % share, by value, 2021
- Figure 8: South Africa wine market share: % share, by volume, 2021
- Figure 9: South Africa wine market distribution: % share, by volume, 2021
- Figure 10: South Africa wine market value forecast: \$ million, 2021-26
- Figure 11: South Africa wine market volume forecast: million Liters, 2021-26
- Figure 12: Forces driving competition in the wine market in South Africa, 2021
- Figure 13: Drivers of buyer power in the wine market in South Africa, 2021
- Figure 14: Drivers of supplier power in the wine market in South Africa, 2021
- Figure 15: Factors influencing the likelihood of new entrants in the wine market in South Africa, 2021
- Figure 16: Factors influencing the threat of substitutes in the wine market in South Africa, 2021
- Figure 17: Drivers of degree of rivalry in the wine market in South Africa, 2021
- Figure 18: Brazil wine market value: \$ million, 2016-21
- Figure 19: Brazil wine market volume: million Liters, 2016-21
- Figure 20: Brazil wine market category segmentation: % share, by value, 2021
- Figure 21: Brazil wine market geography segmentation: % share, by value, 2021
- Figure 22: Brazil wine market share: % share, by volume, 2021
- Figure 23: Brazil wine market distribution: % share, by volume, 2021
- Figure 24: Brazil wine market value forecast: \$ million, 2021-26
- Figure 25: Brazil wine market volume forecast: million Liters, 2021-26
- Figure 26: Forces driving competition in the wine market in Brazil, 2021
- Figure 27: Drivers of buyer power in the wine market in Brazil, 2021
- Figure 28: Drivers of supplier power in the wine market in Brazil, 2021
- Figure 29: Factors influencing the likelihood of new entrants in the wine market in Brazil, 2021
- Figure 30: Factors influencing the threat of substitutes in the wine market in Brazil, 2021
- Figure 31: Drivers of degree of rivalry in the wine market in Brazil, 2021
- Figure 32: China wine market value: \$ million, 2016-21

- Figure 33: China wine market volume: million Liters, 2016-21
- Figure 34: China wine market category segmentation: % share, by value, 2021
- Figure 35: China wine market geography segmentation: % share, by value, 2021
- Figure 36: China wine market share: % share, by volume, 2021
- Figure 37: China wine market distribution: % share, by volume, 2021
- Figure 38: China wine market value forecast: \$ million, 2021-26
- Figure 39: China wine market volume forecast: million Liters, 2021-26
- Figure 40: Forces driving competition in the wine market in China, 2021
- Figure 41: Drivers of buyer power in the wine market in China, 2021
- Figure 42: Drivers of supplier power in the wine market in China, 2021
- Figure 43: Factors influencing the likelihood of new entrants in the wine market in China, 2021
- Figure 44: Factors influencing the threat of substitutes in the wine market in China, 2021
- Figure 45: Drivers of degree of rivalry in the wine market in China, 2021
- Figure 46: India wine market value: \$ million, 2016-21
- Figure 47: India wine market volume: million Liters, 2016-21
- Figure 48: India wine market category segmentation: % share, by value, 2021
- Figure 49: India wine market geography segmentation: % share, by value, 2021
- Figure 50: India wine market share: % share, by volume, 2021
- Figure 51: India wine market distribution: % share, by volume, 2021
- Figure 52: India wine market value forecast: \$ million, 2021-26
- Figure 53: India wine market volume forecast: million Liters, 2021-26
- Figure 54: Forces driving competition in the wine market in India, 2021
- Figure 55: Drivers of buyer power in the wine market in India, 2021
- Figure 56: Drivers of supplier power in the wine market in India, 2021
- Figure 57: Factors influencing the likelihood of new entrants in the wine market in India, 2021
- Figure 58: Factors influencing the threat of substitutes in the wine market in India, 2021
- Figure 59: Drivers of degree of rivalry in the wine market in India, 2021
- Figure 60: Mexico wine market value: \$ million, 2016-21
- Figure 61: Mexico wine market volume: million Liters, 2016-21
- Figure 62: Mexico wine market category segmentation: % share, by value, 2021
- Figure 63: Mexico wine market geography segmentation: % share, by value, 2021
- Figure 64: Mexico wine market share: % share, by volume, 2021
- Figure 65: Mexico wine market distribution: % share, by volume, 2021
- Figure 66: Mexico wine market value forecast: \$ million, 2021-26
- Figure 67: Mexico wine market volume forecast: million Liters, 2021-26
- Figure 68: Forces driving competition in the wine market in Mexico, 2021
- Figure 69: Drivers of buyer power in the wine market in Mexico, 2021

Figure 70: Drivers of supplier power in the wine market in Mexico, 2021

Figure 71: Factors influencing the likelihood of new entrants in the wine market in Mexico, 2021

Figure 72: Factors influencing the threat of substitutes in the wine market in Mexico, 2021

Figure 73: Drivers of degree of rivalry in the wine market in Mexico, 2021

## I would like to order

Product name: Top 5 Emerging Countries Wine Market Summary, Competitive Analysis and Forecast, 2017-2026

Product link: <https://marketpublishers.com/r/T5B64AC1AC5EEN.html>

Price: US\$ 995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/T5B64AC1AC5EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

