

Tobacco & Tobacco Products in South Africa

<https://marketpublishers.com/r/TEB14A9991A2EN.html>

Date: July 2024

Pages: 47

Price: US\$ 350.00 (Single User License)

ID: TEB14A9991A2EN

Abstracts

Tobacco & Tobacco Products in South Africa

Summary

Tobacco & Tobacco Products in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The tobacco and tobacco products market consists of the retail sale of cigarettes, cigars and cigarillos, smokeless tobacco, and smoking tobacco. The cigarettes segment consists of filter cigarettes and plain cigarettes. The cigars and cigarillos segment comprises large cigars and small cigars. Similarly, the smokeless tobacco segment consists of pipe tobacco and fine cut tobacco (FCT) and the smoking tobacco segment includes snuff/snus and chewing tobacco products. The market is valued according to retail selling price (RSP) and includes any applicable taxes.

The South African Tobacco & Tobacco Products market had total revenues of \$2,275.9 million in 2023, representing a compound annual growth rate (CAGR) of 3.1% between 2018 and 2023.

Market consumption volumes declined with a negative CAGR of 3.7% between 2018 and 2023, to reach a total of 15,805.8 million pieces in 2023.

The performance of the market is forecast to accelerate, with an anticipated CAGR of 3.6% for the five-year period 2023 %li%2028, which is expected to drive the market to a value of \$2,719.4 million by the end of 2028.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the tobacco & tobacco products market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the tobacco & tobacco products market in South Africa

Leading company profiles reveal details of key tobacco & tobacco products market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa tobacco & tobacco products market with five year forecasts

Reasons to Buy

What was the size of the South Africa tobacco & tobacco products market by value in 2023?

What will be the size of the South Africa tobacco & tobacco products market in 2028?

What factors are affecting the strength of competition in the South Africa tobacco & tobacco products market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's tobacco & tobacco products market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Market rivalry
- 1.9. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power

- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players in the South African tobacco & tobacco products market?
- 7.3. Which companies have been most successful in increasing their market shares in the last 5 years (2017-2022)?
- 7.4. Which companies market shares have suffered over the same period (2017-2022)?
- 7.5. What are the most popular brands in the South African tobacco & tobacco products market?

8 COMPANY PROFILES

- 8.1. British American Tobacco p.l.c.
- 8.2. Japan Tobacco Inc.
- 8.3. Philip Morris International Inc.

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: South Africa tobacco & tobacco products market value: \$ million, 2018-23

Table 2: South Africa tobacco & tobacco products market volume: million pieces, 2018-23

Table 3: South Africa tobacco & tobacco products market category segmentation: % share, by value, 2018-2023

Table 4: South Africa tobacco & tobacco products market category segmentation: \$ million, 2018-2023

Table 5: South Africa tobacco & tobacco products market geography segmentation: \$ million, 2023

Table 6: South Africa tobacco & tobacco products market distribution: % share, by volume, 2023

Table 7: South Africa tobacco & tobacco products market value forecast: \$ million, 2023-28

Table 8: South Africa tobacco & tobacco products market volume forecast: million pieces, 2023-28

Table 9: South Africa tobacco & tobacco products market share: % share, by volume, 2023

Table 10: British American Tobacco p.l.c.: key facts

Table 11: British American Tobacco p.l.c.: Annual Financial Ratios

Table 12: British American Tobacco p.l.c.: Key Employees

Table 13: British American Tobacco p.l.c.: Key Employees Continued

Table 14: Japan Tobacco Inc.: key facts

Table 15: Japan Tobacco Inc.: Annual Financial Ratios

Table 16: Japan Tobacco Inc.: Key Employees

Table 17: Japan Tobacco Inc.: Key Employees Continued

Table 18: Philip Morris International Inc.: key facts

Table 19: Philip Morris International Inc.: Annual Financial Ratios

Table 20: Philip Morris International Inc.: Key Employees

Table 21: Philip Morris International Inc.: Key Employees Continued

Table 22: Philip Morris International Inc.: Key Employees Continued

Table 23: South Africa size of population (million), 2019-23

Table 24: South Africa real gdp (constant 2010 prices, \$ billion), 2019-23

Table 25: South Africa gdp (current prices, \$ billion), 2019-23

Table 26: South Africa inflation, 2019-23

Table 27: South Africa consumer price index (absolute), 2019-23

Table 28: South Africa exchange rate, 2018-23

List Of Figures

LIST OF FIGURES

Figure 1: South Africa tobacco & tobacco products market value: \$ million, 2018-23

Figure 2: South Africa tobacco & tobacco products market volume: million pieces, 2018-23

Figure 3: South Africa tobacco & tobacco products market category segmentation: \$ million, 2018-2023

Figure 4: South Africa tobacco & tobacco products market geography segmentation: % share, by value, 2023

Figure 5: South Africa tobacco & tobacco products market distribution: % share, by volume, 2023

Figure 6: South Africa tobacco & tobacco products market value forecast: \$ million, 2023-28

Figure 7: South Africa tobacco & tobacco products market volume forecast: million pieces, 2023-28

Figure 8: Forces driving competition in the tobacco & tobacco products market in South Africa, 2023

Figure 9: Drivers of buyer power in the tobacco & tobacco products market in South Africa, 2023

Figure 10: Drivers of supplier power in the tobacco & tobacco products market in South Africa, 2023

Figure 11: Factors influencing the likelihood of new entrants in the tobacco & tobacco products market in South Africa, 2023

Figure 12: Factors influencing the threat of substitutes in the tobacco & tobacco products market in South Africa, 2023

Figure 13: Drivers of degree of rivalry in the tobacco & tobacco products market in South Africa, 2023

Figure 14: South Africa tobacco & tobacco products market share: % share, by volume, 2023

I would like to order

Product name: Tobacco & Tobacco Products in South Africa

Product link: <https://marketpublishers.com/r/TEB14A9991A2EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/TEB14A9991A2EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970